

An aerial photograph of a mining camp situated in a lush, green forest. The camp features several large white and blue tents, smaller buildings, and a dirt road. In the background, a large body of water is visible, surrounded by dense evergreen trees. The overall scene is a mix of natural beauty and industrial activity.

# ONGOLD

RESOURCES LTD.

## Advancing High-grade Gold & Critical Minerals Projects

# Management and Board of Directors

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**Kyle Stanfield**  
Chief Executive  
Officer & Director

- Over 28 years of exploration & mining expertise
- Led strategic planning & regulatory implementation for major mineral developments including the Rainy River (New Gold) and Magino (Alamos) gold mines



**Paul Dunbar, P. Geo**  
Vice-President Exploration

- More than 35 years of experience in mining & exploration
- Extensive experience in senior management positions across Canadian exploration, development and mining companies overseeing gold resource expansions



**John Kim Bell**  
Director and Chairman

- Distinguished leader of Indigenous affairs and culture in Canada, including founding Indspire
- Served on numerous boards including the Ontario Chamber of Commerce
- Recipient of the Order of Canada and Ontario



**Michael Gentile**  
Director

- Co-Founder Bastion Asset Management
- Over 20 years experience as an institutional money manager
- Director of Northern Superior, Solstice, Group Eleven, Roscan Gold Corp. and Radisson Mining Resources



**David Beilhartz, P. Geo**  
Director

- More than 35 years of experience in exploration and mining
- Former VP Exploration of Lakeshore Gold
- Former Chief Geologist for Holmer Gold Mines



**David Medilek**  
Director

- Mining professional with over 15 years of mining capital markets, corporate strategy and technical operating experience
- President of K92 Mining Inc.
- Previously mining analyst with Macquarie Group Limited



**Andrew Farncomb**  
Advisor

- Founder and Managing Partner of Cairn Merchant Partners
- Director at Northern Superior Resources and Chairman at Canterra Minerals Corporation



**Gordon Morrison**  
Advisor

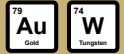
- One of Canada's most successful mine finders – integral to the discovery of 13 polymetallic and previous metal deposits, 6 of which are producing and 4 at feasibility stage

## TPK Gold Project, Ontario



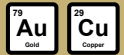
- ✓ Gold Ridge – Discovery Zone high grade gold & copper:
  - GR-25-011: **19.39 g/t Au** over 8.2 m (incl. **308 g/t Au** over 0.3 m).
  - GR-25-012: **3.06% Cu, 60.3 g/t Ag & 1.5 g/t Au** over 1.5 m (incl. **11.1% Cu, 218 g/t Ag & 4.45 g/t Au** over 0.40 m).
- ✓ Big Dam - Goose Lake Zone TPK-10-004: **25.90 g/t Au** over 13.5 m (incl. **46.0 g/t Au** over 0.5m, **139.4 g/t Au** over 1.7 m).

## Monument Bay Gold Project, Manitoba



- ✓ Advanced stage exploration property, representing a district-scale exploration opportunity with significant mineralization over a 4.2 km strike length.
- ✓ Historic **3M oz gold resource** (measured, indicated & inferred) with substantial exploration upside both within known deposits and along underexplored satellite zones.
- ✓ Extensive core re-logging program completed with new mineral resource estimate for gold and tungsten in accordance with National Instrument 43-101 underway.

## October Gold Project, Ontario

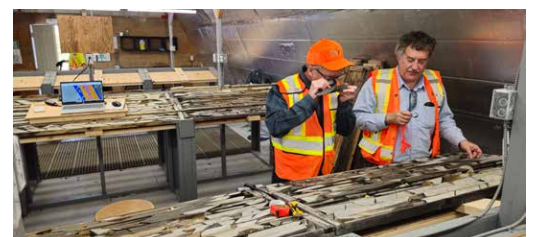
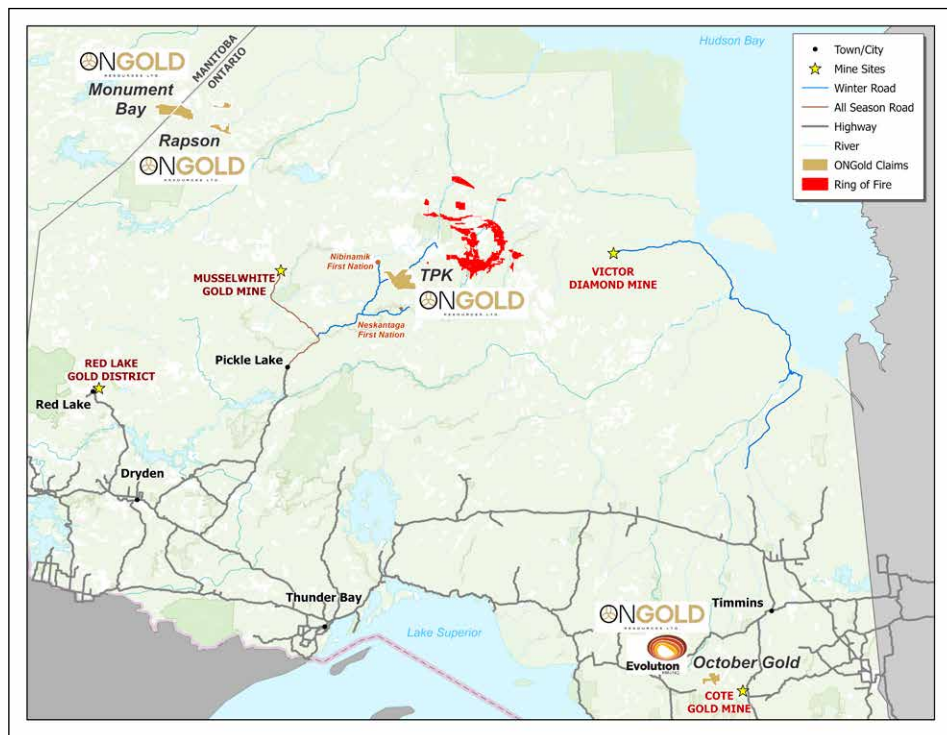


- ✓ 11 km of same regional structure as Côté gold mine, option agreement with Evolution Mining.
- ✓ 2025 till sampling program completed with diamond drilling program planned for H1 2026.

## Rapson Gold Project, Ontario

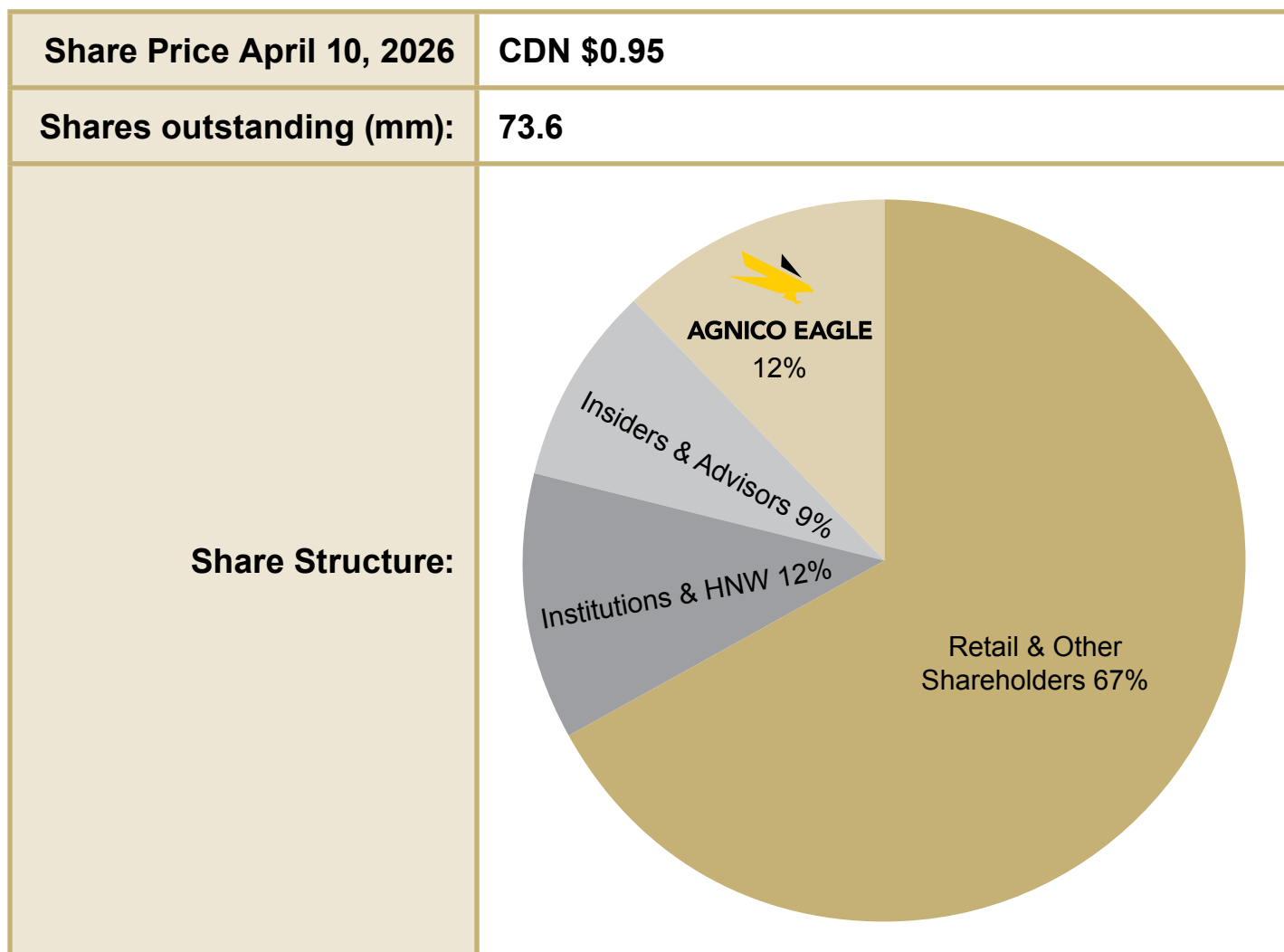


- ✓ 286 km<sup>2</sup> land package bordering the Monument Bay Project with significant prospects.
- ✓ Extensive geophysics programs completed by previous operator.
- ✓ Drilled in 2011 with **32.6 g/t Au** over 1.0 meter and **1.61 g/t Au** over 21.6 meters & **0.83 g/t Au, 3.07 g/t Ag, 0.55% Cu, & 0.028% Mo** over 52.5 meters at Rapson Bay Shoal.



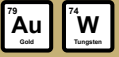
## Advancing High-Grade Gold & Critical Minerals in Ontario & Manitoba

- ✓ Industry-leading projects including **high grade gold, silver and copper discovery in Ontario** - TPK Project & **gold-tungsten in Manitoba** - Monument Bay Project.
- ✓ October Gold Project **JV with Evolution Mining** near IAMGold's Côté Gold Mine.
- ✓ Highly **experienced team** have developed major CDN gold projects in the recent past.
- ✓ High management share ownership with **strong share structure** & recent addition of shareholders resulting from IAMGold acquisition of SUP.
- ✓ Strong community support across projects.



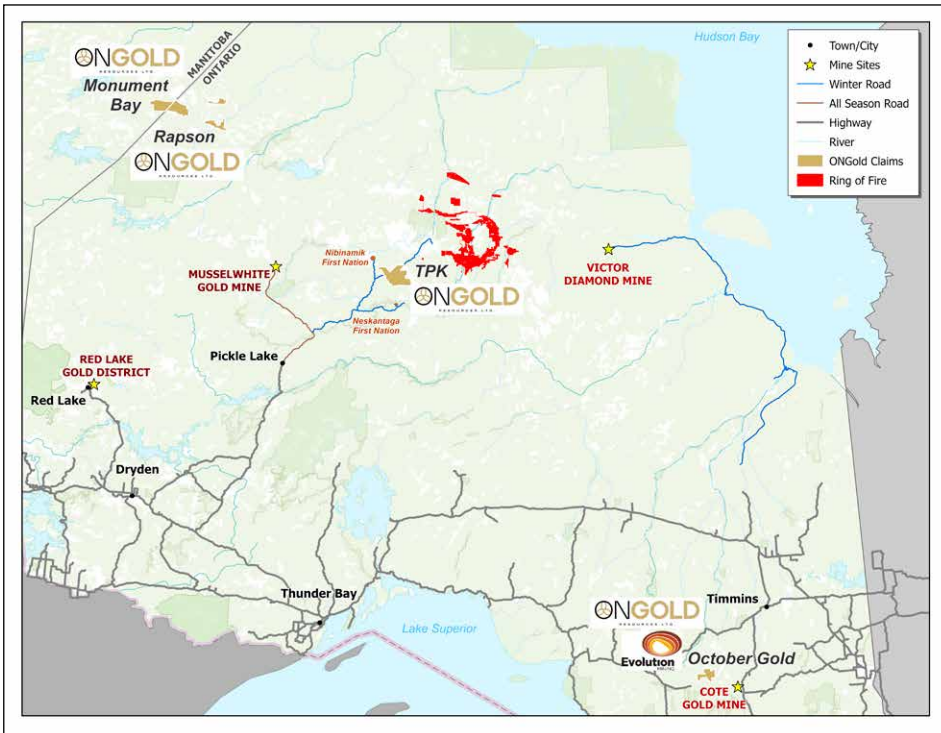
Contact: Kyle Stanfield, CEO | [info@ongoldresources.com](mailto:info@ongoldresources.com) | Phone: 647-749-5836

## Monument Bay Gold Project, Manitoba



**Advanced stage exploration property, representing a district-scale exploration opportunity with significant mineralization over a 4.2 km strike length.**

- ✓ Historic **3M oz gold resource** (measured, indicated & inferred) with substantial exploration upside both within known deposits and along underexplored satellite zones.
- ✓ Extensive core re-logging program completed with new mineral resource estimate for gold and tungsten in accordance with National Instrument 43-101 underway.



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## TPK Gold Project, Ontario, Canada

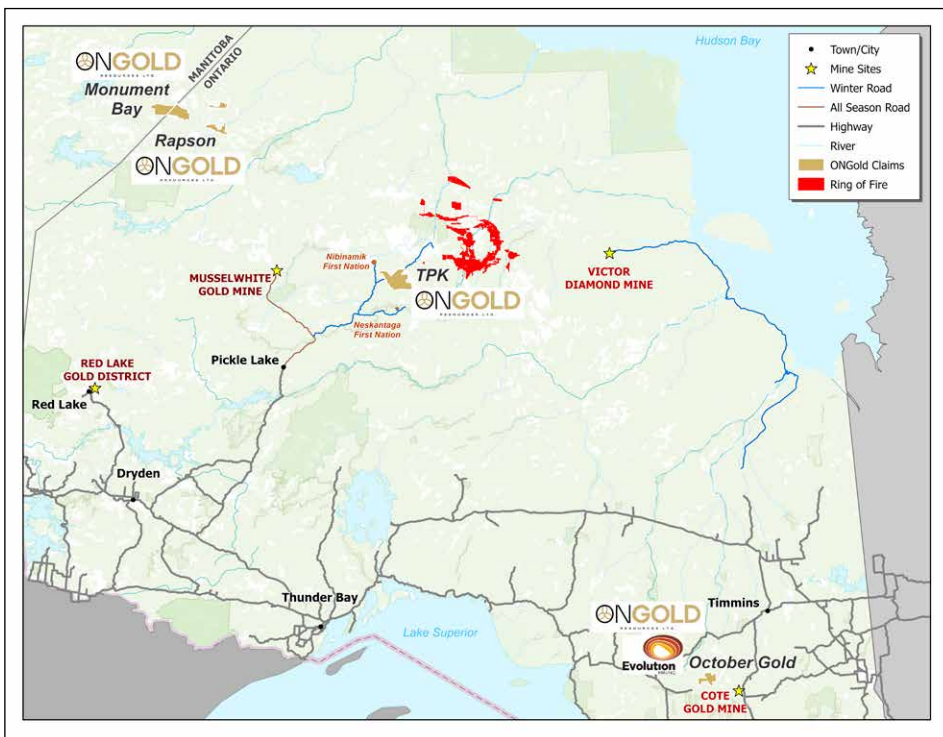
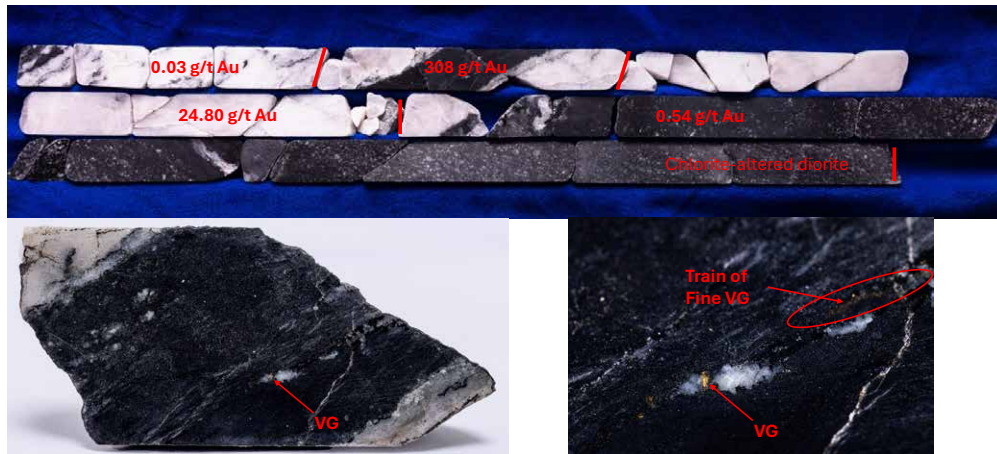


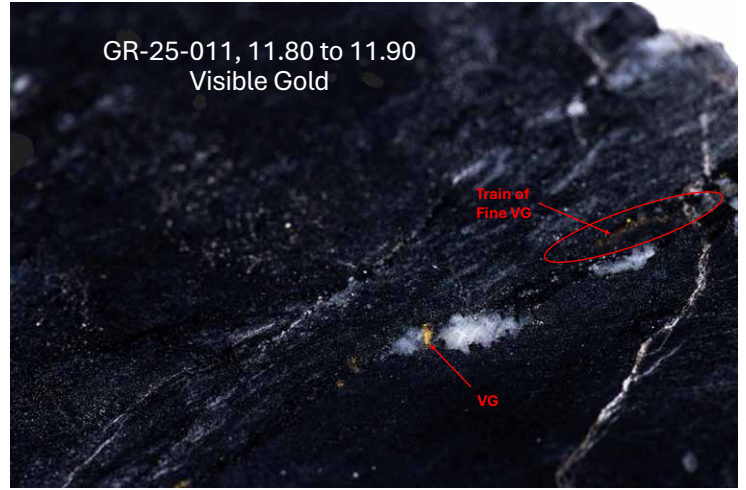
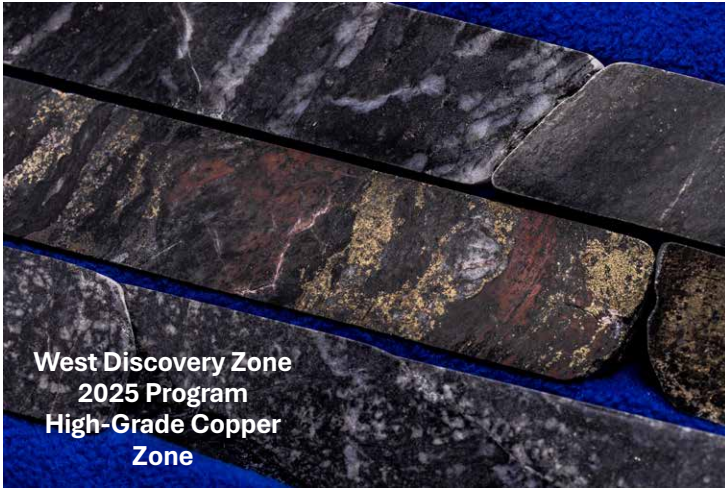
A truly unique, rare and remarkable district scale opportunity.

- ✓ Gold Ridge – Discovery Zone high grade gold & copper:
  - GR-25-011: **19.39 g/t Au** over 8.2 m (incl. **308 g/t Au** over 0.3 m).
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Discovery Zone  
2025 Program

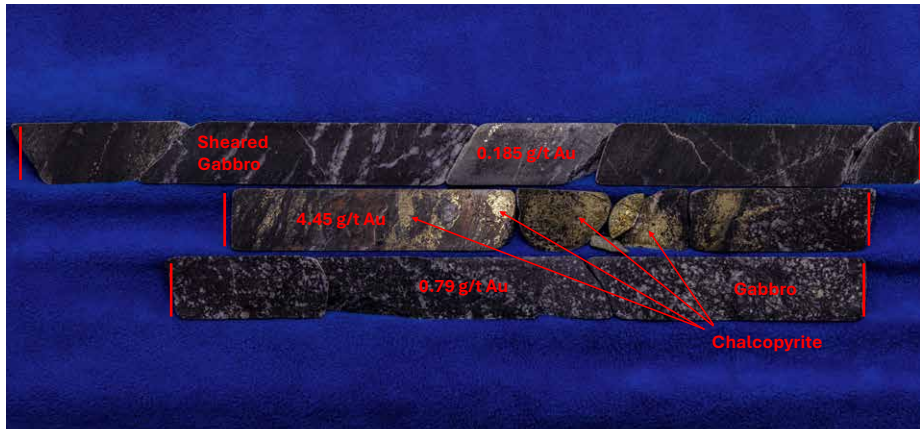
GR-25-011, 11.80 to 20.0 m  
19.39 g/t Au over 8.2 metres





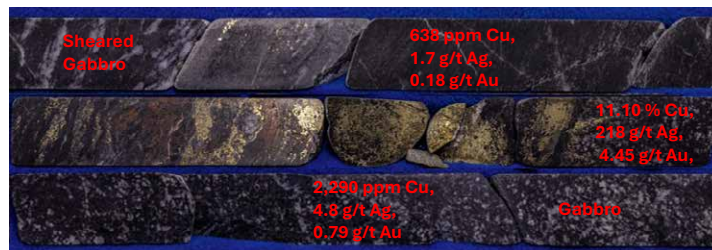
West Discovery Zone  
2025 Program

GR-25-012, 318.5 to 320.0 m



West Discovery Zone  
2025 Program

GR-25-012, 318.5 to 320.0 m



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**Kyle Stanfield**  
CEO & Director, ONGOLD RESOURCES  
February 2026

***“With the improved market liquidity of our shares post-distribution, we expect to see enhanced retail participation as ONGold develops in parallel with strong institutional interest.”***

**Can you introduce ONGold Resources to our readers and provide an overview of its main projects?**

ONGold Resources (ONGold) is a gold and critical minerals exploration company with industry-leading projects, including TPK in Ontario with high-grade gold, silver and copper, as well as the Monument Bay gold-tungsten project in Manitoba with an existing historic gold resource. The TPK project is located in a highly prospective area of northern Ontario with winter road access east from the Musselwhite gold mine access road. ONGold also has a JV agreement with Evolution Mining supporting the October Gold project located near IAMGOLD’s Côté Gold mine in Ontario.

**What are the latest updates from ONGold at TPK?**

TPK was recently drilled by ONGold with some high-grade gold and copper results reported. The identification of a massive sulfide zone in the Gold Ridge – West Discovery area containing high-grade copper and silver substantially adds to the previously announced high-grade gold Gold Ridge Discovery Zone results. With just a few drill holes in these areas, we have now positively identified high-grade gold and high-grade copper-silver-gold mineralization near the head of the Keeley Lake gold grain dispersal train. We are excited to now move forward with a detailed geological compilation as we look to permit a wider drilling program for 2026.

**How did ONGold acquire Monument Bay, and how do you approach the project’s tungsten potential?**

Monument Bay, our gold-tungsten project in Manitoba, has been explored since the early 1990s by several companies, including Yamana Gold. In late 2024, Agnico Eagle chose to sell Monument Bay to ONGold and acquired a 12% stake in our company. Monument Bay includes a historic 2017 gold resource of approximately 3 million oz across measured, indicated and inferred categories, as well as an underexplored tungsten component. Our experienced technical team is now working to release an updated mineral resource estimate for gold and tungsten in accordance with National Instrument 43-101 toward the end of 2026.

The presence of tungsten at the Monument Bay deposit has attracted attention from the US and Canadian governments due to the critical mineral’s strategic importance. Presently, over 80% of the world’s tungsten supply is sourced from China.

**What is the status of the ONGold joint venture with Evolution Mining?**

Evolution Mining holds an earn-in option on the property and completed surface sampling and geophysics investigations in 2025 with positive results. Evolution Mining is expected to move forward with a diamond drilling program on the October Gold claims in early 2026.

**What are the principles that underpin ONGold’s engagement with Ontario’s First Nations?**

Meaningful Indigenous engagement is essential to the successful development of our projects. John Kim Bell, chairman of ONGold’s board of directors, is the first Indigenous chair of a natural resource company in Canada, and his decision to accept our invitation to join our board is a strong endorsement of our corporate values. In August of 2025, ONGold signed a collaboration agreement with Nibinamik First Nation supporting the TPK gold project. This is the first such agreement that Nibinamik First Nation has signed with a resource company.

**How will IAMGOLD’s acquisition of Northern Superior Resources impact ONGold’s shareholders?**

Prior to the acquisition of Northern Superior Resources (NSR) by IAMGOLD in December of 2025, NSR owned about 49% of ONGold, while Agnico Eagle held 12%. As a result of the IAMGOLD acquisition and subsequent distribution of ONGold shares to NSR shareholders, we have seen a greater interest in ONGold projects. With the improved market liquidity of our shares post-distribution, we expect to see enhanced retail participation as ONGold develops in parallel with strong institutional interest.

**Looking ahead, what are ONGold’s principal objectives for 2026?**

At Monument Bay, we will complete the core re-logging and assay program in order to integrate new gold and tungsten assay data and prepare an updated mineral resource estimate for gold and tungsten in accordance with NI 43-101 toward the end of 2026. At TPK, we will be completing a new geological compilation integrating the latest high-grade gold and copper results before undertaking detailed geophysics surveys, followed by a Phase 2 diamond drilling program. ONGold will also continue to support Evolution Mining’s planned diamond drilling program at the October Gold Project.

Source: <https://www.gbreports.com/contents/kyle-stanfield/>

March 2, 2026

**ONGold Advances Geological and Structural Understanding of the Monument Bay Gold & Tungsten Deposit**

January 26, 2026

**ONGold Returns 14.59 g/t Au over 9.6 m (core length) from Re-logging Program at Monument Bay Gold-Tungsten Project and Awards Contract to Prepare Updated NI 43-101 Mineral Resource Estimate**

January 19, 2026

**ONGold Intercepts High-Grade Copper, Silver with Gold in Newly Identified Massive Sulphide Zone at Gold Ridge: 11.10% Cu, 218 g/t Ag and 4.45 g/t Au Over 0.4 Metres in Hole GR-25-012**

November 24, 2025

**ONGold Stakes Additional Claims, Substantially Expands TPK Property**

November 4, 2025

**ONGold Identifies Pervasive Gold System at TPK Project Intersecting 19.39 G/T Gold Over 8.2 M in Gold Ridge Area**

October 1, 2025

**ONGold Closes Upsized \$9.3 Million Bought Deal Private Placement**

September 10, 2025

**ONGold Announces Upsize of Bought Deal Life Private Placement for Gross Proceeds Of \$9.3 Million**

September 8, 2025

**ONGold Announces \$7.7 Million Bought Deal Private Placement**

September 4, 2025

**ONGold Announces Agreement with Nibinamik First Nation & Initiation of Exploration Program at TPK Gold Project**

September 2, 2025

**ONGold Initiates Infill Sampling Program to Recover Missing Tungsten and Gold Assays at Monument Bay for Enhanced Resource Modeling and Development**

# Forward Looking Statements & Disclosures

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This presentation was prepared by management of ONGold Resources Limited (“ONGold” or the “Company”). The information contained in this presentation (a) is provided as of the date hereof, (b) does not purport to contain all the information necessary or desirable to fully and accurately evaluate an investment in ONGold, and (c) is not to be considered a recommendation by ONGold that any person make an investment.

ONGold cautions that all statements (including any oral commentary that may accompany this presentation), other than statements of historical facts, contained in this presentation—including attributes of the projects, the business and operations of the Company, future results of operations or financial condition, prospects, business strategy and plans, and objectives of management for future operations—are forward-looking statements. These also include any prospective transactions, their terms disclosed herein, and the pro forma details of the Company post-closing of all prospective transactions.

The words “believe,” “will,” “may,” “estimate,” “continue,” “projection,” “anticipate,” “intend,” “should,” “plan,” “expect,” “predict,” “could,” “potentially,” or other similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words.

Actual results and future trends may differ materially from those suggested or implied by forward-looking statements due to a variety of factors, including market prices, potential environmental issues or liabilities associated with exploration, development, and mining activities; exploration and exploitation successes; continuity of mineralization; uncertainties related to obtaining necessary regulatory approvals, permits, licenses, and title; delays due to third-party opposition; changes in government policies regarding mining and natural resource exploration and exploitation; the continued availability of capital and financing; the ongoing COVID-19 pandemic; and general economic, market, or business conditions.

The forward-looking statements contained in this presentation speak only as of the date they are made and are based on information available to ONGold at that time and/or management’s good faith belief regarding future events. These statements are subject to significant risks, uncertainties, contingencies, and other factors. Many assumptions are based on factors and events outside ONGold’s control, and actual results may differ materially from historical results or current expectations.

These risks, uncertainties, and assumptions could adversely affect the outcomes and financial effects of the plans and events described herein. Even if the outcomes align with the forward-looking information presented, those results or developments may not reflect future periods.

Although ONGold has attempted to identify key risks and factors that could cause actual results to differ materially from those described in forward-looking information, other unforeseen factors may also impact outcomes. Forward-looking information contained in this presentation is based on ONGold’s current estimates, expectations, and projections, which ONGold believes are reasonable as of the current date. However, ONGold cannot assure that these estimates, expectations, and projections will be accurate. Do not place undue reliance on forward-looking information, which is based on information available as of this presentation’s date. ONGold assumes no obligation to update or revise forward-looking statements, except as required by applicable law.

Historical statements should not be construed as indicative of future results. No statement in this presentation is intended to be or may be construed as a profit forecast. Additional information related to ONGold, including risks and uncertainties, can be found on its SEDAR profile at [www.sedar.com](http://www.sedar.com).

# Technical Disclosures and Historic Resource Disclosures

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The scientific and technical content of this presentation has been reviewed and approved by Paul Dunbar, P. Geo., for ONGold, who is a “Qualified Person” as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects. Mr. Dunbar is the President of ONGold and is not considered independent.

The historical mineral resource estimate for Monument Bay is derived from an unpublished report prepared for Yamana by WSP, dated July 2017. The resource estimate was calculated using a cut-off grade of 0.3 grams per tonne (g/t) gold for open-pit resources and constrained by the 2015 pit shell. The Mid-East and AZ Zones are not included in this estimate. This resource considers only open-pit resources and is pit-constrained. Subsequent resource modeling has indicated a high degree of variability in tonnage, metal grades, and contained metal due to differing estimation methodologies and geological models.

This estimate, prepared prior to ONGold’s execution of the MB Agreement, is historical in nature, no longer current, and should not be relied upon. The 2015 pit shell is outdated and would need to be updated to reflect current economic conditions and technical parameters. A qualified person has not conducted sufficient work to classify the historical estimate as a current mineral resource or reserve, and ONGold is not treating the historical estimate as current. ONGold has no recent estimates or data available for these historical estimates and has not conducted sufficient work to establish their relevance or reliability.

To verify and update this historical estimate to current NI 43-101 standards, additional work is required. This includes further drilling, a review of the geological model, and validation of prior findings under the oversight of a qualified person. Until such work is completed, investors are cautioned that the historical estimate does not meet current NI 43-101 standards, and any economic analysis or decisions based on this estimate should be avoided.

The historical mineral resource estimate for the Domain Project is derived from an internal report titled “Domain Project Polygonal Resource Exercise,” prepared by Yamana Gold Ontario Inc. in May 2017. The polygonal resource estimation methodology has severe limitations and is being treated as such by the Company.

A qualified person has not conducted sufficient work to classify this historical estimate as a current mineral resource or reserve. ONGold is not treating the historical estimate as current, and it should not be relied upon. The estimate was based on interpretations from 40 surface drill holes, modeling three mineralization horizons using uncut assays with a specific gravity of 2.87 and no dilution applied. Continuous envelopes were constructed based on uncut assays from drill-hole intercepts with horizontal widths generally exceeding 2 meters where the average gold grade was greater than 4 g/t.

To verify and update this historical estimate to current NI 43-101 standards, additional work is required. This includes further drilling, specific gravity measurements, a review of the geological model, and validation of prior findings under the oversight of a qualified person. Until such work is completed, investors are cautioned that the historical estimate does not meet current NI 43-101 standards, and any economic analysis or decisions based on this estimate should be avoided.

The logo for ONGOLD features a stylized white circle containing three interlocking gold loops on the left. To its right, the word "ONGOLD" is written in a large, bold, sans-serif font. The "O" is white, while the "N", "G", "O", "L", and "D" are gold. The background of the entire page is a photograph of a snowy landscape at sunset, with a large body of water in the foreground and a forest of evergreen trees in the middle ground. The sky transitions from a deep blue at the top to a bright orange and yellow near the horizon where the sun is setting.

# ONGOLD

R E S O U R C E S   L T D .

Monument Bay  
Exploration Camp, 2026

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