



R E S O U R C E S L T D .

Industry Leading Gold Projects Proven Team



Forward Looking Statements & Disclosures

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Technical Disclosures and Mineral Resource Estimate

The scientific and technical information contained in this presentation, other than disclosure relating to the 2026 Mineral Resource Estimate for the Monument Bay Gold Project (the “2026 MRE”), has been reviewed and approved by Paul Dunbar, P.Geo., Vice President, Exploration of ONGold Resources Ltd. Mr. Dunbar is a “Qualified Person” as defined in National Instrument 43-101 - Standards of Disclosure for Mineral Projects (“NI 43-101”) and is not independent of the Company.

The 2026 MRE was prepared by Souvik Banerjee, P.Geo., of SRK Consulting (Canada) Inc. (“SRK”), an independent Qualified Person as defined in NI 43-101. Mr. Banerjee has reviewed and approved the scientific and technical disclosure in this presentation relating to the 2026 MRE.

The 2026 MRE has an effective date of July 31, 2026 and was prepared in accordance with the CIM Definition Standards for Mineral Resources and Mineral Reserves and NI 43-101. The open-pit-constrained 2026 MRE comprises Measured and Indicated Mineral Resources of 74.390 million tonnes grading 0.84 g/t Au and containing 2.009 million ounces of gold, and Inferred Mineral Resources of 24.456 million tonnes grading 0.62 g/t Au and containing 0.491 million ounces of gold.

Mineral Resources are reported within a conceptual pit shell above a 0.20 g/t Au cut-off grade. The conceptual pit shell and cut-off grade use a gold price of US\$3,000 per ounce and variable gold recoveries ranging from 88.5% to 94.5%, based on gold grade. Mineral Resources are not Mineral Reserves and do not have demonstrated economic viability. Tonnages and grades have been rounded to reflect the relative accuracy of the estimate and totals may not add due to rounding. Tungsten was not included in the 2026 MRE, and no tungsten Mineral Resource is reported.

The 2026 MRE supersedes all previous historical Mineral Resource estimates for the Monument Bay Project. ONGold does not consider those historical estimates current, and they should not be relied upon. The 2026 MRE is not directly comparable with the historical estimates because it uses different geological interpretations, mineralization domains, estimation and classification methodologies, and economic assumptions. A supporting NI 43-101 technical report will be filed on SEDAR+ in accordance with applicable securities laws.

Unless otherwise stated, historical drill intervals disclosed elsewhere in this presentation are reported as core lengths and true widths have not been determined. Mr. Dunbar has not independently verified all historical sampling and drilling procedures or underlying historical assay data but considers the historical information sufficiently reliable for the limited purposes for which it is disclosed.

Proven Management and Board of Directors



Kyle Stanfield, P.Eng.

Chief Executive Officer & Director

- Over 29 years of exploration & mining expertise
- Led strategic planning & regulatory implementation for major mineral developments including the Rainy River (Coeur Mining) and Magino (Alamos) gold mines



Paul Dunbar, P.Geo

Vice-President Exploration

- More than 35 years of experience in mining & exploration
- Extensive experience in senior management positions across Canadian exploration, development and mining companies overseeing gold resource expansions



Soo-Whan Kim

Chief Financial Officer

- Soo-Whan has over 15 years of experience in finance across the mining, and energy sectors.
- He is a Chartered Professional Accountant and holds a Bachelor of Commerce from Toronto Metropolitan University.



John Kim Bell

Director and Chairman

- Distinguished leader of Indigenous affairs and culture in Canada, including founding Indspire
- Served on numerous boards including the Ontario Chamber of Commerce
- Recipient of the Order of Canada and Ontario



Michael Gentile

Director

- Co-Founder Bastion Asset Management
- Over 20 years experience as an institutional money manager
- Director of Northern Superior, Solstice, Group Eleven, Roscan Gold Corp. and Radisson Mining Resources



David Beilhartz, P. Geo

Director

- More than 35 years of experience in exploration and mining
- Former VP Exploration of Lakeshore Gold
- Former Chief Geologist for Holmer Gold Mines



David Medilek

Director

- Mining professional with over 15 years of mining capital markets, corporate strategy and technical operating experience
- President of K92 Mining Inc.
- Previously mining analyst with Macquarie Group Limited



Andrew Farncomb

Advisor

- Founder and Managing Partner of Cairn Merchant Partners
- Director at Northern Superior Resources and Chairman at Canterra Minerals Corporation



Gordon Morrison

Advisor

- One of Canada's most successful mine finders – integral to the discovery of 13 polymetallic and previous metal deposits, 6 of which are producing and 4 at feasibility stage

Leading Portfolio of Gold & Critical Minerals Projects...



Advancing High-Grade Gold & Critical Minerals in Ontario & Manitoba

- ✓ Industry-leading projects including **high grade gold, silver and copper discovery in Ontario** - TPK Project & **gold-tungsten in Manitoba** - Monument Bay Project.
- ✓ October Gold Project **JV with Evolution Mining** near IAMGold's Côte Gold Mine.
- ✓ Highly **experienced team** have developed major CDN gold projects in the recent past.
- ✓ High management share ownership with **strong share structure** & recent addition of shareholders resulting from IAMGold acquisition of SUP.
- ✓ Strong community support across projects.



Monument Bay Gold Deposit, Manitoba

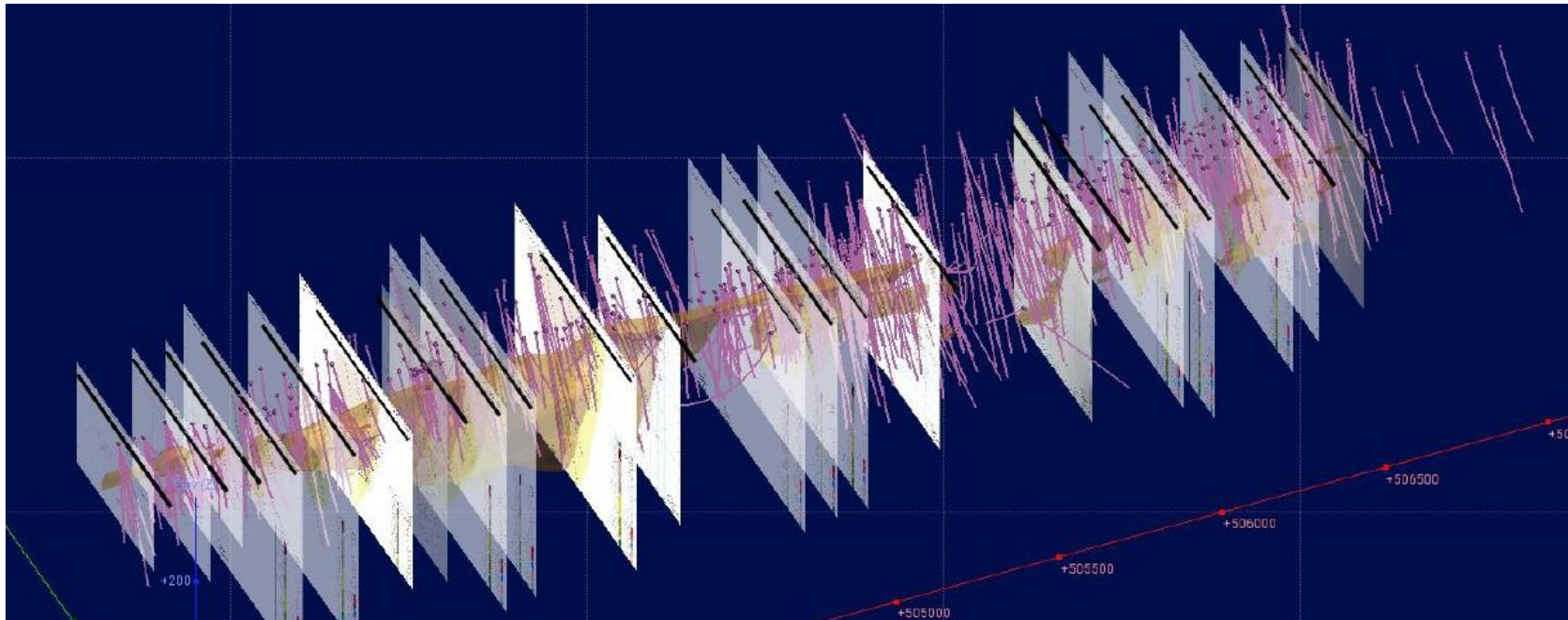
Location & Property

- ❖ Northeastern Manitoba - on the border with Ontario & adjacent to ONGold Rapson mineral claims.
- ❖ Approximately 590 km from Winnipeg and 52 km northeast of Red Sucker Lake First Nation.
- ❖ Comprises 136 contiguous mining claims spanning 31,250 hectares.
- ❖ Year-round access by aircraft; winter road access during freeze-up conditions.
- ❖ Modern 40-person exploration camp with year-round access.
- ❖ High-voltage power line extends to Red Sucker Lake 55km from site.
- ❖ Province of Manitoba is evaluating supportive infrastructure investments.



Monument Bay Deposit – New Mineral Resource

- Completed strategic re-logging of 89 historical drill holes totaling **10,725 metres (m) of core on 22 drill sections.**
- Completed a **2026 Mineral Resource Estimate for gold**, prepared by SRK Consulting (Canada) Inc. in accordance with National Instrument 43-101.
- SRK has proposed an initial Phase I diamond drilling program of approximately 20 holes / 11,150 metres, subject to ONGold finalizing the program, focused on testing continuity and extent of higher-grade gold domains below and beyond the current conceptual pit shell.



Monument Bay 2026 Mineral Resource Estimate

- Large, open-pit constrained gold inventory with approximately 80% of contained ounces in Measured & Indicated
- Significantly enhanced geological model sets stage for further resource definition and engineering work

M&I
2.0
Moz Au
0.84
g/t Au

80%
M&I OUNCES

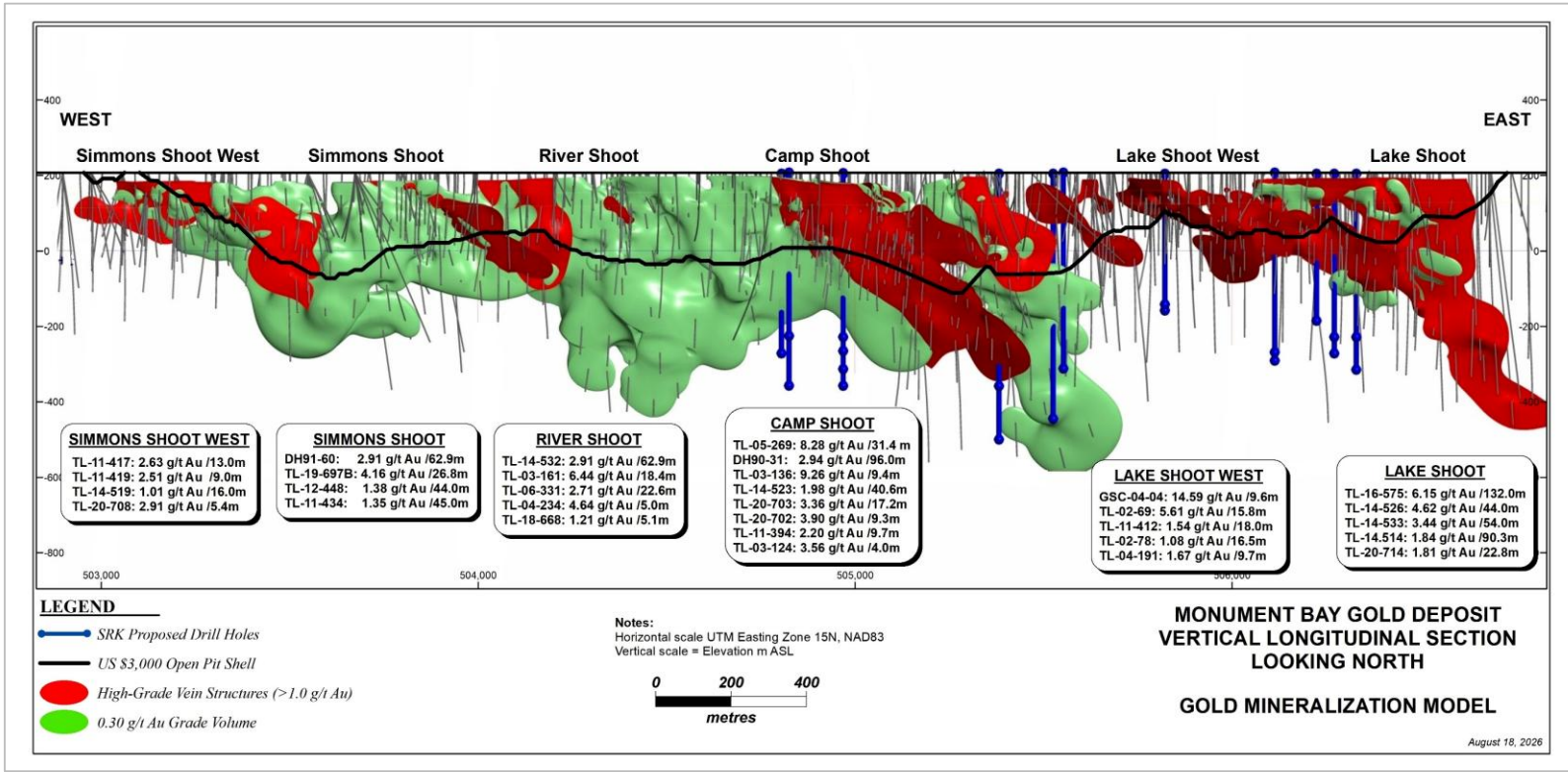
Inferred
0.5
Moz Au
0.62
g/t Au

Resource category	Mt	Au g/t	Moz Au
Measured	18.9	1.00	0.606
Indicated	55.5	0.79	1.403
Measured + Indicated	74.4	0.84	2.009
Inferred	24.5	0.62	0.491

Tonnes and ounces rounded; totals may not add due to rounding.

KEY ASSUMPTIONS

US\$3,000/oz Gold price	0.20 g/t Cut-off	88.5-94.5% Recovery	Open pit Constraint
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4.2 km
STRIKE LENGTH

833
HISTORICAL HOLES

237 km
DRILLING DATABASE

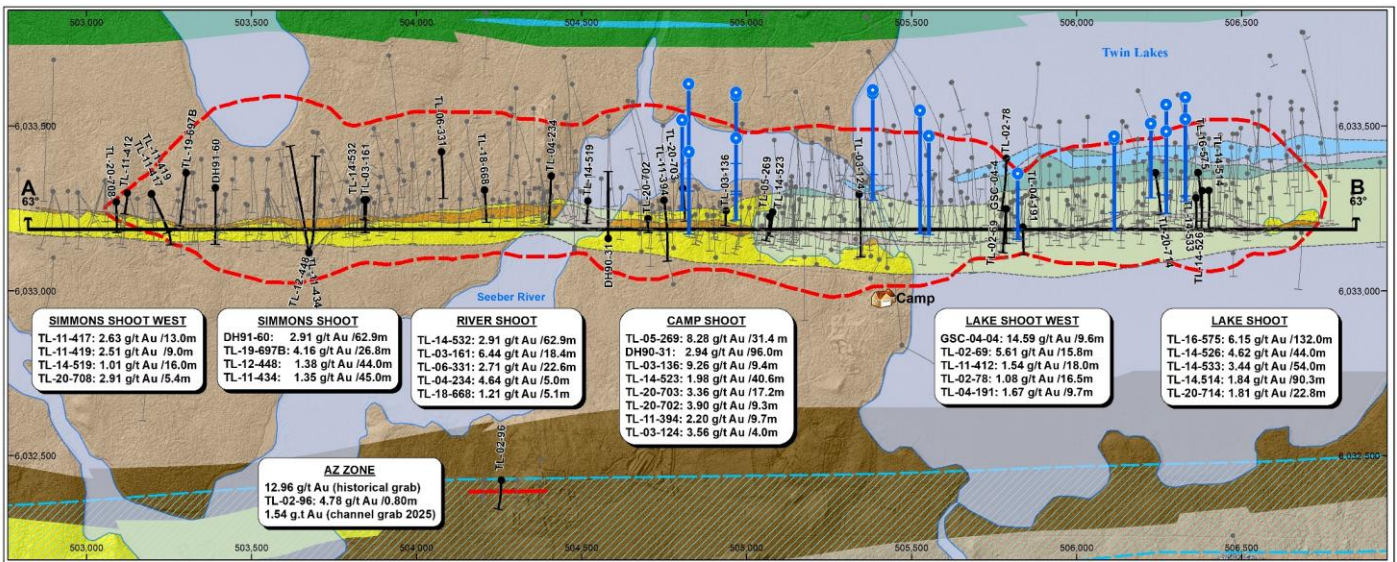
6 east-plunging
INTERPRETED SHOOTS

Source: See resource disclosure on slide 3. ONGold draft MRE news release dated August 28, 2026; SRK Consulting (Canada) Inc.; effective July 31, 2026. Mineral resources are not mineral reserves and do not have demonstrated economic viability.

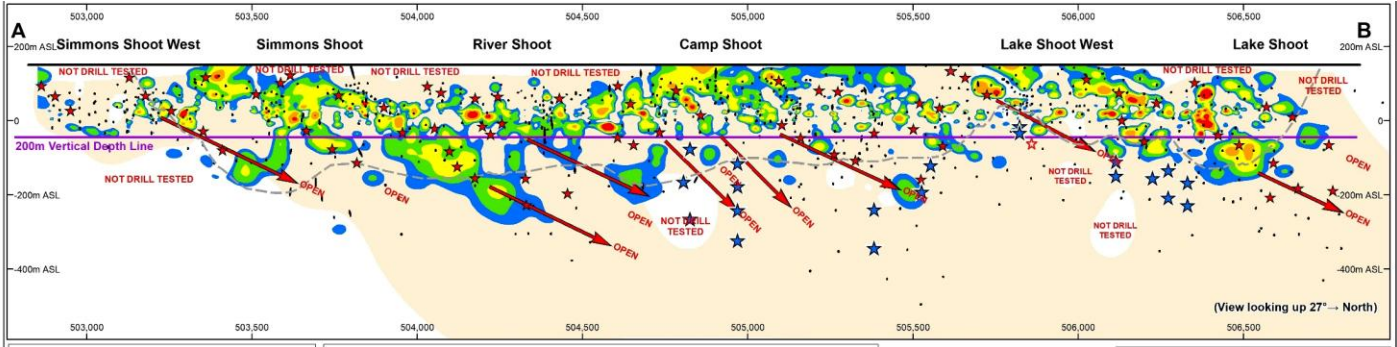
Monument Bay - Multiple Paths to Grow Ounces, Grade and Strategic Value

PROPOSED GROWTH PROGRAM	20 holes	11,150 m	Open Pit Growth	Underground Potential	Supplemental Metallurgy	AZ Discovery	Tungsten Opportunity
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PROPOSED DRILL TARGETS - PLAN VIEW



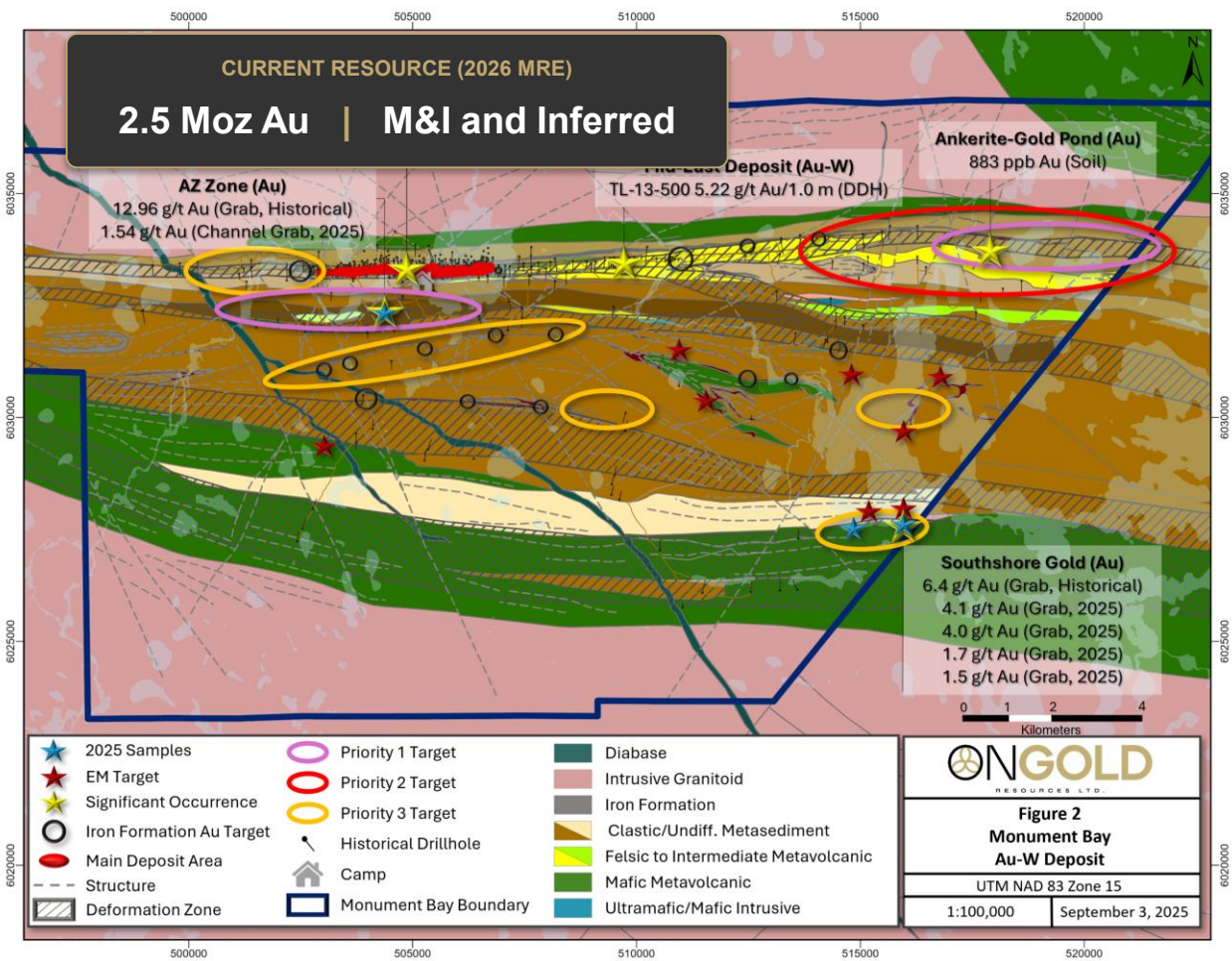
LONG SECTION - OPEN / SPARSELY DRILLED TARGETS (largely untested below ~300 m)



- 1 Grow the open-pit resource**
 Test higher-grade continuity in central and eastern shoots; target mineralization **below / beyond the current shell** and convert sparsely drilled areas.
- 2 Define underground potential**
 Six east-plunging shoots remain open. Lake Shoot hole **TL16-575 returned 6.15 g/t Au over 132.0 m**, including 163.92 g/t over 2.75 m.*
- 3 Test the AZ Target**
 Located ~800 m south of the main shear: historical grab samples up to **12.97 g/t Au**, limited drilling and an apparent ~1.2 km IP trend.
- 4 Tungsten Opportunity**
 Further evaluation of tungsten distribution, geological controls and its association with higher-grade gold mineralization.

Monument Bay District Growth - Regional Exploration Pipeline

Targeting Resource Growth and New Discovery Sources on Parallel Regional Structures



DISTRICT TARGET INVENTORY

31,250 ha PROPERTY	5 PRIORITY AREAS	15 IF Potential Au Targets	8 STRONG VTEM TARGETS
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PRIORITY GROWTH CORRIDORS

- AZ Zone – South Limb Deformation Zone**
Near-camp structures with historical high-grade samples, limited drilling and broad IP anomalies.
- Monument Bay west and east extension**
~2.67 km of sparsely tested TLSZ immediately west of the deposit, with limited sampling and untested IP. Sparsely drill tested to the east as well.
- Gold Ridge**
Grabs up to 6.4 g/t Au over 1.25 km strike length in the Stull-Wunnumin Deformation Zone
- Ankerite-Gold Pond / Mid-East**
5 km of undrilled TLSZ east of Mid-East; IP and soil anomalies include values up to 883 ppb Au.
- Mid-East Zone**
~ Shallow drill tested historically; investigate deeper target testing below know gold zone in search of a deeper felsic dyke source for gold mineralization.

Ti-pa-haa-kaa-ning (“TPK”) Gold, Silver & Copper Project, Ontario



Location & Property:

- ❖ Northwestern Ontario, 470 km NE of Thunder Bay.
- ❖ Located on local community winter road **leading from all-season Musselwhite Gold Mine access road.**
- ❖ **Newly completed new 20m wide & 19 km long access corridor & buried fibre optic cable 2026.**
- ❖ 2,504 claims, covering 69,764 hectares.
- ❖ Primary targets: **Gold Ridge & Big Dam.**

Project History & Recent Drilling:

- ❖ Extensive till sampling & drilling programs 2007 - 2019.
- ❖ ONGold agreement with Nibinamik First Nation in 2025.
- ❖ Extensive diamond drilling program completed at Gold Ridge (formerly the Annex) with community consent in place and strong program support.
- ❖ ***High grade results from fall 2025 exploration drilling program.***



TPK Gold Project – High Grade Gold, Copper & Silver

West Discovery Zones, 2025

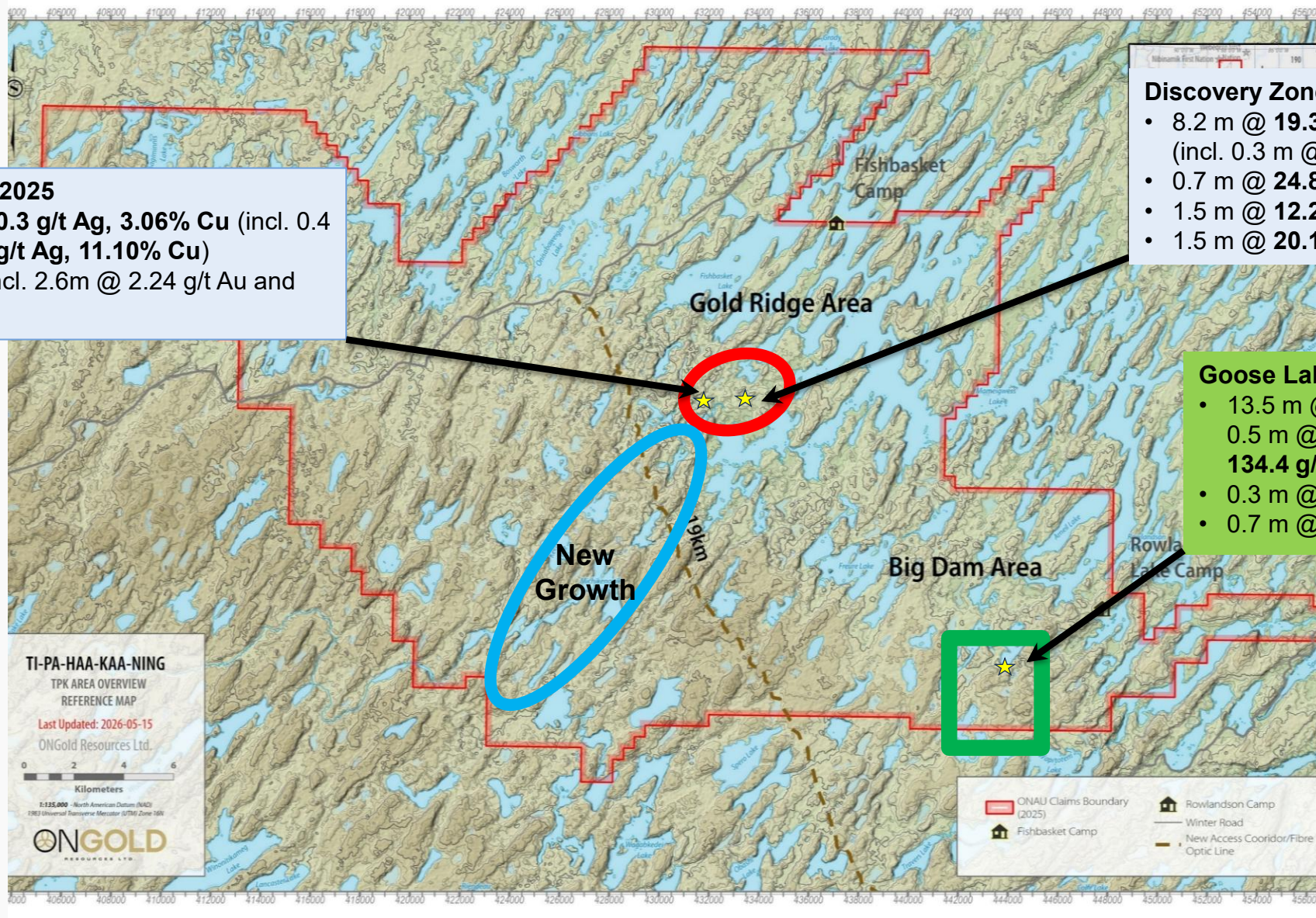
- 1.5 m @ 1.50g/t Au, 60.3 g/t Ag, 3.06% Cu (incl. 0.4 m @ 4.45 g/t Au, 218 g/t Ag, 11.10% Cu)
- 56.4 m @ 0.3 g/t Au (incl. 2.6m @ 2.24 g/t Au and 1.15 m @ 2.08 g/t Au)

Discovery Zone, 2025

- 8.2 m @ 19.39 g/t Au (incl. 0.3 m @ 308 g/t Au,
- 0.7 m @ 24.80 g/t Au,
- 1.5 m @ 12.20 g/t Au
- 1.5 m @ 20.10 g/t Au)

Goose Lake Zone, 2010-2012

- 13.5 m @ 25.90 g/t Au (incl. 0.5 m @ 46.0 g/t Au, 1.7 m @ 134.4 g/t Au,
- 0.3 m @ 749.0g/t Au
- 0.7 m @ 127.0 g/t Au)



TPK: High-Grade Assays, Drilling Permitted

19.39 g/t Au / 8.20 m GR-25-011 core — Discovery Zone incl. 359 g/t Au over 0.30 m	10.69 g/t Au Outcrop grab — Sidewinder Zone quartz-vein shear in sheared diorite	11.10% Cu GR-25-012 core — Discovery West with 218 g/t Ag, 4.45 g/t Au / 0.40 m	144.68 g/t Au Boulder grab — Gold Ridge second boulder 28.48 g/t Au
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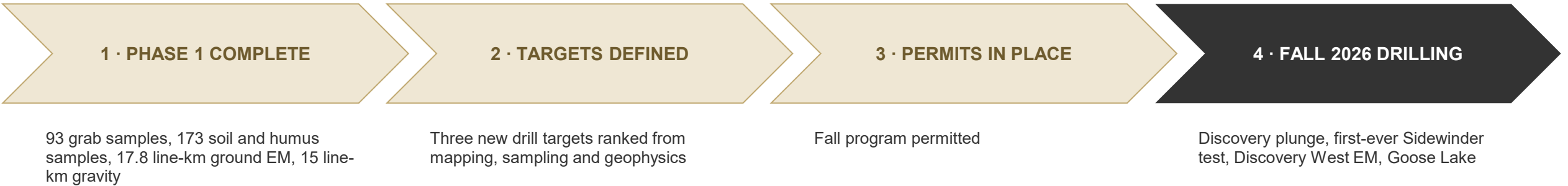
OTHER PROSPECTS — 2026 RESULTS

Rowlandson Lake 17.96 g/t Au, 865 ppm Cu; 2.64–17.96 over 3 samples
Copper Point 2.13% Cu; 0.50–2.13% Cu across 5 outcrop samples
Goose Lake 25.87 g/t Au over 13.50 m in historical hole TPK-10-004
Sidewinder population 10 outcrop samples, 5 above 3 g/t Au

WHY THESE TARGETS

Discovery Zone near-surface high grade; southwest plunge; open at depth
Discovery West new EM target 250 m west
Sidewinder 70 m shear, 0.5 m wide, open south and never drill tested
Goose Lake southeast plunge never tested; oriented core planned

PROGRESSION TO NEXT STEPS

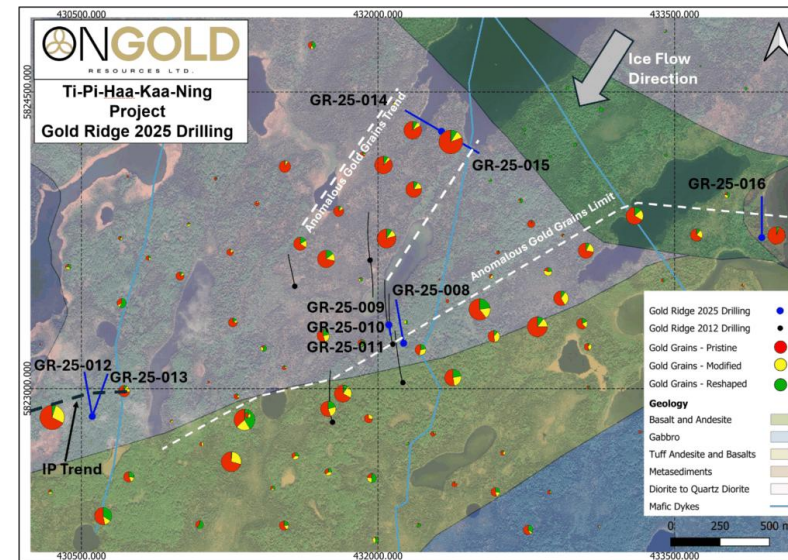


Source: ONGold Resources news release dated August 24, 2026. All 21 reported grab and boulder sample assays are set out in the appendix.

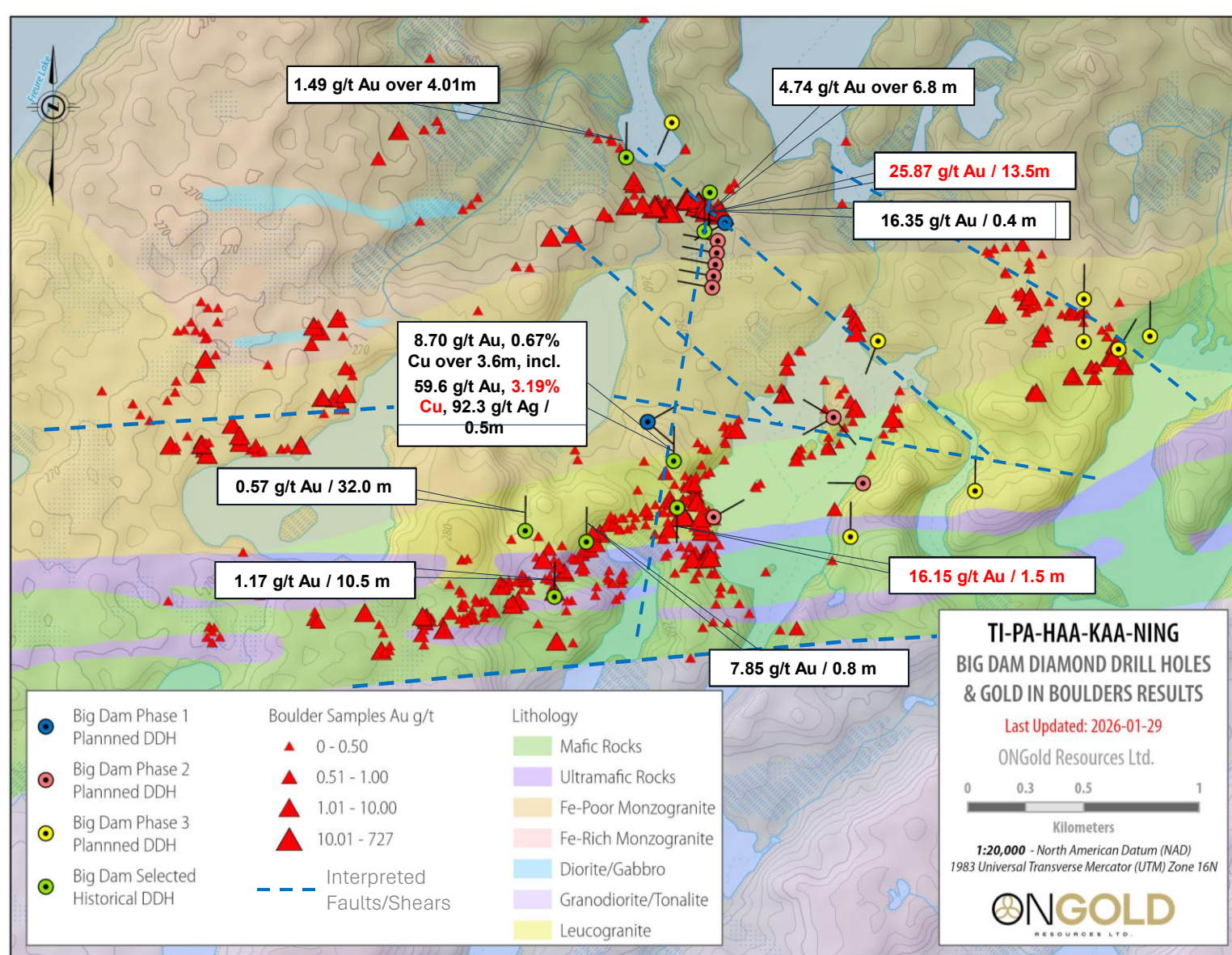
TPK Gold Ridge 2025: Discovery Zone

ONGOLD IDENTIFIES PERVASIVE GOLD SYSTEM AT TPK PROJECT INTERSECTING 19.39 G/T GOLD OVER 8.2 M IN GOLD RIDGE AREA

- > 2025 drilling identified a **pervasive gold bearing system** spread over a **width of approximately 400 metres** extending from the Discovery Zone to the shore of Mameigwess Lake, a **length of 1,400 metres**, near the terminus of the Keely Lake gold dispersion train.
- > **Discovery Zone Highlights: 19.39 g/t Au** over a core length of 8.2 metres. from 11.8 m to 20.0 m (including **308 g/t Au** over 0.3m and **24.80 g/t Au** over 0.7 m, also including **12.20 g/t Au** over 1.5 m f and **20.10 g/t Au** over 1.5).
- > Anomalous gold (>0.1 g/t Au) has been identified in every drill hole assayed to date including high gold grades associated with the Discovery Zone.



Big Dam Drill Targets



Earlier Exploration Indicates:

- Gold grains and boulder samples suggest multiple source areas.
- Au in quartz veins in monzonite, with pyrite, arsenopyrite, local chalcopyrite
- Almost every hole in this area hit >100ppb Au = large gold system.
- Magnetics suggest NNE and NW trending structure, as opposed to regional E-W trend
- Boulders suggest another source area near or under Crying Boy Lake
- IP target in TPK19-063 has not been tested (multiple anomalous Au up to 2.15g/t over 0.5m)

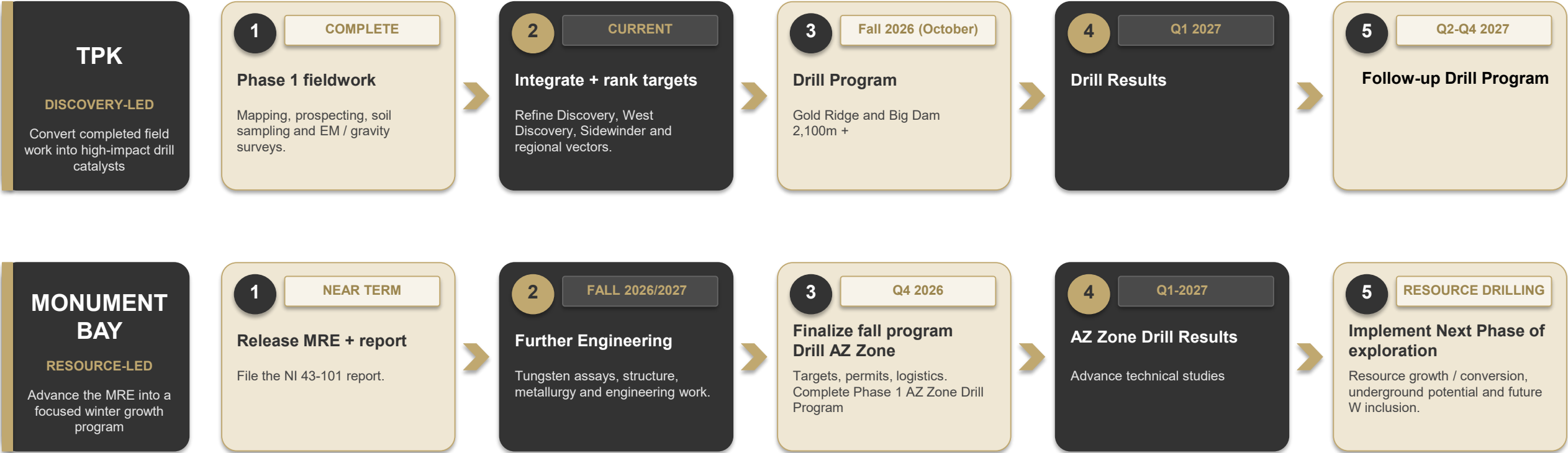
Drill Targets:

- Expand mineralization understanding.
- Test Goose Lake discovery area for NNE and NW orientations.
- Test orientation of Au-Cu west of Crying Boy lake.
- Test for gold source area under Crying Boy Lake

Advancing Two Large District Scale Projects

**VALUE-CREATION
AT FLAGSHIP PROJECTS**

TPK: discovery-led exploration and drilling | **Monument Bay:** resource growth, technical de-risking and regional



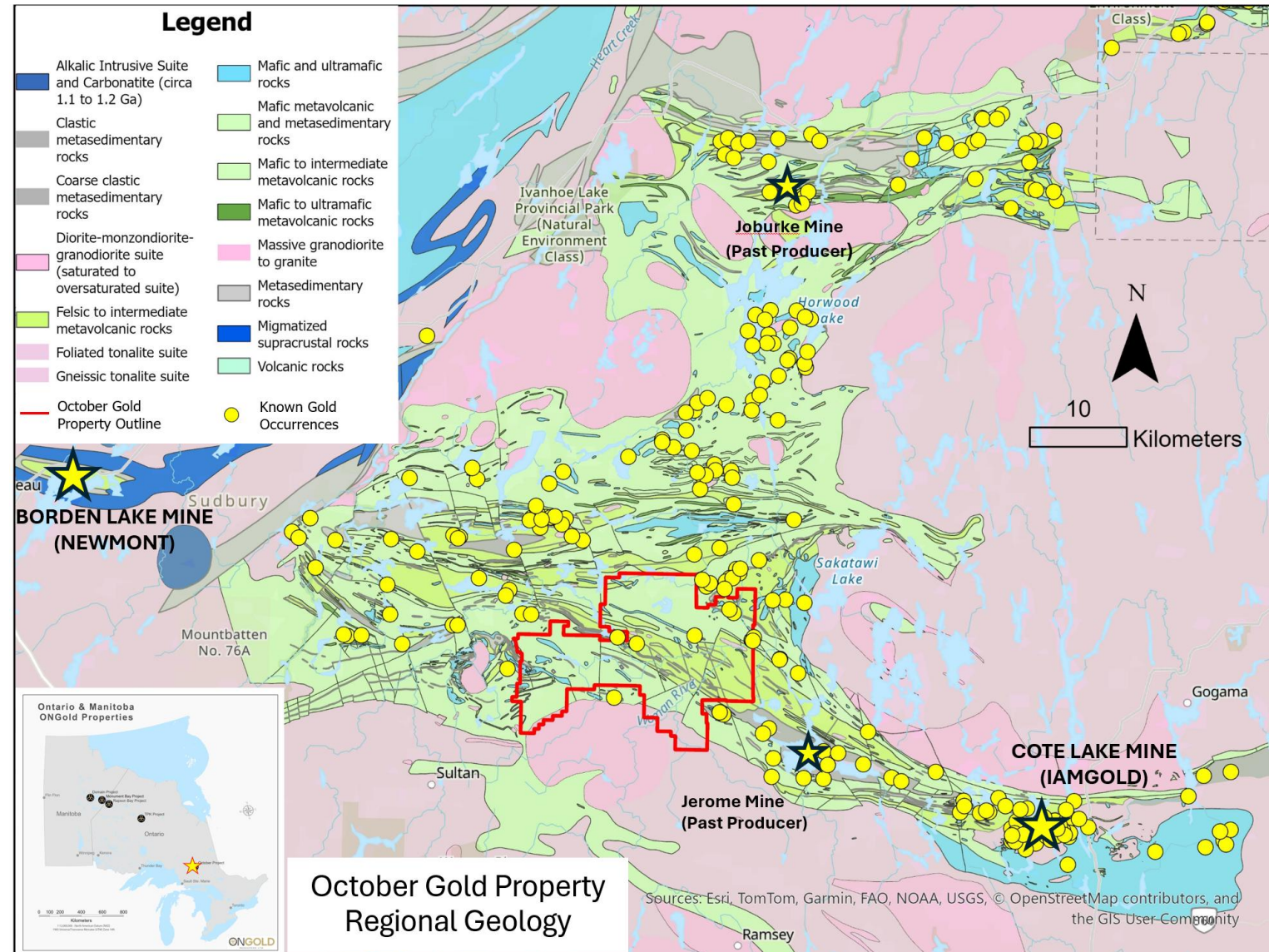
PARALLEL CATALYSTS: TPK discovery drilling and Monument Bay resource growth to drive value into 2027.

October Gold Project - Evolution-Funded Exploration



Early-stage, district-scale orogenic gold project in Ontario's southern Swayze Greenstone Belt

- ❖ 1,308 claims covering approximately 271 km², with year-round road access and approximately 15 km of the Ridout Deformation Zone.
- ❖ Located approximately 35 km northwest of IAMGOLD's Côté Gold Mine.
- ❖ Evolution Mining is earning a 75% interest by funding C\$7.0 million of exploration expenditures and making C\$1.1 million of cash payments over five years.
- ❖ Multiple gold showings and property-scale geochemical and structural targets remain under evaluation.



Explore the potential.....



For more information contact:
Kyle Stanfield, Director & CEO
1-647-749-5836

Capital Structure

\$0.88

Share Price

as of 2026-09-04

74.0mm

Shares Outstanding

Basic ⁽¹⁾

\$65.1mm

Market Capitalization

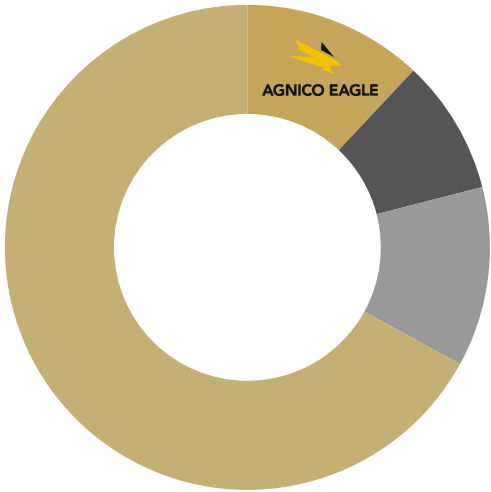
Undiluted

\$62.4mm

Enterprise Value

Cash C\$2.7mm ⁽¹⁾ | Debt: Nil

Share Ownership



■ Agnico Eagle - 12% ■ Insiders & Advisors - 9% ■ Institutions & HNW - 12% ■ Retail & Other - 67%

Strategic Partners & Institutional Shareholders



Options & Warrants

Warrants - Expiry	Strike	# mm
2026-12-23	\$0.65	0.25
2027-10-01	\$0.68	0.31
Total Warrants	\$0.67	0.56
Options - Expiry	Strike	# mm
2029-05-07	\$0.51	2.89
2030-10-06	\$0.90	1.23
2030-11-05	\$0.89	0.38
2031-06-08	\$0.67	0.20
Total Options	\$0.65	4.69
RSU's		0.38

1) As of August 31, 2026

Geological Comparison

TPK Project vs Monument Bay Project

	TPK Project	Monument Bay Gold Deposit
Commodities	Au, Ag, Cu,	Au, W
Exploration Stage	Discovery Stage Exploration - Pipeline Development	Advanced Exploration Asset; NI 43-101 Mineral Resource Estimate; Resource Definition Stage; Pipeline Development (ie. AZ Zone)
Rock Ages	Archean Greenstone	Archean Greenstone
Deposit-Type	Archean Orogenic Gold System	Archean Orogenic Gold Deposit
Structural Setting	Associated Splays off the Stull-Wunnummin Regional Structure	Associated Splays off the Stull-Wunnummin Regional Structure
Deposit Size	NA	4.2 km strike length
Host Rock(s)	Gabbro, Diorite, Mafic Volcanic Rocks, Granodiorite	Felsic Dyke/Sills; Intermediate to Felsic Volcanic Rocks
Alteration Style	Silica-carbonate-+/- sericite	Sericite-ankerite-silica alteration
Mineralization	Pyrite, Arsenopyrite, Pyrrhotite, Native Au, Chalcopyrite	Native Au, pyrite, pyrrhotite, Scheelite
Veining	Shear Veins, Quartz-Carbonate veins	Quartz- tourmaline veins, Stockwork Shear Veins & Breccia Veins

Appendix: TPK 2026 Grab & Boulder Sample Assays

Prospect	Sample	Type	Rock type	Au (g/t)	Ag (ppm)	Cu (ppm; %)	Ni (ppm)	Co (ppm)	Zn (ppm)
Sidewinder	C1686314	Outcrop	Quartz vein in diorite	10.69	2.10	542	34	35	21
	C1686339	Outcrop	Quartz diorite	6.48	1.20	356	19	15	18
	C1686306	Outcrop	Quartz diorite	5.21	0.60	426	24	19	15
	C1686318	Outcrop	Quartz vein in diorite	3.40	0.90	85	15	7	37
	C1686341	Outcrop	Quartz vein in quartz diorite	3.10	1.20	263	18	17	5
	C1686317	Outcrop	Diorite	2.90	2.00	156	11	45	11
	C1686338	Outcrop	Quartz diorite	2.26	0.60	300	10	32	11
	C1686315	Outcrop	Quartz diorite	1.38	0.60	318	27	13	62
	C1686316	Outcrop	Diorite	1.08	1.10	234	17	8	17
	C1686342	Outcrop	Quartz diorite	0.89	0.60	275	23	19	19
Gold Ridge	C1686301	Boulder	Quartz vein	144.68	1.70	138	85	1,140	6
	C1686313	Boulder	Quartz vein in diorite	28.48	>100	5	11	3	21
	C1686307	Boulder	Diorite	1.02	5.50	1,650; 0.17%	68	56	79
Rowlandson Lake	C1686337	Outcrop	Quartz vein in gabbro	17.96	0.25	865	109	103	277
	C1686404	Outcrop	Mafic volcanic	4.55	0.25	1,910; 0.19%	194	51	143
	C1686403	Outcrop	Mafic volcanic	2.64	0.25	544	89	32	80
Copper Point	C1686409	Outcrop	Gabbro	0.172	2.90	19,600; 1.96%	630	121	67
	C1686407	Outcrop	Mafic volcanic	0.147	3.20	21,300; 2.13%	810	203	129
	C1686335	Outcrop	Gabbro	0.101	2.40	13,700; 1.37%	1,170	179	87
	C1686336	Outcrop	Gabbro	0.069	0.50	8,280; 0.83%	2,030	286	94
	C1686408	Outcrop	Gabbro	0.034	0.25	5,020; 0.50%	684	120	83

Source: ONGold Resources news release dated August 24, 2026 (Table 1) — all 21 reported samples, in full and unedited. Selected assay results from 93 grab samples collected during the 2026 Phase 1 field program.