ONGOLD

RESOURCES LTD.



Industry Leading Canadian Gold Projects

Proven Team

Forward Looking Statements & Disclosures

This presentation was prepared by management of ONGold Resources Limited ("ONGold" or the "Company"). The information contained in this presentation (a) is provided as of the date hereof, (b) does not purport to contain all the information necessary or desirable to fully and accurately evaluate an investment in ONGold, and (c) is not to be considered a recommendation by ONGold that any person make an investment.

ONGold cautions that all statements (including any oral commentary that may accompany this presentation), other than statements of historical facts, contained in this presentation—including attributes of the projects, the business and operations of the Company, future results of operations or financial condition, prospects, business strategy and plans, and objectives of management for future operations—are forward-looking statements. These also include any prospective transactions, their terms disclosed herein, and the pro forma details of the Company post-closing of all prospective transactions.

The words "believe," "will," "may," "estimate," "continue," "projection," "anticipate," "intend," "should," "plan," "expect," "predict," "could," "potentially," or other similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words.

Actual results and future trends may differ materially from those suggested or implied by forward-looking statements due to a variety of factors, including market prices, potential environmental issues or liabilities associated with exploration, development, and mining activities; exploration and exploitation successes; continuity of mineralization; uncertainties related to obtaining necessary regulatory approvals, permits, licenses, and title; delays due to third-party opposition; changes in government policies regarding mining and natural resource exploration and exploitation; the continued availability of capital and financing; the ongoing COVID-19 pandemic; and general economic, market, or business conditions.

The forward-looking statements contained in this presentation speak only as of the date they are made and are based on information available to ONGold at that time and/or management's good faith belief regarding future events. These statements are subject to significant risks, uncertainties, contingencies, and other factors. Many assumptions are based on factors and events outside ONGold's control, and actual results may differ materially from historical results or current expectations.

These risks, uncertainties, and assumptions could adversely affect the outcomes and financial effects of the plans and events described herein. Even if the outcomes align with the forward-looking information presented, those results or developments may not reflect future periods.

Although ONGold has attempted to identify key risks and factors that could cause actual results to differ materially from those described in forward-looking information, other unforeseen factors may also impact outcomes. Forward-looking information contained in this presentation is based on ONGold's current estimates, expectations, and projections, which ONGold believes are reasonable as of the current date. However, ONGold cannot assure that these estimates, expectations, and projections will be accurate. Do not place undue reliance on forward-looking information, which is based on information available as of this presentation's date. ONGold assumes no obligation to update or revise forward-looking statements, except as required by applicable law.

Historical statements should not be construed as indicative of future results. No statement in this presentation is intended to be or may be construed as a profit forecast. Additional information related to ONGold, including risks and uncertainties, can be found on its SEDAR profile at www.sedar.com.

Technical Disclosures and Mineral Resource Estimate

The scientific and technical information contained in this presentation, other than disclosure relating to the 2026 Mineral Resource Estimate for the Monument Bay Gold Project (the “2026 MRE”), has been reviewed and approved by Paul Dunbar, P.Geo., Vice President, Exploration of ONGold Resources Ltd. Mr. Dunbar is a “Qualified Person” as defined in National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”) and is not independent of the Company.

The 2026 MRE was prepared by Souvik Banerjee, P.Geo., of SRK Consulting (Canada) Inc. (“SRK”), an independent Qualified Person as defined in NI 43-101. Mr. Banerjee has reviewed and approved the scientific and technical disclosure in this presentation relating to the 2026 MRE.

The 2026 MRE has an effective date of July 31, 2026 and was prepared in accordance with the CIM Definition Standards for Mineral Resources and Mineral Reserves and NI 43-101. The open-pit-constrained 2026 MRE comprises Measured and Indicated Mineral Resources of 74.390 million tonnes grading 0.84 g/t Au and containing 2.009 million ounces of gold, and Inferred Mineral Resources of 24.456 million tonnes grading 0.62 g/t Au and containing 0.491 million ounces of gold.

Mineral Resources are reported within a conceptual pit shell above a 0.20 g/t Au cut-off grade. The conceptual pit shell and cut-off grade use a gold price of US$3,000 per ounce and variable gold recoveries ranging from 88.5% to 94.5%, based on gold grade. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. Tonnages and grades have been rounded to reflect the relative accuracy of the estimate and totals may not add due to rounding. Tungsten was not included in the 2026 MRE, and no tungsten Mineral Resource is reported.

The 2026 MRE supersedes all previous historical Mineral Resource estimates for the Monument Bay Project. ONGold does not consider those historical estimates current, and they should not be relied upon. The 2026 MRE is not directly comparable with the historical estimates because it uses different geological interpretations, mineralization domains, estimation and classification methodologies, and economic assumptions. A supporting NI 43-101 technical report will be filed on SEDAR+ in accordance with applicable securities laws.

Unless otherwise stated, historical drill intervals disclosed elsewhere in this presentation are reported as core lengths and true widths have not been determined. Mr. Dunbar has not independently verified all historical sampling and drilling procedures or underlying historical assay data but considers the historical information sufficiently reliable for the limited purposes for which it is disclosed.

Proven Management and Board of Directors



Kyle Stanfield, P.Eng.
Chief Executive Officer & Director
- Over 29 years of exploration & mining expertise
- Led strategic planning & regulatory implementation for major mineral developments including the Rainy River (Coeur Mining) and Magino (Alamos) gold mines



Paul Dunbar, P.Geo
Vice-President Exploration
- More than 35 years of experience in mining & exploration
- Extensive experience in senior management positions across Canadian exploration, development and mining companies overseeing gold resource expansions



Soo-Whan Kim
Chief Financial Officer
- Soo-Whan has over 15 years of experience in finance across the mining, and energy sectors.
- He is a Chartered Professional Accountant and holds a Bachelor of Commerce from Toronto Metropolitan University.



John Kim Bell
Director and Chairman
- Distinguished leader of Indigenous affairs and culture in Canada, including founding Indspire
- Served on numerous boards including the Ontario Chamber of Commerce
- Recipient of the Order of Canada and Ontario



Michael Gentile
Director
- Co-Founder Bastion Asset Management
- Over 20 years experience as an institutional money manager
- Director of Northern Superior, Solstice, Group Eleven, Roscan Gold Corp. and Radisson Mining Resources



David Beilhartz, P. Geo
Director
- More than 35 years of experience in exploration and mining
- Former VP Exploration of Lakeshore Gold
- Former Chief Geologist for Holmer Gold Mines



David Medilek
Director
- Mining professional with over 15 years of mining capital markets, corporate strategy and technical operating experience
- President of K92 Mining Inc.
- Previously mining analyst with Macquarie Group Limited



Andrew Farncomb
Advisor
- Founder and Managing Partner of Cairn Merchant Partners
- Director at Northern Superior Resources and Chairman at Canterra Minerals Corporation



Gordon Morrison
Advisor
- One of Canada's most successful mine finders – integral to the discovery of 13 polymetallic and previous metal deposits, 6 of which are producing and 4 at feasibility stage

Industry Leading Gold Projects Secure Canadian Jurisdictions

MONUMENT BAY PROJECT

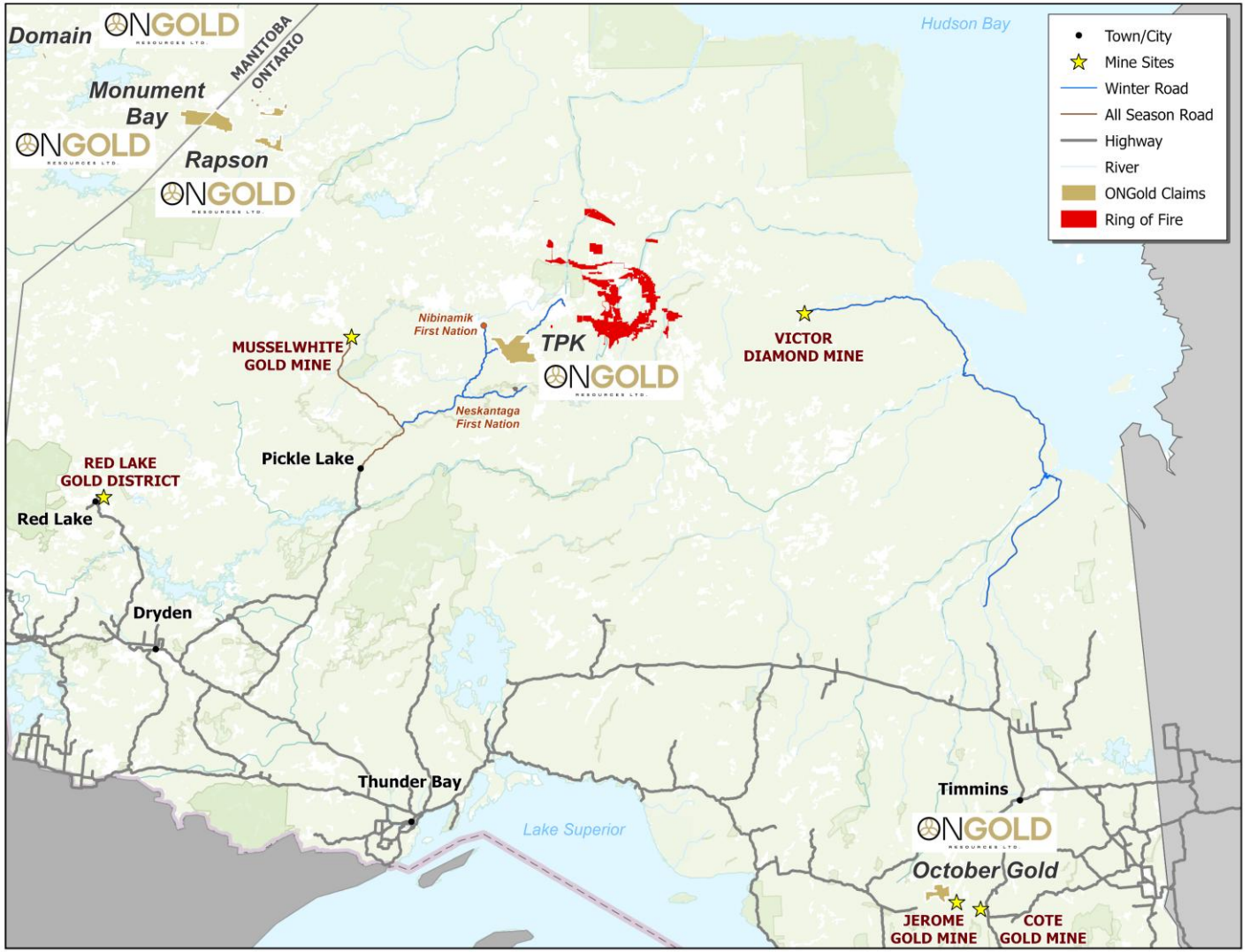


Advanced Stage Exploration Property
Updated open-pit-constrained MRE: 2.0 Moz Au M&I, 0.49 Moz Au Inferred. Tungsten not included in 2026 MRE.

79 Au Gold | 74 W Tungsten

Manitoba, Canada

ONGold has built an unprecedented package of gold and critical minerals exploration projects in highly prospective districts across Ontario & Manitoba



TPK PROJECT



Exploration Property
69,764 hectare property with extensive gold mineralization in a highly prospective district

79 Au Gold | 47 Ag Silver

Ontario, Canada

OCTOBER GOLD PROJECT



Exploration Property
11km of same regional structure IAMGOLD's Côté Gold Mine.

79 Au Gold | 29 Cu Copper

Ontario, Canada

1) See technical disclosure on Slide 3. M&I = Measured and Indicated

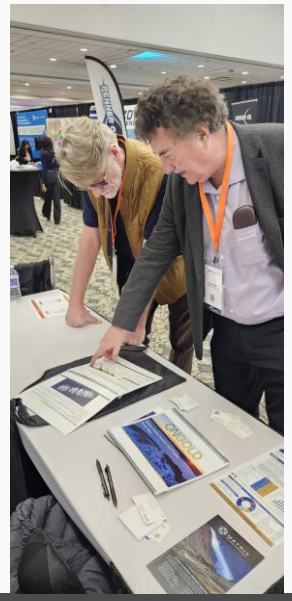
Strong Partnerships Paired with Great Projects







The Honourable Jamie Moses, Manitoba minister of Business, Mining, Trade and Job Creation, commented: “Working alongside the local community and investing in training and capacity building will benefit the whole province by strengthening our economy and creating good jobs for Manitobans. We look forward to continuing to support ONGold as they advance this strategic gold-tungsten asset.”











Outreach & Training Initiatives – Monument Bay Project

Mining Matters Program 2026

- ONGold was proud to bring Mining Matters to Red Sucker Lake First Nation as part of our ongoing commitment to education and training with the community.
- Mining Matters is a nationally-recognized organization dedicated to educating young people to develop knowledge and awareness of Earth sciences and the mineral industry.
- ONGold sponsored Mining Matters to host two full days of workshops with high school and elementary students.





Advancing Two Large District Scale Projects

VALUE-CREATION AT FLAGSHIP PROJECTS

TPK high-grade gold: discovery-led exploration and drilling | **Monument Bay gold:** resource growth, technical de-risking and regional

MONUMENT BAY

RESOURCE-LED

Advance the MRE into a focused winter growth program

1 — NEAR TERM

Release MRE + report

File the NI 43-101 report.

2 — FALL 2026/2027

Further Engineering

Tungsten assays, structure, metallurgy and engineering work.

3 — Q4 2026

Finalize fall program Drill AZ Zone

Targets, permits, logistics. Complete Phase 1 AZ Zone Drill Program

4 — Q1-2027

AZ Zone Drill Results

Advance technical studies

5 — RESOURCE DRILLING

Implement Next Phase of exploration

Resource growth / conversion, underground potential and future W inclusion.

TPK

DISCOVERY-LED

Convert completed field work into high-impact drill catalysts

1 — COMPLETE

Phase 1 fieldwork

Mapping, prospecting, soil sampling and EM / gravity surveys.

2 — CURRENT

Integrate + rank targets

Refine Discovery, West Discovery, Sidewinder and regional vectors.

3 — Fall 2026 (October)

Drill Program

Gold Ridge and Big Dam 2,100m +

4 — Q1 2027

Drill Results

5 — Q2-Q4 2027

Follow-up Drill Program

PARALLEL CATALYSTS: **TPK discovery drilling** and **Monument Bay resource growth** to drive value into 2027.

Monument Bay Gold Deposit, Manitoba

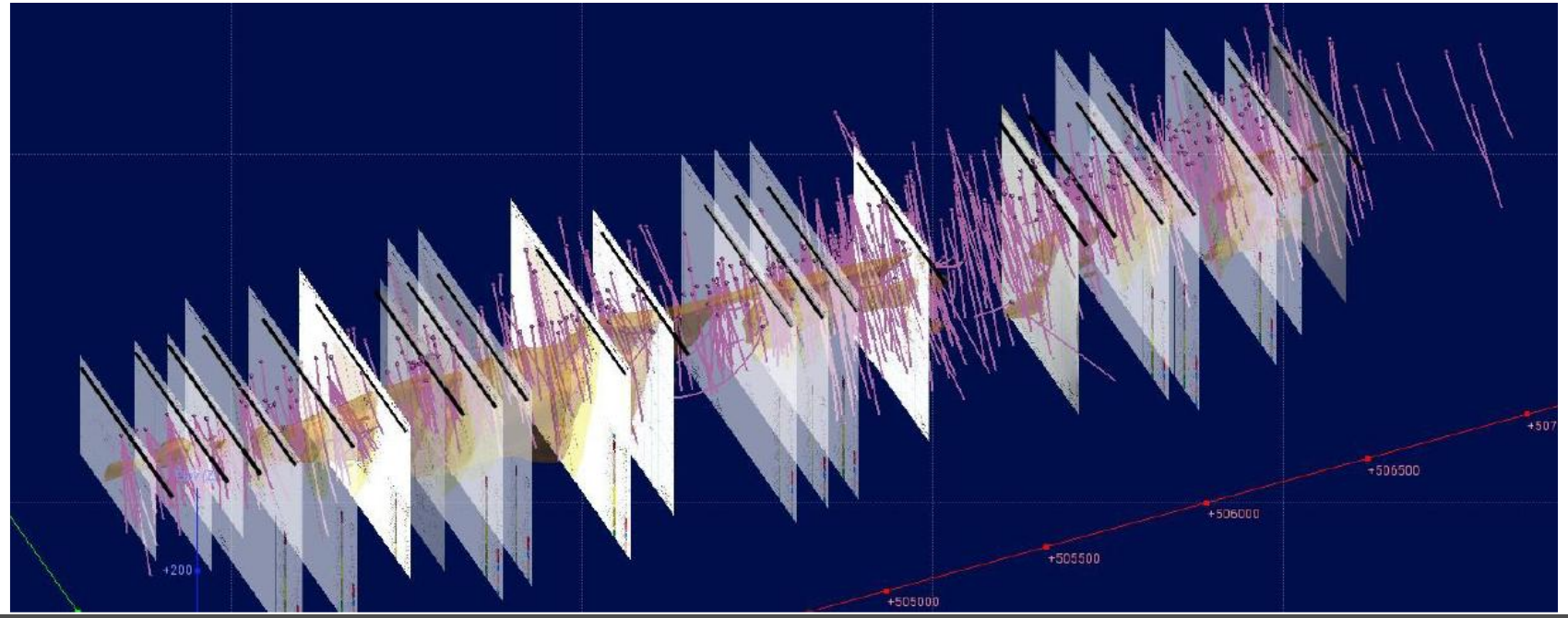
Location & Property

- Northeastern Manitoba - on the border with Ontario & adjacent to ONGold Rapson mineral claims.
- Approximately 590 km from Winnipeg and 52 km northeast of Red Sucker Lake First Nation.
- Comprises 136 contiguous mining claims spanning 31,250 hectares.
- Year-round access by aircraft; winter road access during freeze-up conditions.
- Modern 40-person exploration camp with year-round access.
- High-voltage power line extends to Red Sucker Lake 55km from site.
- Province of Manitoba is evaluating supportive infrastructure investments.



Monument Bay Deposit – New Mineral Resource

- Completed strategic re-logging of 89 historical drill holes totaling **10,725 metres (m) of core on 22 drill sections.**
- Completed a **2026 Mineral Resource Estimate for gold**, prepared by SRK Consulting (Canada) Inc. in accordance with National Instrument 43-101.
- SRK has proposed an initial Phase I diamond drilling program of approximately 20 holes / 11,150 metres, subject to ONGold finalizing the program, focused on testing continuity and extent of higher-grade gold domains below and beyond the current conceptual pit shell.



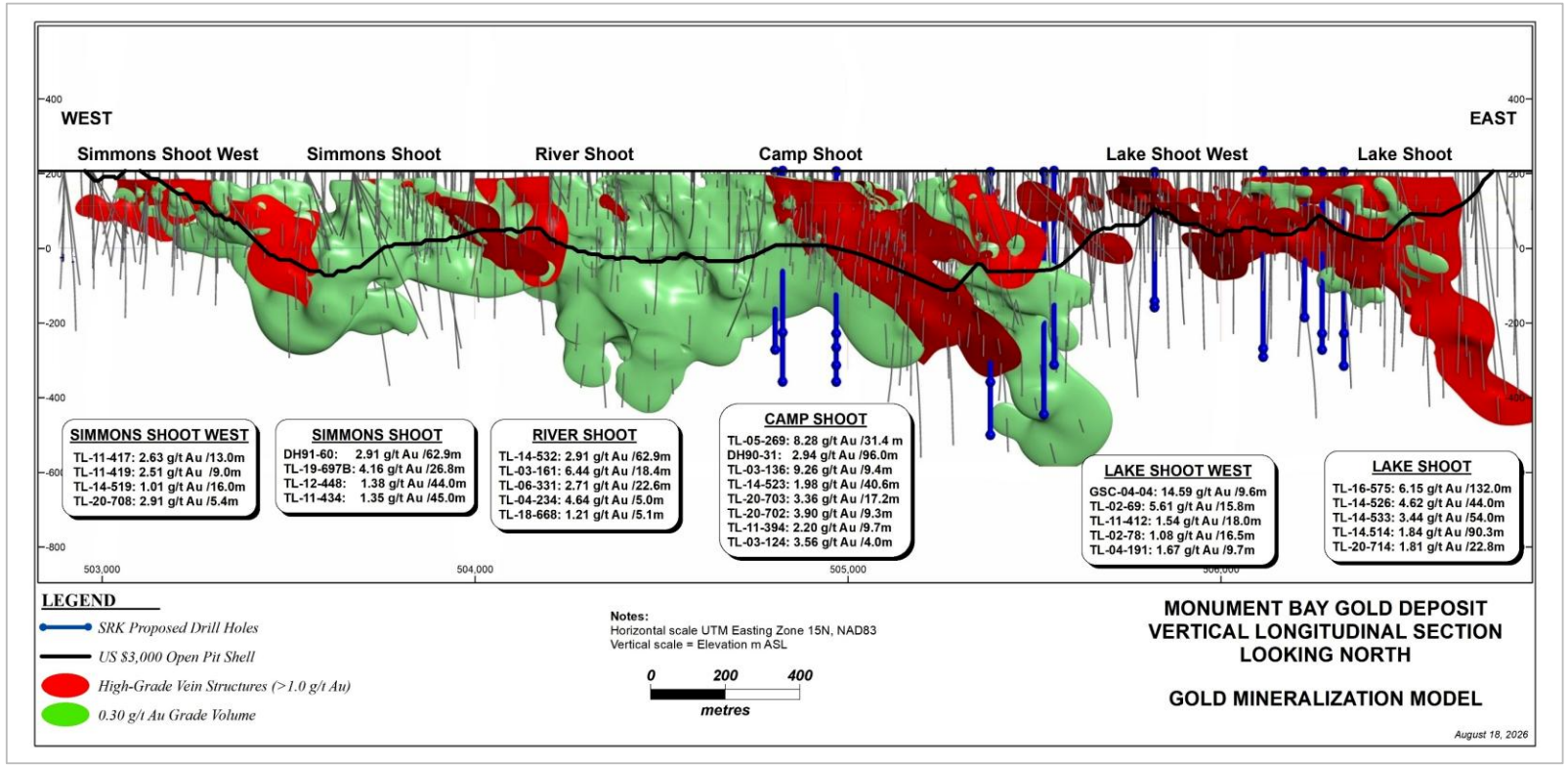
Monument Bay 2026 Mineral Resource Estimate

- Large, open-pit constrained gold inventory with approximately 80% of contained ounces in Measured & Indicated
- Significantly enhanced geological model sets stage for further resource definition and engineering work

M&I	2.0	Moz Au	0.84	g/t Au	80% M&I OUNCES
Inferred	0.5	Moz Au	0.62	g/t Au	

Resource category	Mt	Au g/t	Moz Au
Measured	18.9	1.00	0.606
Indicated	55.5	0.79	1.403
Measured + Indicated	**74.4**	**0.84**	**2.009**
Inferred	24.5	0.62	0.491

Tonnes and ounces rounded; totals may not add due to rounding.



KEY ASSUMPTIONS

US$3,000/oz Gold price	0.20 g/t Cut-off	88.5-94.5% Recovery	Open pit Constraint

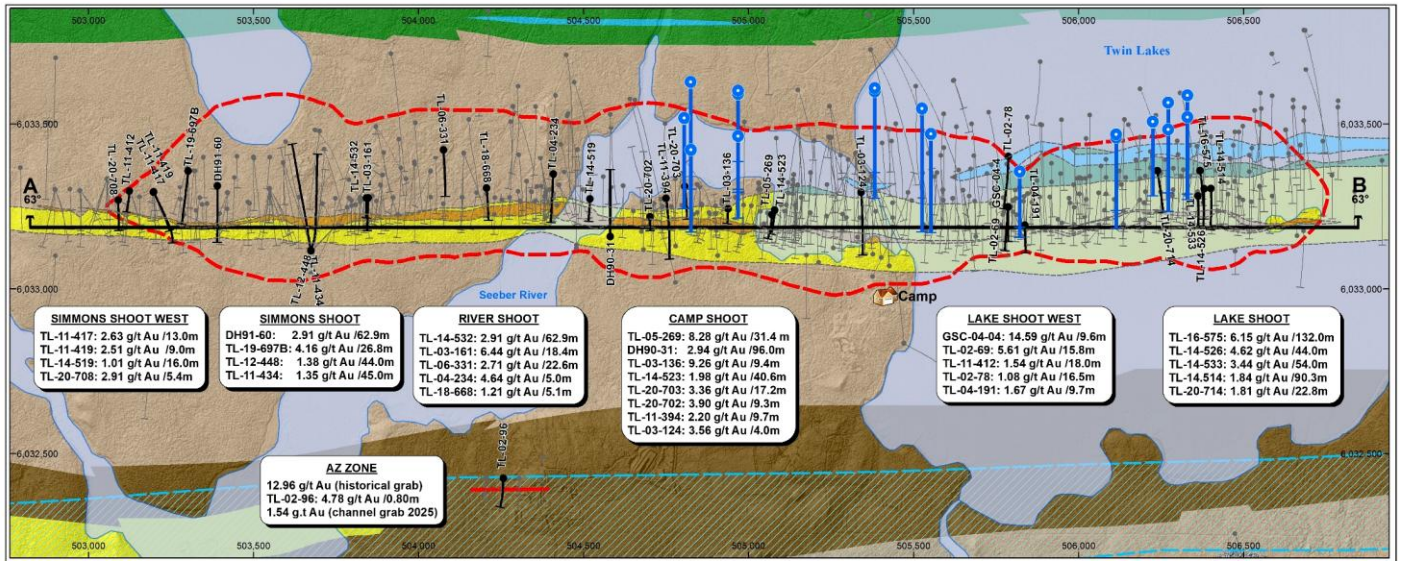
4.2 km STRIKE LENGTH	833 HISTORICAL HOLES	237 km DRILLING DATABASE	6 east-plunging INTERPRETED SHOOTS

Source: See resource disclosure on slide 3. ONGold draft MRE news release dated August 28, 2026; SRK Consulting (Canada) Inc.; effective July 31, 2026. Mineral resources are not mineral reserves and do not have demonstrated economic viability.

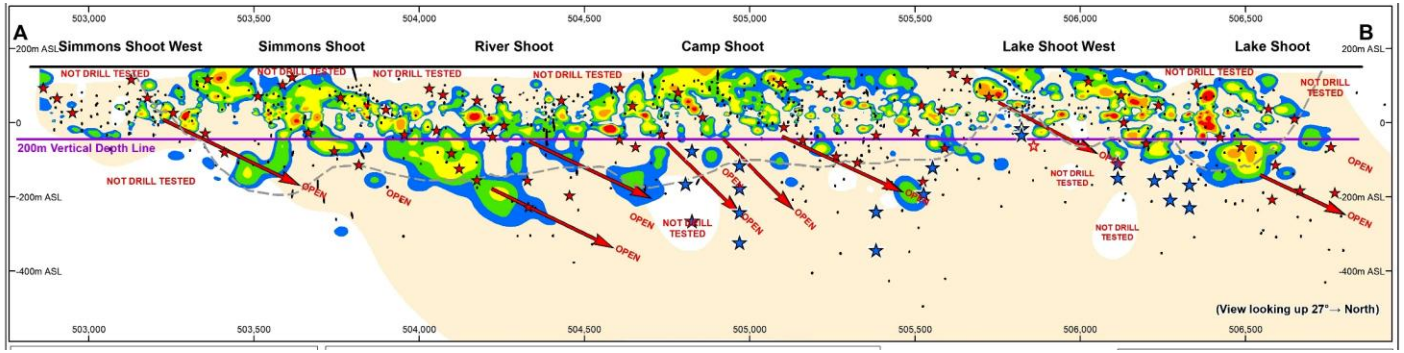
Monument Bay - Multiple Paths to Grow Ounces, Grade and Strategic Value

PROPOSED GROWTH PROGRAM	20 holes	11,150 m	Open Pit Growth	Underground Potential	Supplemental Metallurgy	AZ Discovery	Tungsten Opportunity

PROPOSED DRILL TARGETS - PLAN VIEW



LONG SECTION - OPEN / SPARSELY DRILLED TARGETS (largely untested below ~300 m)



1 Grow the open-pit resource

Test higher-grade continuity in central and eastern shoots; target mineralization **below / beyond the current shell** and convert sparsely drilled areas.

2 Define underground potential

Six east-plunging shoots remain open. Lake Shoot hole **TL16-575 returned 6.15 g/t Au over 132.0 m**, including 163.92 g/t over 2.75 m.*

3 Test the AZ Target

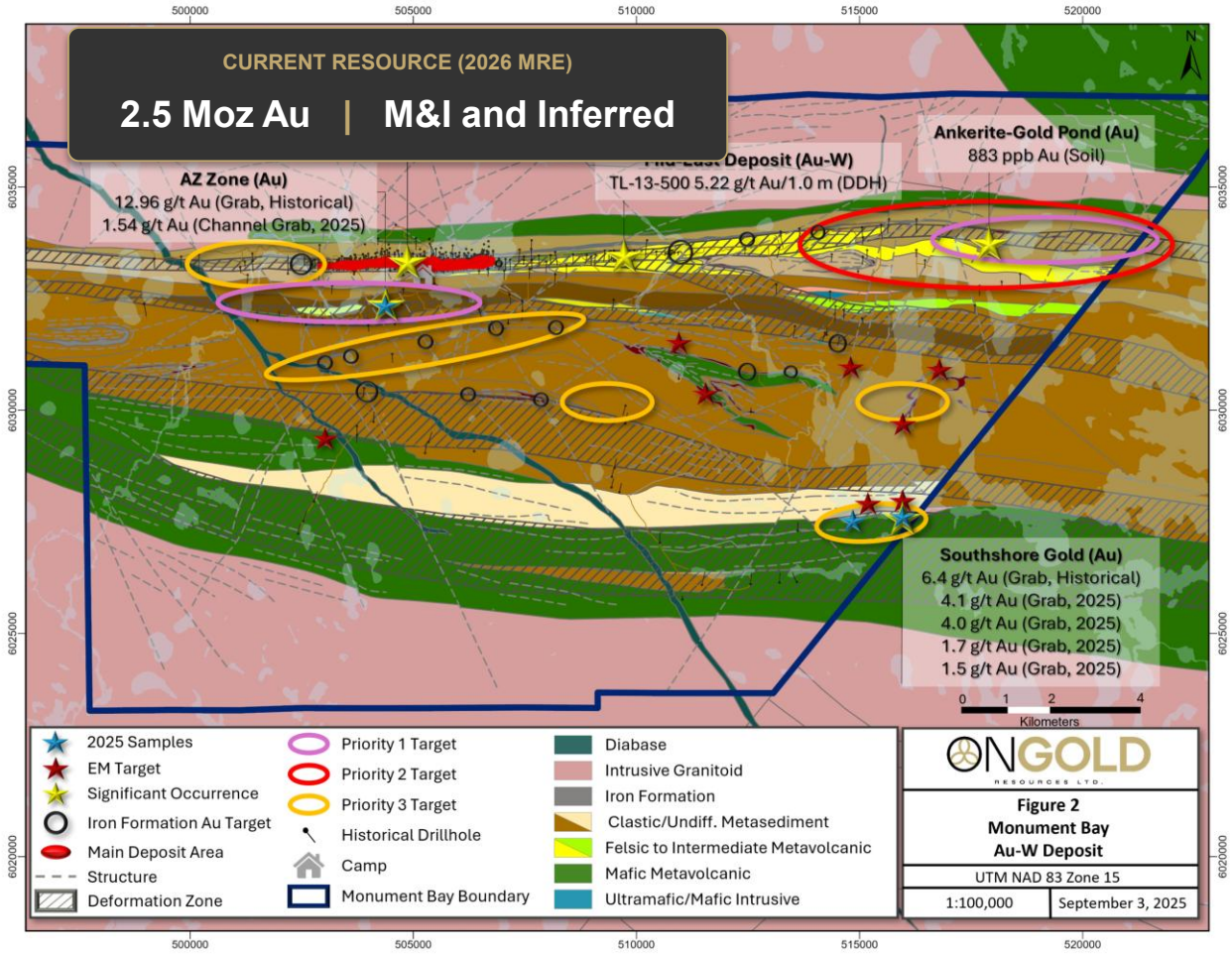
Located ~800 m south of the main shear: historical grab samples up to **12.97 g/t Au**, limited drilling and an apparent ~1.2 km IP trend.

4 Tungsten Opportunity

Further evaluation of tungsten distribution, geological controls and its association with higher-grade gold mineralization.

Monument Bay District Growth - Regional Exploration Pipeline

Targeting Resource Growth and New Discovery Sources on Parallel Regional Structures



DISTRICT TARGET INVENTORY

31,250 ha	5	15	8
PROPERTY	PRIORITY AREAS	IF Potential Au Targets	STRONG VTEM TARGETS

PRIORITY GROWTH CORRIDORS

1 AZ Zone – South Limb Deformation Zone

Near-camp structures with historical high-grade samples, limited drilling and broad IP anomalies.

2 Monument Bay west and east extension

~2.67 km of sparsely tested TLSZ immediately west of the deposit, with limited sampling and untested IP. Sparsely drill tested to the east as well.

3 Gold Ridge

Grabs up to 6.4 g/t Au over 1.25 km strike length in the Stull-Wunnumin Deformation Zone

4 Ankerite-Gold Pond / Mid-East

5 km of undrilled TLSZ east of Mid-East; IP and soil anomalies include values up to 883 ppb Au.

5 Mid-East Zone

~ Shallow drill tested historically; investigate deeper target testing below know gold zone in search of a deeper felsic dyke source for gold mineralization.

TPK High-Grade Gold, Silver & Copper Project, Ontario

Ti-pa-haa-kaa-ning ("TPK") Location & Property:

- Northwestern Ontario, 470 km NE of Thunder Bay.
- Located on local community winter road **leading from all-season Musselwhite Gold Mine access road**.
- **Newly completed new 20m wide & 19 km long access corridor** & buried fibre optic cable 2026.
- 2,504 claims, covering 69,764 hectares.
- Primary targets: **Gold Ridge & Big Dam.**

Project History & Recent Drilling:

- Extensive till sampling & drilling programs 2007 - 2019.
- ONGold agreement with Nibinamik First Nation in 2025.
- Extensive diamond drilling program completed at Gold Ridge (formerly the Annex) with community consent in place and strong program support.
- ***High grade results from fall 2025 exploration drilling program.***

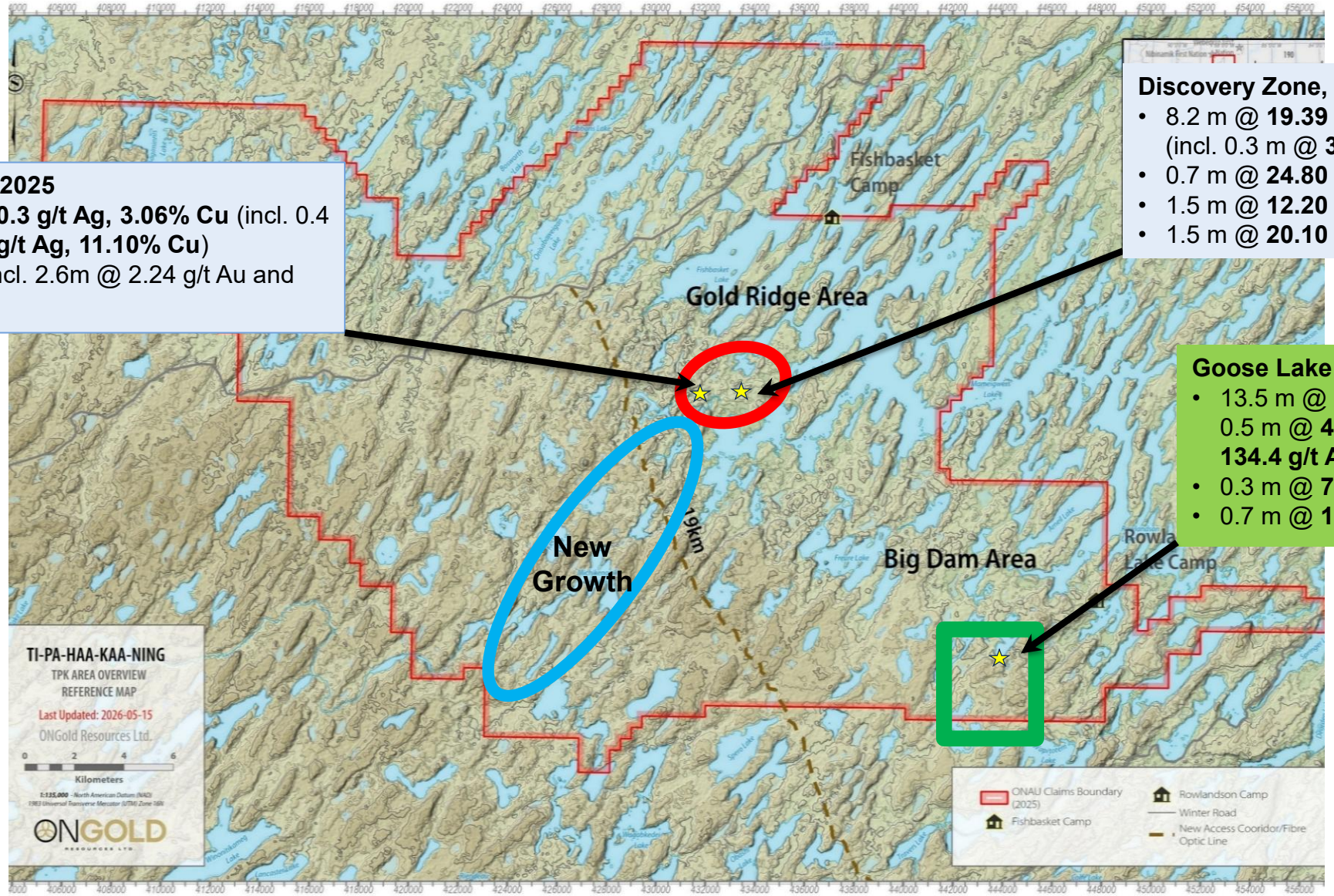






TPK Project – High Grade Gold, Copper & Silver

West Discovery Zones, 2025
- 1.5 m @ **1.50g/t Au, 60.3 g/t Ag, 3.06% Cu** (incl. 0.4 m @ **4.45 g/t Au, 218 g/t Ag, 11.10% Cu**)
- 56.4 m @ 0.3 g/t Au (incl. 2.6m @ 2.24 g/t Au and 1.15 m @ 2.08 g/t Au)



Discovery Zone, 2025
- 8.2 m @ **19.39 g/t Au** (incl. 0.3 m @ **308 g/t Au,**
- 0.7 m @ **24.80 g/t Au**,
- 1.5 m @ **12.20 g/t Au**
- 1.5 m @ **20.10 g/t Au**)

Goose Lake Zone, 2010-2012
- 13.5 m @ **25.90 g/t Au** (incl. 0.5 m @ **46.0 g/t Au,** 1.7 m @ **134.4 g/t Au,**
- 0.3 m @ **749.0g/t Au**
- 0.7 m @ **127.0 g/t Au**)

TPK - High-Grade Au at Gold Ridge

DDH GR-25-011 ASSAY RESULTS

DDH GR-25-011 HIGHLIGHTS

MAIN INTERCEPT	>	INCLUDING
19.39 g/t Au		**359 g/t Au**
over **8.2 m**		over **0.3 m**
11.8 – 20.0 m		11.8 – 12.1 m





“GR-25-011 intercepted high-grade gold close to surface, with excellent potential for strike extension to the southwest.”

Kyle Stanfield, CEO & Director

TPK - Multiple High-Grade Au Intercepts, Goose Lake

DDH TPK-10-004 ASSAY RESULTS

DDH TPK-10-004 HIGHLIGHTS

MAIN INTERCEPT	> INCLUDING	> INCLUDING	> INCLUDING
25.87 g/t Au	**139.4 g/t Au**	**749.0 g/t Au**	**127.0 g/t Au**
over **13.5 m**	over **1.7 m**	over **0.3 m**	over **0.7 m**
149.3 – 162.8 m	156.8 – 158.5 m	157.2 – 157.5 m	162.0 – 162.7 m



"Goose Lake historical drilling intercepted multiple high-grade gold-bearing structures in multiple orientations and multiple drill holes – this area shows exciting potential for deposit growth."

Kyle Stanfield, CEO & Director

TPK: High-Grade Assays, Drilling Underway

19.39 g/t Au / 8.20 m
GR-25-011 core — **Discovery Zone**
incl. 359 g/t Au over 0.30 m

10.69 g/t Au
Outcrop grab **— Sidewinder Zone**
quartz-vein shear in sheared diorite

11.10% Cu
GR-25-012 core — **Discovery West**
with 218 g/t Ag, 4.45 g/t Au / 0.40 m

144.68 g/t Au
Boulder grab — **Gold Ridge**
second boulder 28.48 g/t Au

OTHER PROSPECTS — 2026 RESULTS

Rowlandson Lake 17.96 g/t Au, 865 ppm Cu; 2.64–17.96 over 3 samples
Copper Point 2.13% Cu; 0.50–2.13% Cu across 5 outcrop samples
Goose Lake 25.87 g/t Au over 13.50 m in historical hole TPK-10-004
Sidewinder population 10 outcrop samples, 5 above 3 g/t Au

WHY THESE TARGETS

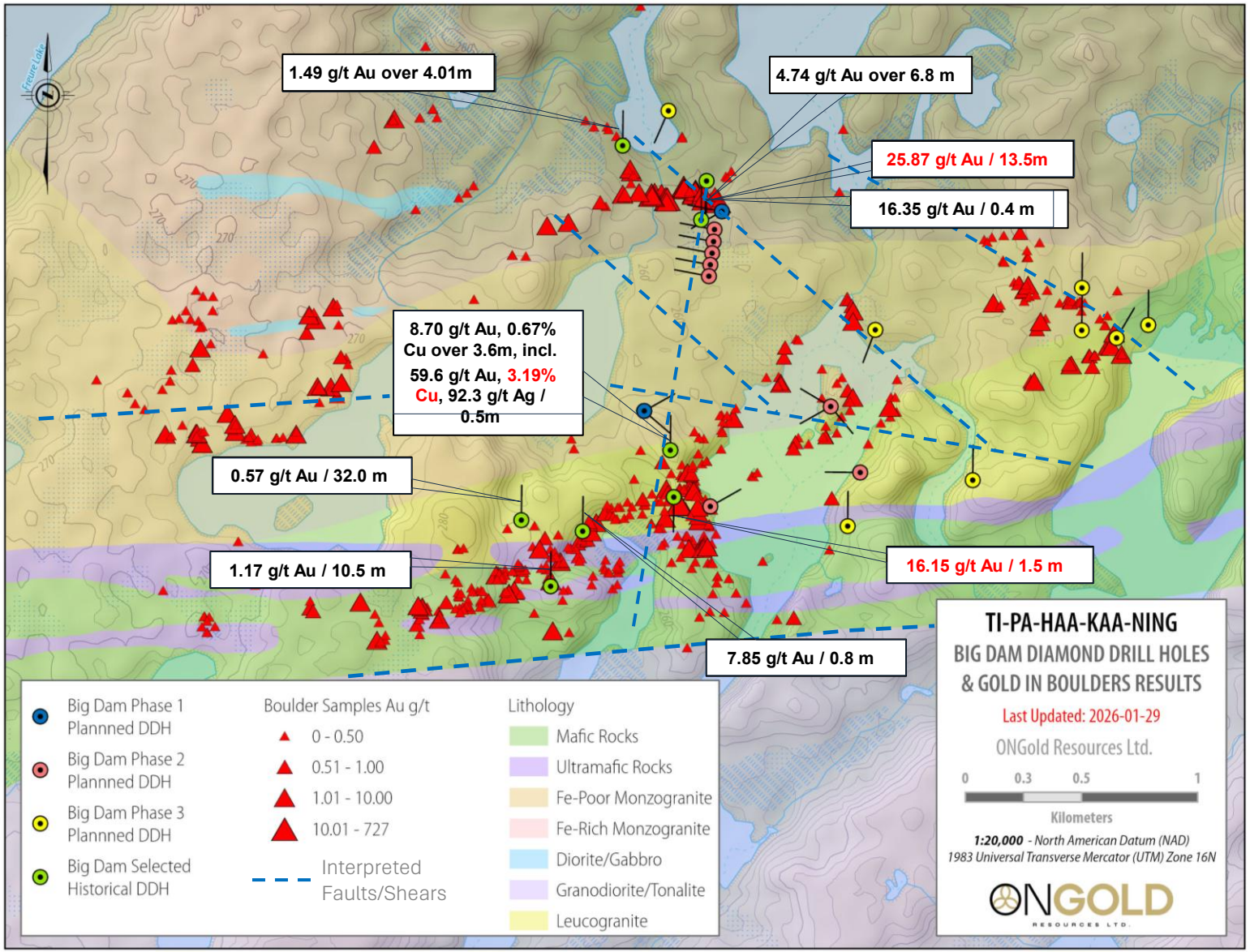
Discovery Zone near-surface high grade; southwest plunge; open at depth
Discovery West new EM target 250 m west
Sidewinder 70 m shear, 0.5 m wide, open south and never drill tested
Goose Lake southeast plunge never tested; oriented core planned

PROGRESSION TO NEXT STEPS

1 · PHASE 1 COMPLETE	2 · TARGETS DEFINED	3 · PERMITS IN PLACE	4 · FALL 2026 DRILLING
93 grab samples, 173 soil and humus samples, 17.8 line-km ground EM, 15 line-km gravity	Three new drill targets ranked from mapping, sampling and geophysics	Fall program permitted	Discovery plunge, first-ever Sidewinder test, Discovery West EM, Goose Lake

Source: ONGold Resources news release dated August 24, 2026. All 21 reported grab and boulder sample assays are set out in the appendix.

TPK – Goose Lake Drill Targets



Earlier Exploration Indicates:

- Gold grains and boulder samples suggest multiple source areas.
- Au in quartz veins in monzonite, with pyrite, arsenopyrite, local chalcopyrite
- Almost every hole in this area hit >100ppb Au = large gold system.
- Magnetics suggest NNE and NW trending structure, as opposed to regional E-W trend
- Boulders suggest another source area near or under Crying Boy Lake
- IP target in TPK19-063 has not been tested (multiple anomalous Au up to 2.15g/t over 0.5m)

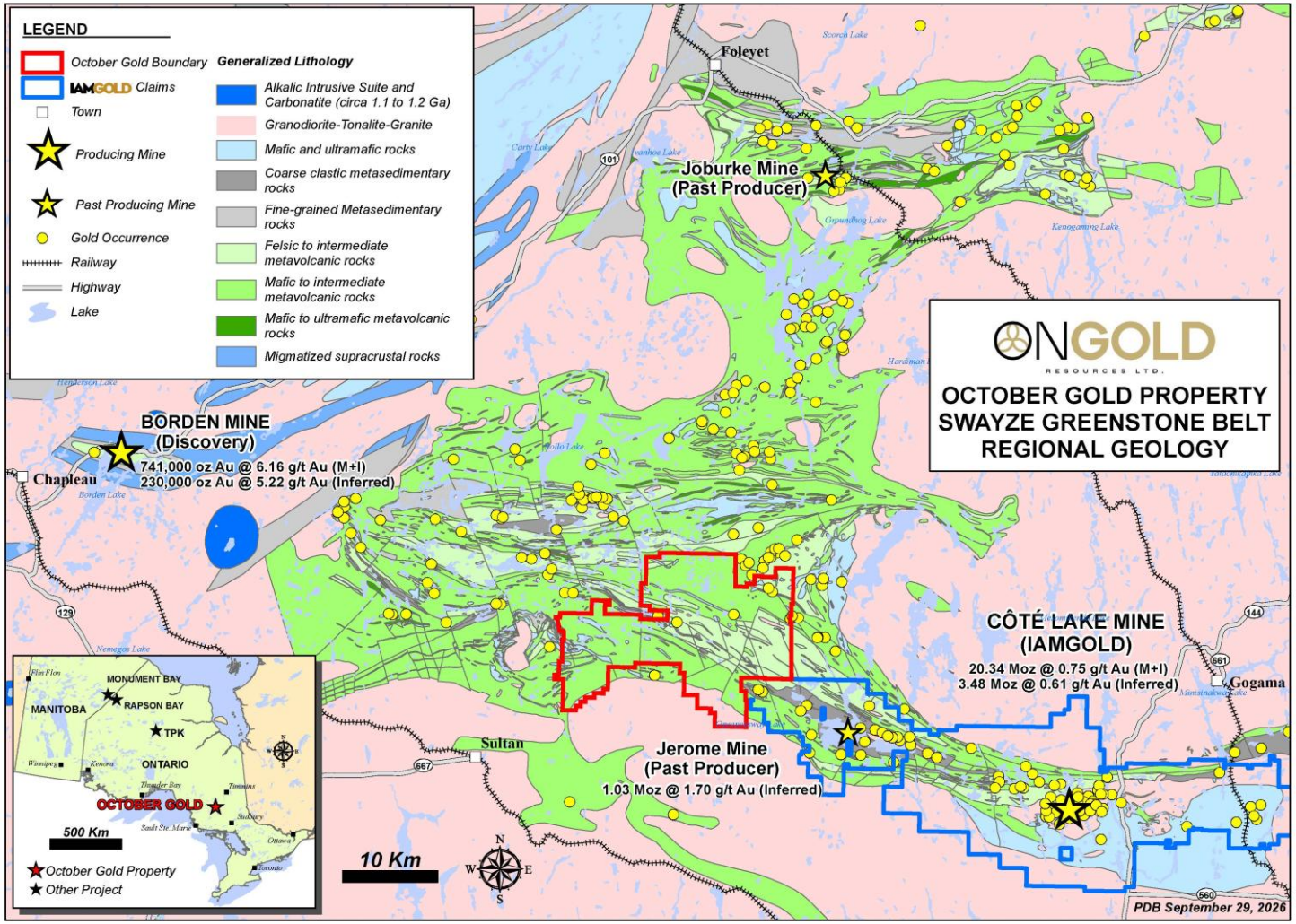
Drill Targets:

- Expand mineralization understanding.
- Test Goose Lake discovery area for NNE and NW orientations.
- Test orientation of Au-Cu west of Crying Boy lake.
- Test for gold source area under Crying Boy Lake

October Gold Project, Ontario

District-scale orogenic gold project in Ontario's southern Swayze Greenstone Belt

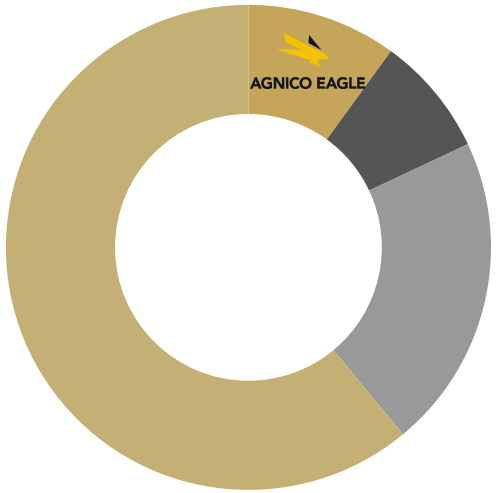
- 1,308 claims covering approximately 271 km², with year-round road access.
- Several past and present operating gold mines nearby.
- Located approximately 35 km northwest of **IAMGOLD's Côté Gold** Mine with **20.34 Moz contained gold**.
- **IAMGOLD claims are contiguous with the southeastern portion** of the October Gold Property.
- Neighboring past producing Jerome Gold Mine: Augen Gold Corp. reported a historical NI 43-101 Inferred MRE of 18.7 Mt @ 1.7 g/t Au with **1.03 Moz of gold**, 2011.
- ONGold initiating exploration permit application to support ground geophysical surveys and an expected drill program



Capital Structure

$0.46	85.7mm	$39.4mm	$28.4mm
Share Price	**Shares Outstanding**	**Market Capitalization**	**Enterprise Value**
as of 2026-11-02	*Basic (1)*	*Undiluted*	*Cash C$11.0mm (1) | Debt: Nil*

Share Ownership



Agnico Eagle - 10% | Insiders & Advisors - 8% | Institutions & HNW - 21% | Retail & Other - 61%

Options & Warrants

Warrants - Expiry	Strike	# mm
2026-12-23	$0.65	0.25
2027-10-01	$0.68	0.31
2028-10-27	$0.88	5.85
Total Warrants	**$0.86**	**6.41**

Options – Expiry	Strike	# mm
2028-10-27	$0.58	0.70
2029-05-07	$0.51	2.89
2030-10-06	$0.90	1.23
2030-11-05	$0.89	0.38
2031-06-08	$0.67	0.20
Total Options	**$0.64**	**5.52**

RSU's		0.38

Strategic Partners & Institutional Shareholders

AGNICO EAGLE · TIMELO Investment Management Inc. · Konwave AG · Schroders · BASTION · PATHFINDER · J.Zechner Associates

1) As of November 2, 2026

Explore the potential……



For more information contact:

Kyle Stanfield, Director & CEO

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