



# Forward Looking Statements & Disclosures

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This presentation was prepared by management of ONGold Resources Limited (“ONGold” or the “Company”). The information contained in this presentation (a) is provided as of the date hereof, (b) does not purport to contain all the information necessary or desirable to fully and accurately evaluate an investment in ONGold, and (c) is not to be considered a recommendation by ONGold that any person make an investment.

ONGold cautions that all statements (including any oral commentary that may accompany this presentation), other than statements of historical facts, contained in this presentation—including attributes of the projects, the business and operations of the Company, future results of operations or financial condition, prospects, business strategy and plans, and objectives of management for future operations—are forward-looking statements. These also include any prospective transactions, their terms disclosed herein, and the pro forma details of the Company post-closing of all prospective transactions.

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# Technical Disclosures and Historic Resource Disclosures

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The scientific and technical content of this presentation has been reviewed and approved by Rodney Barber, P. Geo., for ONGold, who is a "Qualified Person" as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects. Mr. Barber is the President of ONGold and is not considered independent.

The historical mineral resource estimate for Monument Bay is derived from an unpublished report prepared for Yamana by WSP, dated July 2017. The resource estimate was calculated using a cut-off grade of 0.3 grams per tonne (g/t) gold for open-pit resources and constrained by the 2015 pit shell. The Mid-East and AZ Zones are not included in this estimate. This resource considers only open-pit resources and is pit-constrained. Subsequent resource modeling has indicated a high degree of variability in tonnage, metal grades, and contained metal due to differing estimation methodologies and geological models.

This estimate, prepared prior to ONGold's execution of the MB Agreement, is historical in nature, no longer current, and should not be relied upon. The 2015 pit shell is outdated and would need to be updated to reflect current economic conditions and technical parameters. A qualified person has not conducted sufficient work to classify the historical estimate as a current mineral resource or reserve, and ONGold is not treating the historical estimate as current. ONGold has no recent estimates or data available for these historical estimates and has not conducted sufficient work to establish their relevance or reliability.

To verify and update this historical estimate to current NI 43-101 standards, additional work is required. This includes further drilling, a review of the geological model, and validation of prior findings under the oversight of a qualified person. Until such work is completed, investors are cautioned that the historical estimate does not meet current NI 43-101 standards, and any economic analysis or decisions based on this estimate should be avoided.

The historical mineral resource estimate for the Domain Project is derived from an internal report titled "Domain Project Polygonal Resource Exercise," prepared by Yamana Gold Ontario Inc. in May 2017. The polygonal resource estimation methodology has severe limitations and is being treated as such by the Company.

A qualified person has not conducted sufficient work to classify this historical estimate as a current mineral resource or reserve. ONGold is not treating the historical estimate as current, and it should not be relied upon. The estimate was based on interpretations from 40 surface drill holes, modeling three mineralization horizons using uncut assays with a specific gravity of 2.87 and no dilution applied. Continuous envelopes were constructed based on uncut assays from drill-hole intercepts with horizontal widths generally exceeding 2 meters where the average gold grade was greater than 4 g/t.

To verify and update this historical estimate to current NI 43-101 standards, additional work is required. This includes further drilling, specific gravity measurements, a review of the geological model, and validation of prior findings under the oversight of a qualified person. Until such work is completed, investors are cautioned that the historical estimate does not meet current NI 43-101 standards, and any economic analysis or decisions based on this estimate should be avoided.



# Management and Board of Directors



**Kyle Stanfield**  
**Chief Executive Officer**

- Over 25 years of exploration & mining sustainability experience
- Successfully lead environmental assessments, indigenous & regulatory consultations and permitting programs for the Rainy River and Magino gold mines



**Rodney Barber, P.Geo**  
**President**

- More than 35 years of experience in mining and exploration
- Former SVP of Exploration at Northern Superior Resources
- Formerly Geology Superintendent at Barrick-Hemlo



**Gregory Duras**  
**Chief Financial Officer**

- Over 25 years experience in the resource sector working in corporate development, financial management and cost control positions
- Previously CFO of several publicly traded companies



**John Kim Bell**  
**Director and Chairman**

- Distinguished leader of Indigenous affairs and culture in Canada, including founding Indspire
- Served on numerous boards including the Ontario Chamber of Commerce
- Recipient of the Order of Canada and Ontario



**David Medilek**  
**Director**

- Mining professional with over 15 years of mining capital markets, corporate strategy and technical operating experience
- President of K92 Mining Inc.
- Previously mining analyst with Macquarie Group Limited



**Michael Gentile**  
**Director**

- Co-Founder Bastion Asset Management
- Over 20 years experience as an institutional money manager
- Director of Northern Superior, Solstice, Group Eleven, Roscan Gold Corp. and Radisson Mining Resources



**David Beilhartz, P. Geo**  
**Director**

- More than 35 years of experience in exploration and mining
- Former VP Exploration of Lakeshore Gold
- Former Chief Geologist for Holmer Gold Mines



**Tom Gallo**  
**Director**

- Over 10 years in the mining industry as a Project Geologist and Research Analyst
- Currently Senior VP Growth at Calibre Mining



**Andrew Farncomb**  
**Advisor**

- Founder and Managing Partner of Cairn Merchant Partners
- Director at Northern Superior Resources and Chairman at Canterra Minerals Corporation



**Gordon Morrison**  
**Advisor**

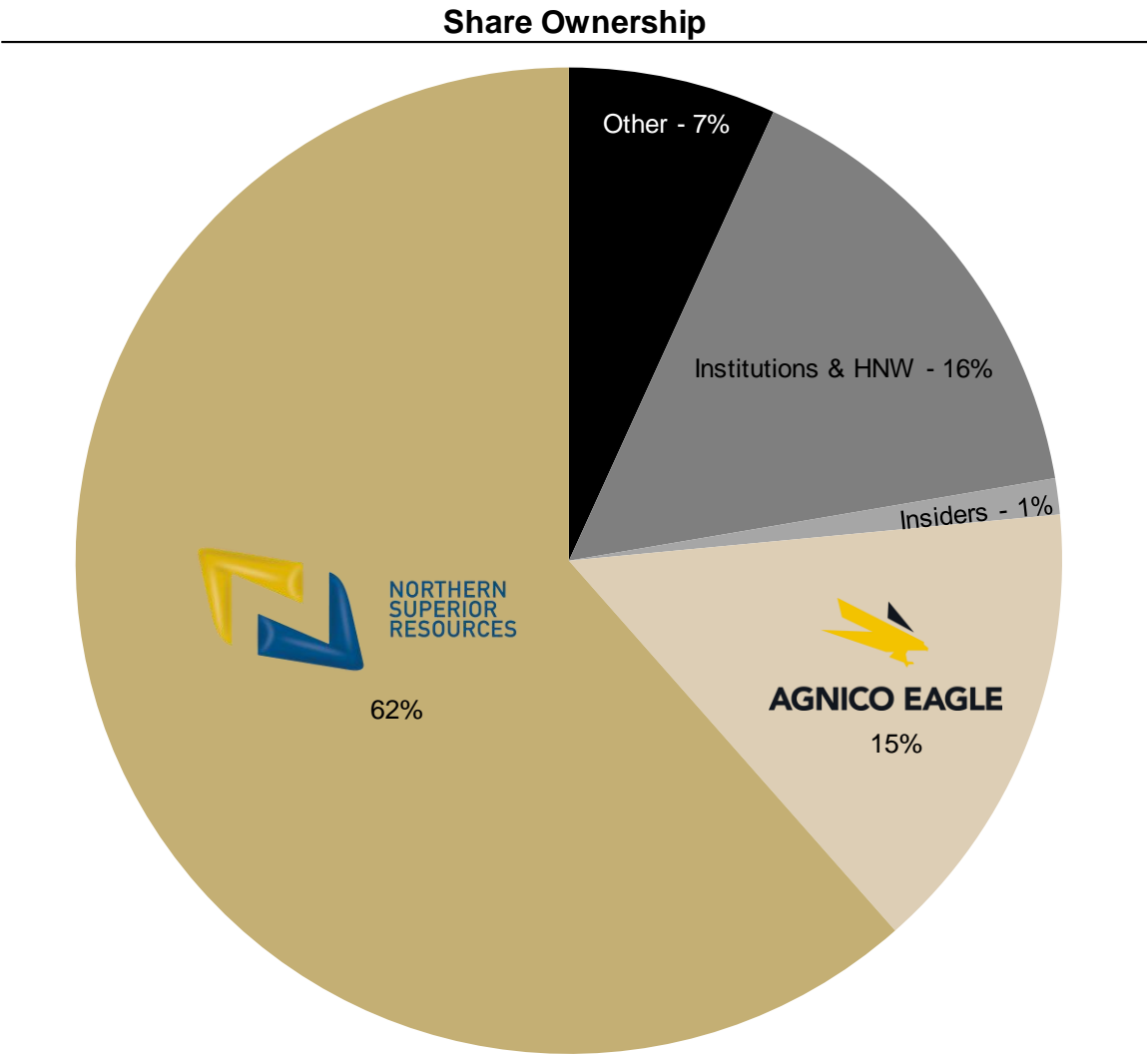
- One of Canada's most successful mine finders – integral to the the discovery of 13 polymetallic and previous metal deposits, 6 of which are producing and 4 at feasibility stage

# Pro Forma Capital Structure

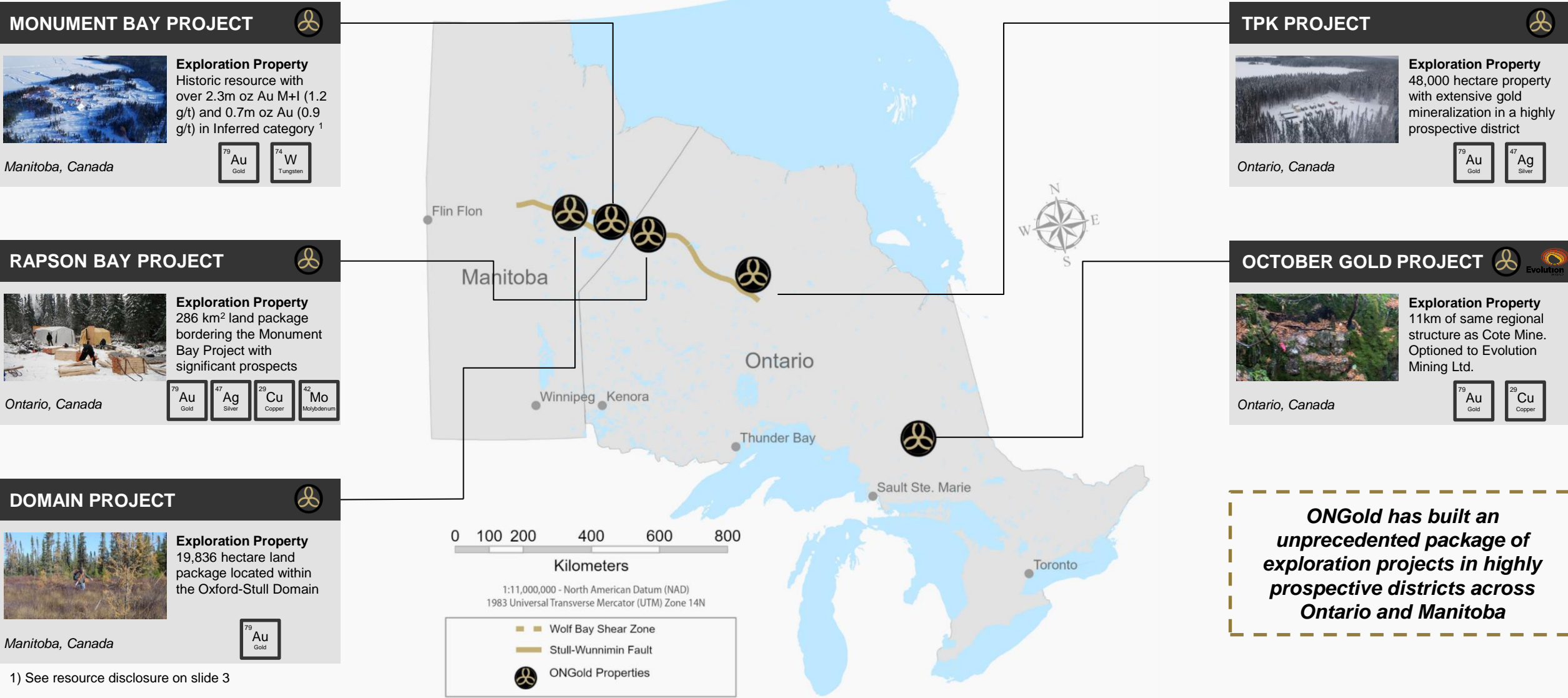
Pro Forma Capital Structure (Undiluted)		
Share Price	C\$	\$0.49
Shares Outstanding <sup>(1)</sup>	mm	58.0
<b>Market Capitalization</b>	<b>C\$mm</b>	<b>\$28.1</b>
Cash <sup>(2)</sup>	C\$mm	\$5.2
Debt	C\$mm	-
<b>Enterprise Value</b>	<b>C\$mm</b>	<b>\$23.0</b>
Options & Warrants		
<b>Warrants - Expiry</b>	<b>Strike</b>	<b># mm</b>
2026-04-29	\$0.51	0.04
<b>Total Warrants</b>	<b>\$0.51</b>	<b>0.04</b>
<b>Options - Expiry</b>	<b>Strike</b>	<b># mm</b>
2029-04-29	\$0.51	3.30
<b>Total Options</b>	<b>\$0.51</b>	<b>3.30</b>

- > Agnico Eagle investment is subject to an Investor Rights Agreement
- > Provides for Agnico Eagle to increase ownership up to 19.9% in certain circumstances

1) As at November 25, 2024  
2) As at September 30, 2024



# District Scale Projects In Northern Canada



# Monument Bay Acquisition

Acquisition Details		Consideration		
<ul style="list-style-type: none"> <li>&gt; On November 25, 2024 ONGold entered into an agreement to purchase the Monument Bay Project (“Monument Bay”) from Agnico Eagle Mines Ltd. (“Agnico Eagle”)</li> <li>&gt; ONGold paid an initial consideration of \$100,000 and an issuance of 8.7 million ONGold common shares valued at \$4.2 million at a \$0.52 ONAU share price</li> <li>&gt; As a result of the equity issuance, Agnico Eagle owns 15% of ONGold, adding a significant strategic shareholder for ONGold and opening the path for further collaboration</li> <li>&gt; Monument Bay is located in northeastern Manitoba, near the Ontario-Manitoba border, and represents a district-scale exploration opportunity with significant gold and tungsten mineralization over a 40 km strike length.</li> <li>&gt; Monument Bay is an advanced stage exploration asset with over 232,000 metres drilled in more than 800 diamond core holes, while still having substantial exploration upside both within the known deposits and along underexplored satellite zones.</li> <li>&gt; Under the investor rights agreement, Agnico Eagle has the right to nominate one director to ONGold's board and holds anti-dilution rights to maintain or increase its ownership up to 19.99%.</li> </ul>				
		<b>Initial Consideration</b>	<u>Amount</u> C\$mm	<u>Payment Type</u>
		Cash Consideration - Monument Bay	\$0.10	Cash
		Share Consideration	\$4.18	8.7m Common Shares
		<b>Total Initial Consideration</b>	<b>\$4.28</b>	
		<b>Contingent Consideration</b>		
		Mineral Resource Estimate Greater than 4 Moz Gold	\$5.00	Cash or Shares
		Completion of Positive Feasibility Study	\$5.00	Up to 50% in Common Shares
		Commercial Production	\$4.50	Up to 50% in Common Shares
		3rd Anniversary of Commercial Production	\$2.00	Up to 50% in Common Shares
		1 Moz of Cumulative Gold Production	\$5.00	Up to 50% in Common Shares
		<b>Total Contingent Consideration</b>	<b>\$21.50</b>	
Transaction Highlights				
<b>Attractive Acquisition Price</b>	<ul style="list-style-type: none"> <li>&gt; Initial consideration of \$100,000 in cash and 8.7 million ONGold shares valued at \$4.5 million.</li> <li>&gt; Contingent payments only due upon significant project milestones</li> </ul>	<b>Exciting Regional Exploration Play</b>	<ul style="list-style-type: none"> <li>&gt; Monument Bay's district-scale land package along the Stull-Wunnummin Fault Zone is highly prospective and underexplored.</li> <li>&gt; Geological similarities to major mines suggest potential for high-grade gold deposits.</li> </ul>	
<b>Addition of Advanced-Stage Exploration Project with Historic Resources</b>	<ul style="list-style-type: none"> <li>&gt; Monument Bay has several historic resource estimates</li> <li>&gt; 2017 report identified 2.3 million oz Au (Measured &amp; Indicated) and 720,000 oz Au (Inferred) <sup>1</sup></li> </ul>	<b>Synergistic and Complementary Acquisition</b>	<ul style="list-style-type: none"> <li>&gt; Complements ONGold's Northern Ontario properties, leveraging regional expertise.</li> <li>&gt; Enables resource sharing and streamlined exploration across the portfolio.</li> </ul>	
<b>Excellent Near-Deposit Exploration Opportunities</b>	<ul style="list-style-type: none"> <li>&gt; Potential to expand mineralization at Twin Lakes, AZ, and Mid-East Zones.</li> <li>&gt; Untested shear zones and geophysical anomalies offer high-priority drill targets.</li> </ul>	<b>Agnico Eagle as a Supportive and Strategic Shareholder</b>	<ul style="list-style-type: none"> <li>&gt; Agnico Eagle receives 8.7 million ONGold shares, becoming a 15% shareholder.</li> <li>&gt; Aligns with a leading global gold producer active in junior exploration investments.</li> </ul>	

1) The Monument Bay historical resource estimate (2017) by WSP for Yamana used a 0.3 g/t gold cut-off grade within a 2015 pit shell, excluding the Mid-East and AZ Zones and considering only open-pit resources. This estimate is historical and should not be relied upon. A Qualified Person has not done sufficient work to classify it as current, and ONGold is not treating it as such. See resource disclosure on page 3

# Monument Bay Project Overview

## > Location & Accessibility:

- Northeastern Manitoba, near the Ontario-Manitoba border.
- Approximately 590 km from Winnipeg and 52 km northeast of Red Sucker Lake First Nation.
- Year-round access by aircraft; winter road access during freeze-up conditions.
- ONGold plans to maintain the existing exploration camp at Twin Lakes.
  - Access via a 5,000-foot ice runway in winter and float planes in summer.
- High-voltage power line extends to Red Sucker Lake.

## > Property Details:

- Comprises 136 contiguous mining claims covering 31,250 hectares.

## > Project History:

- Extensively explored by multiple operators since the late 1980's including drilling, geophysical surveys, and resource estimations
- Mega Precious Metals held the property from 2011 to 2015 and drilled 179 diamond drill holes
- In June 2015, Mega was acquired by Yamana Gold Inc. and Yamana advanced the project by generating several in-house resource estimates and an extensive drilling database
- In March 2023, Agnico Eagle acquired Yamana's Canadian assets, including Monument Bay and Domain.

## > Historic Resource:

- Since the initial resource estimate in 1991, Monument Bay has been subject to several estimates that contemplate both open pit and underground mining.
- All resource estimates are no longer current under National Instrument 43-101 and should be treated as historic in nature.

## > Royalties:

- 2% Net Smelter Royalty payable to Franco-Nevada Corporation prior to the production of 1 million oz Au, 3% thereafter, on certain positions of the project
- 1.5% payable to Triple Flag Precious Metals Corp. on certain portions of the project

### Monument Bay Operator History

Operator	Exploration Phase Years	Drill Holes #	Metres Drilled m
Noranda Inc.	1987-1991	81	26,611
Wolfden Resources	1999-2000	23	5,116
Bema Gold	2002-2005	254	65,067
Rolling Rock Resources	2006-2007	54	16,749
Mega Precious Metals	2011-2014	179	54,538
Mega / Yamana	2015	23	6,395
Yamana Gold Inc.	2016-2021	190	58,171
<b>Total</b>		<b>804</b>	<b>232,647</b>

### 2017 Historic Resource Estimate <sup>1</sup>

Category	Tonnes	Grade (g/t Au)	Contained Gold (oz)
Measured	10,496,777	2.00	674,631
Indicated	47,526,102	1.08	1,647,209
Inferred	24,380,432	0.92	719,584
<b>Measured + Indicated</b>	<b>58,022,879</b>	<b>1.24</b>	<b>2,321,840</b>
<b>Inferred</b>	<b>24,380,432</b>	<b>0.92</b>	<b>719,584</b>

- > The most recent historical mineral resource estimate for Monument Bay is derived from an unpublished report prepared for Yamana by WSP dated July 2017.
- > The resource estimate was calculated using cut-off grades of 0.3 grams per tonne (g/t) gold for open-pit resources.
- > A 2015 pit shell was used to constrain the resource and it excludes the Mid-East and AZ zones.

<sup>1</sup> This estimate is no longer current and should not be relied upon. The 2015 pit shell used to constrain the resource is outdated and would need to be updated to reflect current economic conditions and technical parameters. A qualified person has not done sufficient work to classify this historic estimate as current mineral resources or mineral reserves, and ONGold is not treating the historical estimates as current mineral resources or current mineral reserves. ONGold does not have any more recent estimates or data available with respect to these historical estimates and has not conducted sufficient work to establish the relevance & reliability of the historical resource estimates.



# Monument Bay Exploration Opportunity

## > Significant Exploration Potential:

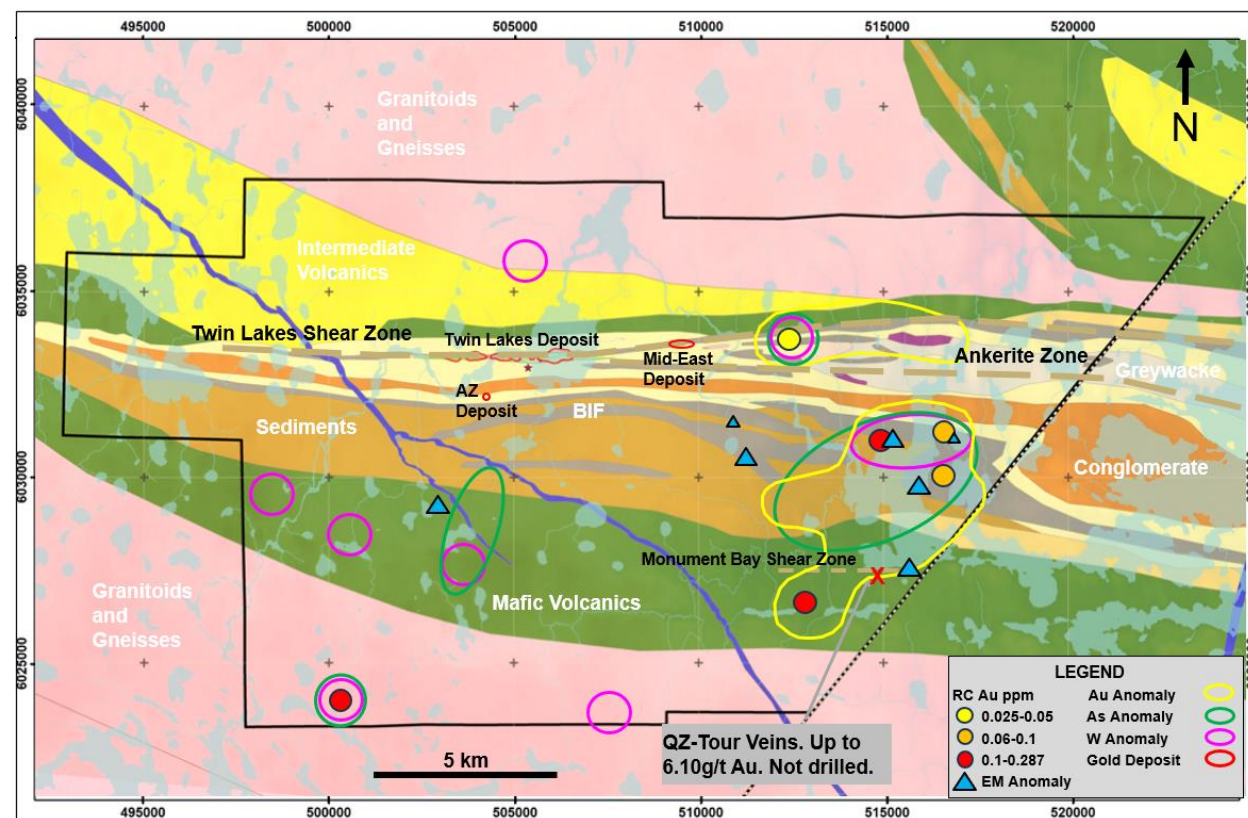
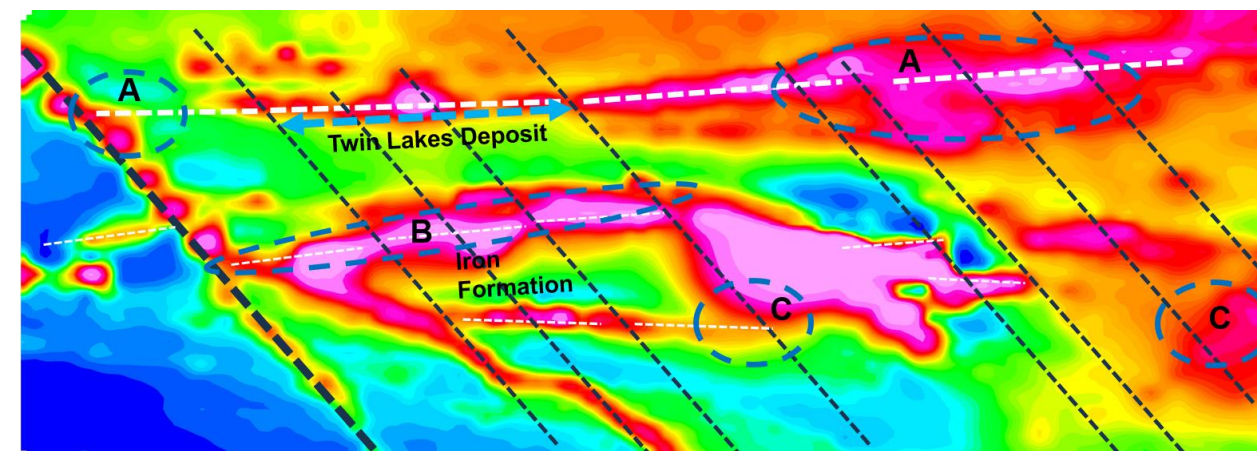
- Monument Bay hosts numerous untested targets beyond existing deposits.
- Eastern areas show promising magnetic signatures similar to mineralized zones but lack sufficient drilling.
- Undrilled shear structures traced over 1.5 km may extend several kilometers further.

## > High-Priority Undrilled Targets:

- Surface quartz-tourmaline veins with assays up to 6.10 g/t Au identified.
- Aeromagnetic data reveal features controlling high-grade mineralization, and cut iron formation to the south, similar to Newmont's Musselwhite Mine.
- Recent airborne EM surveys highlight high-conductivity zones, potential targets for critical metals, yet to be drilled.

## > Focused Exploration Plans:

- Conduct ground surveys and gather detailed geophysical data.
- Integrate geology and geophysics to refine the geological model.
- Implement a 45-day field program targeting underexplored zones east and south of Twin Lakes.
- Prepare for intensive drilling campaigns to discover new deposits and expand resources.



Interpretation of airborne magnetics and EM data reveals a number of opportunities for gold and base metals, in the left chart:

- Twin Lakes analogues along strike**
- Conductive, sulphidic zones in iron formation (Musselwhite analog)**
- Standalone high conductance zones; possible base metal targets**

# Rapson Bay Project Overview

## > Location & Accessibility:

- Situated in northwestern Ontario, approximately 60 km north-northwest of the First Nations community of Sachigo Lake and about 30 km from the Monument Bay camp.

## > Property Details:

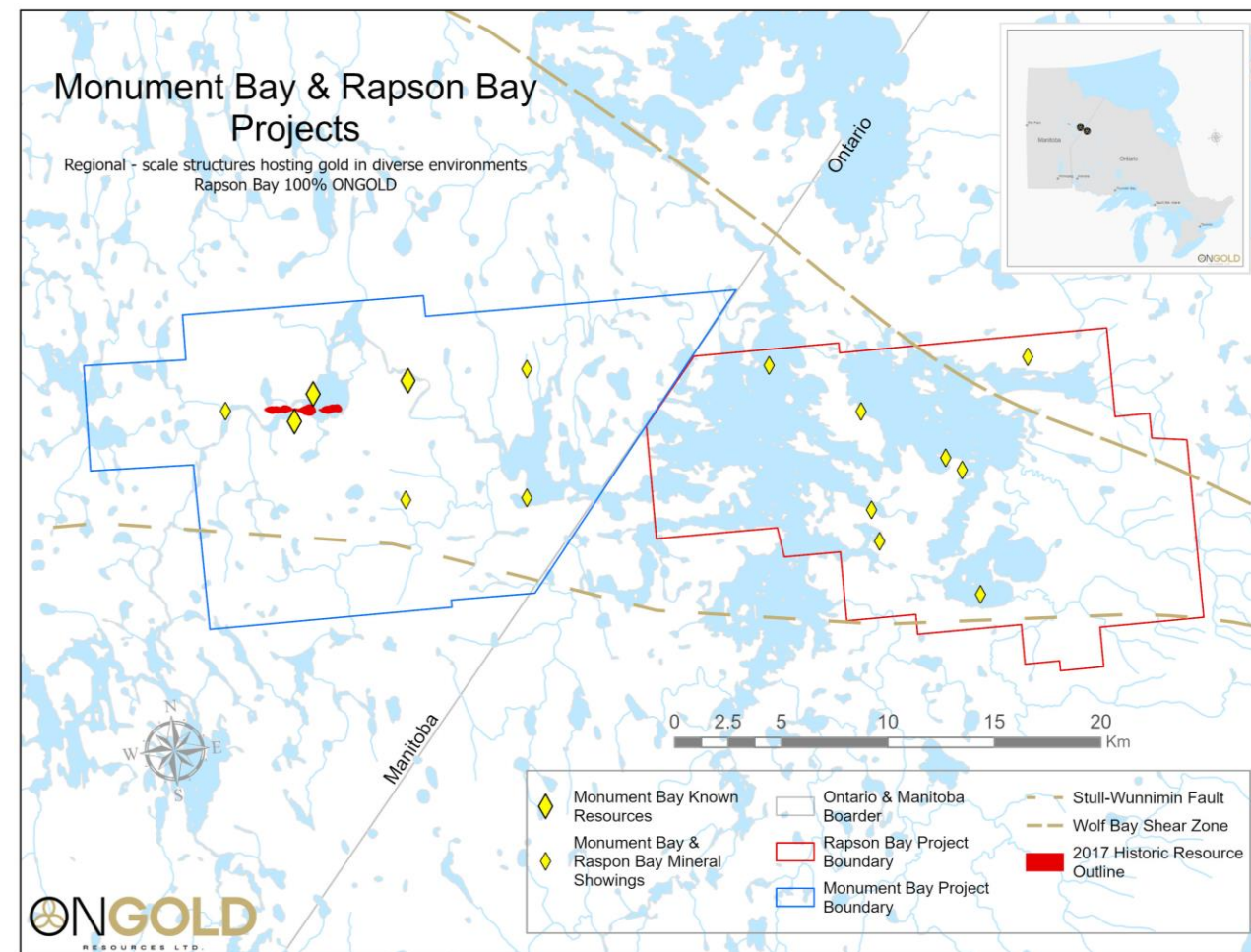
- 1,528 cell units covering over 286 km<sup>2</sup>
- Encompasses 23 km of the Wolf Bay Shear Zone, a splay of the Stull-Wunnummin Fault Zone.
- The property is 100% owned by ONGold, with no encumbrances or net-smelter agreements with third parties.

## > Exploration Activities:

- **Historical Work:** Extensive exploration including airborne and ground magnetometer surveys, induced polarization surveys, prospecting, geological mapping, and till sampling.
- **Drilling:** A nine-hole reconnaissance core drilling program completed in 2011. Notable results include:
  - Intersection of 32.6 g/t Au over 1.0 meter and 1.61 g/t Au over 21.6 meters, indicating significant gold mineralization.
  - Intersection of 0.83 g/t Au, 3.07 g/t Ag, 0.55% Cu, and 0.028% Mo over 52.5 meters at Rapson Bay Shoal.

## > Exploration Potential:

- **Significant Structures:** The Wolf Bay Shear Zone is a deep, penetrative structure capable of tapping the mantle, potentially leading to the deposition of both base metal and precious metal deposits.
- **Mineralization:** The area is notable for occurrences of gold, silver, copper, and molybdenum.
- **Future Exploration:** Potential to leverage existing camp infrastructure and proximity to Monument Bay to efficiently conduct and expand exploration activities at Rapson Bay.





# Ti-pa-haa-kaa-ning (“TPK”) Project Overview

## > Location & Accessibility:

- Northwestern Ontario, approximately 470 km northeast of Thunder Bay and 190 km northeast of Pickle Lake.
- Centered at coordinates 432,000 Easting and 5,819,000 Northing (NAD83, Zone 16).
- Accessible by helicopter or float/ski plane from Neskantaga (Lansdowne House).
- ONGold maintains a semi-permanent camp on Rowlandson Lake, accessible by float/ski plane from Nakina, Ontario.
- Winter road access available via historic winter road from Neskantaga (weather permitting).

## > Property Details:

- Comprises 2,431 single-cell mining claims covering approximately 47,795 hectares.
- Divided into three areas: Big Dam, New Growth, and Annex.

## > Project History:

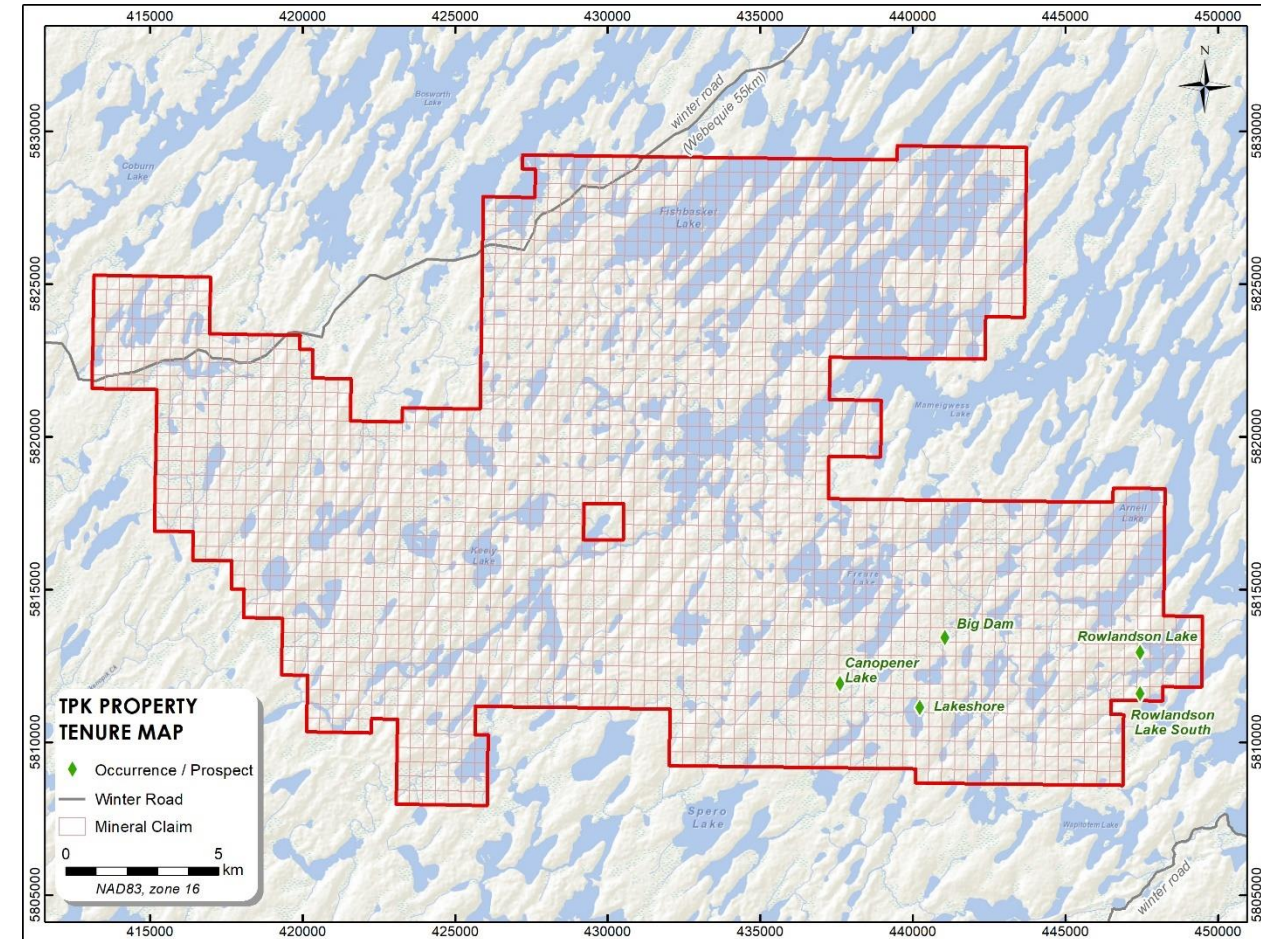
- Exploration since the 1930s, initially for gold and silver, later shifting to base metals.
- 2007 onwards: Northern Superior Resources conducted extensive till sampling and drilling programs.
- 2010-2012: Rainy River Resources drilled 59 diamond drill holes totaling over 13,000 meters under an option agreement.
- 2019: Northern Superior drilled 15 diamond drill holes totaling 3,228 meters.

## > New Gold District Potential:

- Significant exploration upside with multiple untested targets.
- Potential for orogenic gold, volcanogenic massive sulphide (VMS), and magmatic Ni-Cu-PGE mineralization.
- Discovery of gold grain-in-till dispersal aprons indicating nearby gold sources.
- High grade gold mineralization identified in core, supporting potential for significant gold deposits.

## > Royalties:

- Subject to a 1.5% Net Smelter Return royalty payable to Vale Inco, capped at \$2.5 million, on certain parts of the property





# TPK Exploration – Big Dam Area

## > Exploration Highlights:

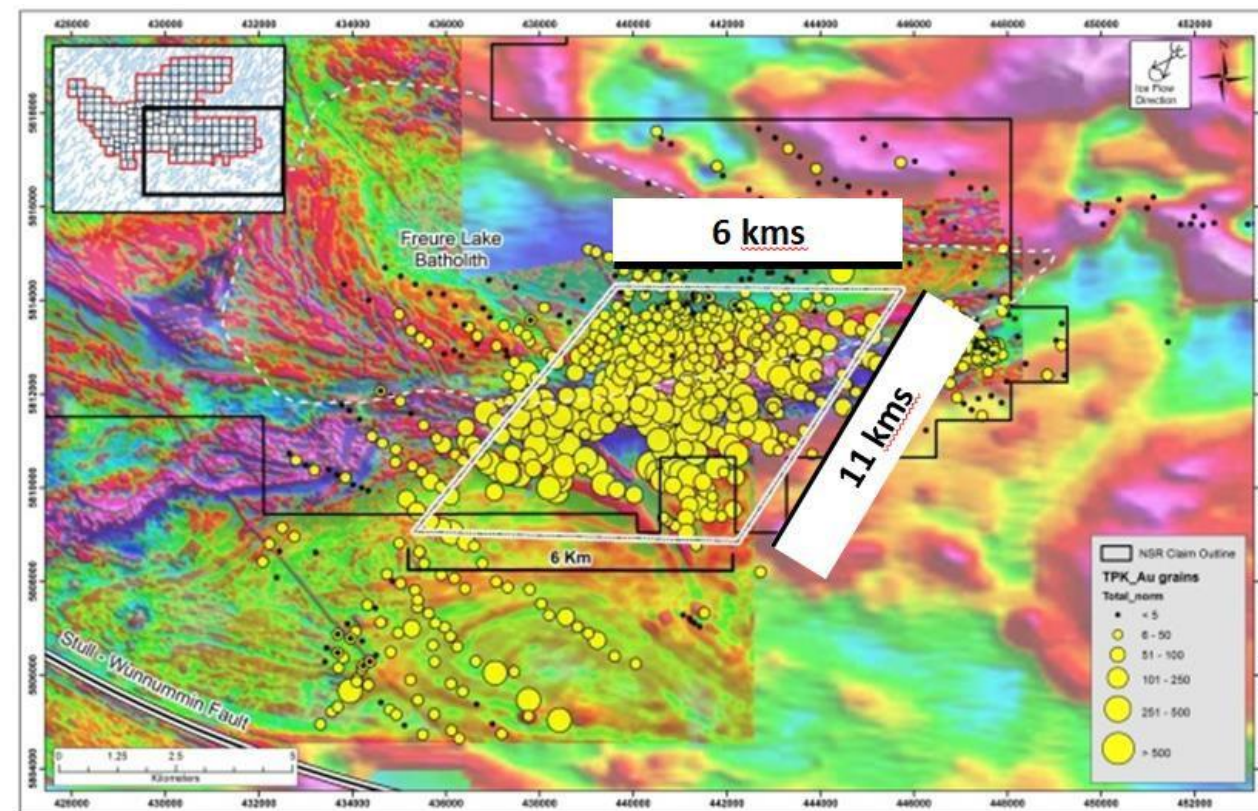
- Discovery and definition of the gold grain-in-till dispersal apron: defined as 6 km wide by 11 km long, with gold grain-in-till anomalies up to 1,263 grains per 10 kilogram till sample (see Northern press release dated May 15, 2019). This suggests multiple bedrock sources within a large gold bearing system.
- Discovery of several gold-bearing boulder dispersal trains returning gold assay values of up to 94.21 g/t Au.

## > Discovery of significant gold-bearing mineralization:

- Drill hole TPK-10-004 returned 25.9 g/t Au over 13.5 m, including 46.0 g/t Au over 0.5 m, 139.4 g/t Au over 1.7 m, 749.0 g/t Au over 0.3 m and 127.0 g/t Au over 0.7 m (see Northern Superior Resources press release dated December 13, 2010);
- Drill hole TPK-11-013 returned 4.74 g/t Au over 6.8 m, including 15.52 g/t Au over 1.50 m and 33.90 g/t Au over 0.50 m (see Northern Superior press release dated April 13, 2011); and
- Drill hole TPK-13-030 intersected 59.60 g/t Au, 92.30 g/t Ag and 3.19% Cu over 0.50 m.
- Discovery of eight gold-bearing shear and alteration zones, hosting up to 20 metres wide intervals of anomalous gold values within envelopes of alteration and/or shearing within the Freure Lake Batholith (see Northern Superior Resources press release dated May 15, 2019)

## > Future Exploration:

- Re-modelling of the magnetics data shows a possible northwest trending control on mineralization, as opposed to the east-west trend previously tested.
- NW trend to be tested in the next drill program





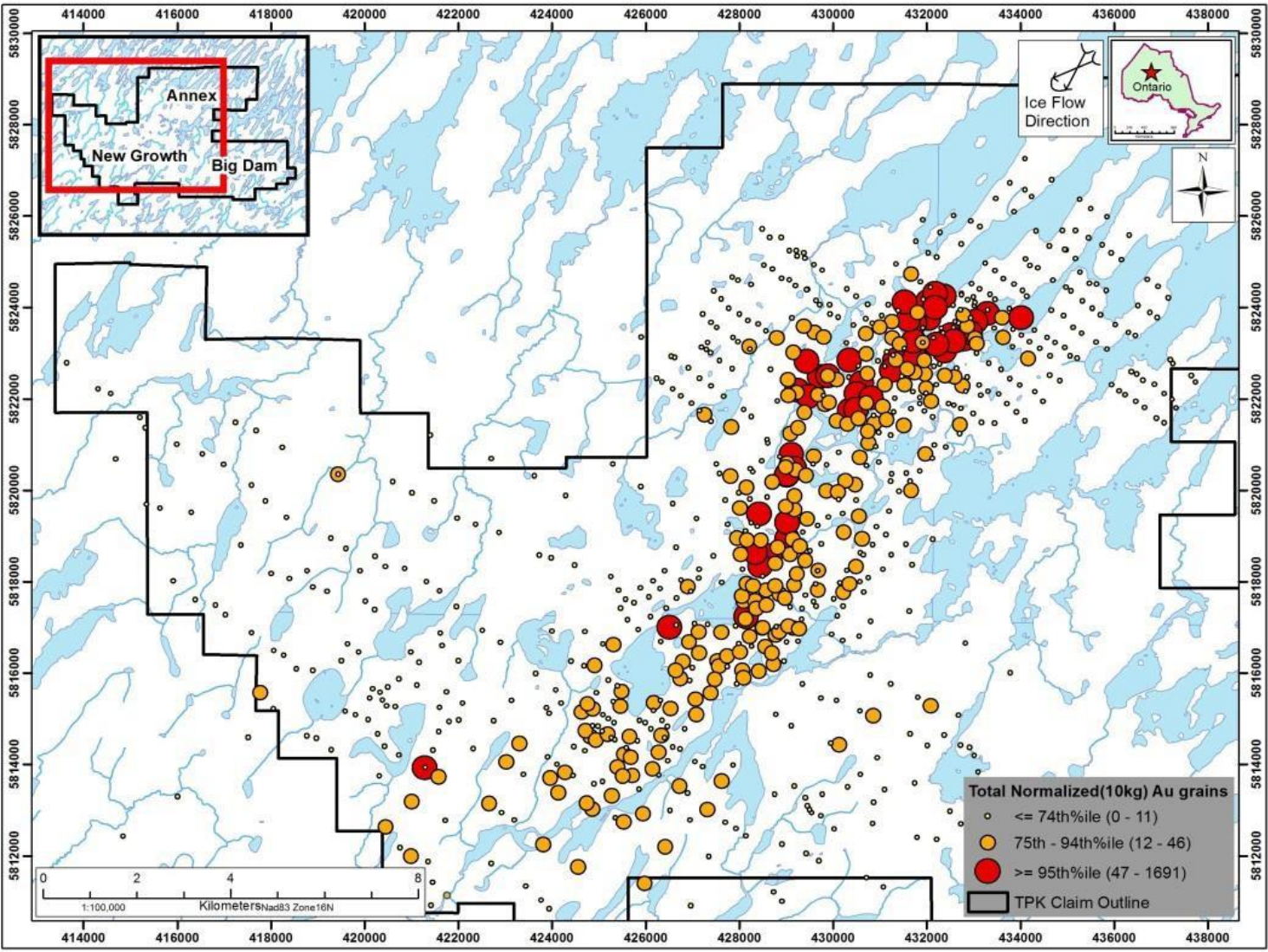
# TPK Exploration – Annex & New Growth Area

## > Exploration Highlights:

- Keely Lake gold dispersal train is 3.5 km wide, 13.5km long. Suggests a second large gold system.
- Re-charge of gold grains suggests more than one source area. Mineralized boulders returned assay values of up to 727 g/t gold, 111 g/t silver, 4.1% copper (see Northern Superior press release dated June 25, 2012).
- Drill hole NG-12-003C returned grades of up to 4.62 g/t gold over 5.5 m, including 20.8 g/t Au over 1.0 m (see Northern Superior press releases dated June 25 and 26, 2012).
- Drill hole NG-12-005C intersected 13.40 g/t Au over 1.90 m (see Northern press releases dated June 25 and June 26, 2012).
- Drill program planned to follow up NG-12-003C and test the potential source area of the till anomaly.

Highlighted Annex Boulder with high Silver and Copper Assays				
Year Collected	Boulders Collected	Silver ppm	Copper %	Au ppm
2011	101	53.7	1.92	5.93
		48.2	<0.01	727.0
		46.0	2.35	3.37
		37.7	1.46	2.13
2017	186	48.0	3.42	3.79
		34.5	1.99	4.28

Highlighted Annex Gold Assays		
Year Collected	Boulders Collected	Gold g/t
2011	101	727
		280
		133
2017	255	47



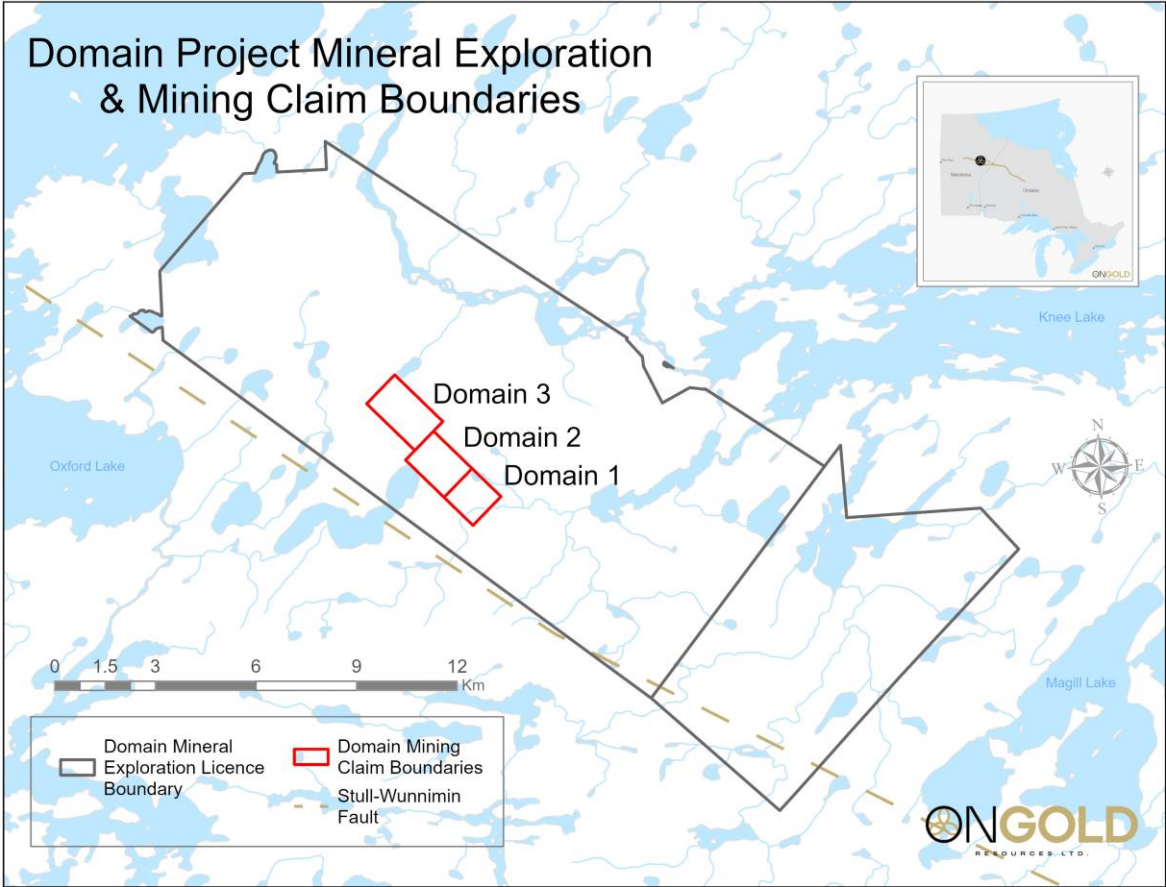
# Domain Acquisition and Property Overview

## Acquisition Details

- > On November 25, 2024 ONGold entered into an agreement to acquire the Domain Project (“Domain”) from Agnico Eagle and Capella Minerals Ltd.
- > The property was most recently held under a JV between Agnico Eagle and Capella Minerals Ltd.
- > ONGold paid an initial consideration of \$150,000 in cash for Domain, with a contingent consideration of \$500,000 payable on the commencement of commercial production (with up to 50% payable in common shares of ONGold)
- > Domain is located in northeastern Manitoba, ~180 km Southeast of Thompson, Manitoba and ~15km Southeast of Oxford House.
- > Domain is an exploration asset with a total of 62 diamond drill holes representing 9,660m of diamond drilling.
- > The property consists of a 19,836 hectare land package, with 2 exploration licenses and 3 mining claims.

2017 Polygonal Resource Estimate <sup>1</sup>

Zone	Tonnes	Grade	Ave Width	Ounces Au
		Au gpt	Hor. (m)	
HW1	76,000	4.26	2.5	10,500
HW	227,000	3.63	3.3	26,500
Main	530,000	4.85	3.4	82,500
Total	833,000	4.46	3.1	119,500



1) The historical resource estimate for the Domain Project is derived from an internal report prepared by Yamana Gold Ontario Inc. in May 2017 and is considered historical in nature. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves. ONGold is not treating the historical estimate as current mineral resources or mineral reserves. See resource disclosures on page 3



# Domain Project Overview

## > Location & Accessibility:

- Located in Northeastern Manitoba, Canada.
- ~180 km Southeast of Thompson, Manitoba and ~15km Southeast of Oxford House.
- Manitoba power grid passes through property.
- Access through winter road and trails from Oxford House or aircraft.

## > Land Package:

- 19,836 hectare land package

## > Regional Geology:

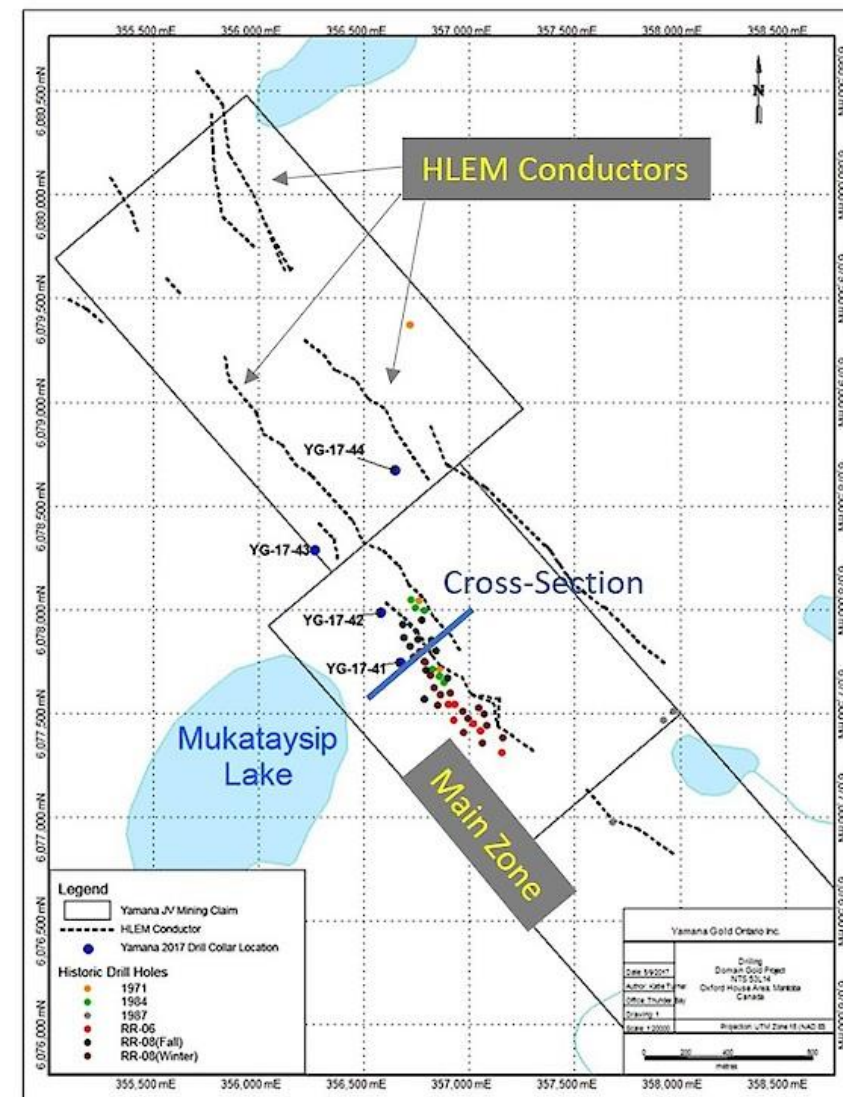
- Domain is located within the Oxford-Stull Domain of the Superior Province on splay faults of the Stull Wunnumin fault.
- Deep crustal regional structure associated with Timiskaming type sedimentary basins

## > Property History:

- Exploration has been conducted on the property since 1971 by various operators.
- Between 2006-2008 Rolling Rock Resources drilled 40 diamond drill holes representing ~7,000m of core.
- In June 2015, Domain was acquired by Yamana Gold through its acquisition of Mega Precious metals and completed a minor drill program consisting of 1 drill hole over ~200m.
- In May 2017, Yamana completed an internal polygonal resource estimate indicating approximately 833,000 tonnes at 4.5 g/t Au, totaling about 120,000 ounces of gold.<sup>1</sup>
- In March 2023, Domain was acquired by Agnico Eagle through its acquisition of Yamana Gold's Canadian assets.

## > Exploration Potential:

- Targeted mineralization consists of orogenic gold as shear consists of orogenic gold as shear-hosted lode gold occurrences
- Drilling to date has been focused on the “Main Zone”, where high-grade iron formation-hosted gold mineralization has been partially tested along some 800m of strike and remains open at both depth and along strike.
- The “Main Zone” mineralization lies on a prominent, northwest-trending HLEM (Horizontal Loop Electro Magnetic) anomaly, and a combined strike length of approximately 5km of HLEM anomalies remain to be tested.
- Large exploration leases are unexplored and wide open for exploration.



<sup>1</sup> The historical resource estimate for the Domain Project is derived from an internal report prepared by Yamana Gold Ontario Inc. in May 2017 and is considered historical in nature. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves. ONGold is not treating the historical estimate as current mineral resources or mineral reserves. See resource disclosures on page 3

# October Gold Project Overview

## > Location & Accessibility:

- Situated in a relatively underexplored part of the Abitibi Sub-province in northeastern Ontario.
- Approximately 35 km along strike from IamGold/Sumitomo's Côté Gold Mine, which has a resource of 19.1 million ounces of gold.

## > Property Details:

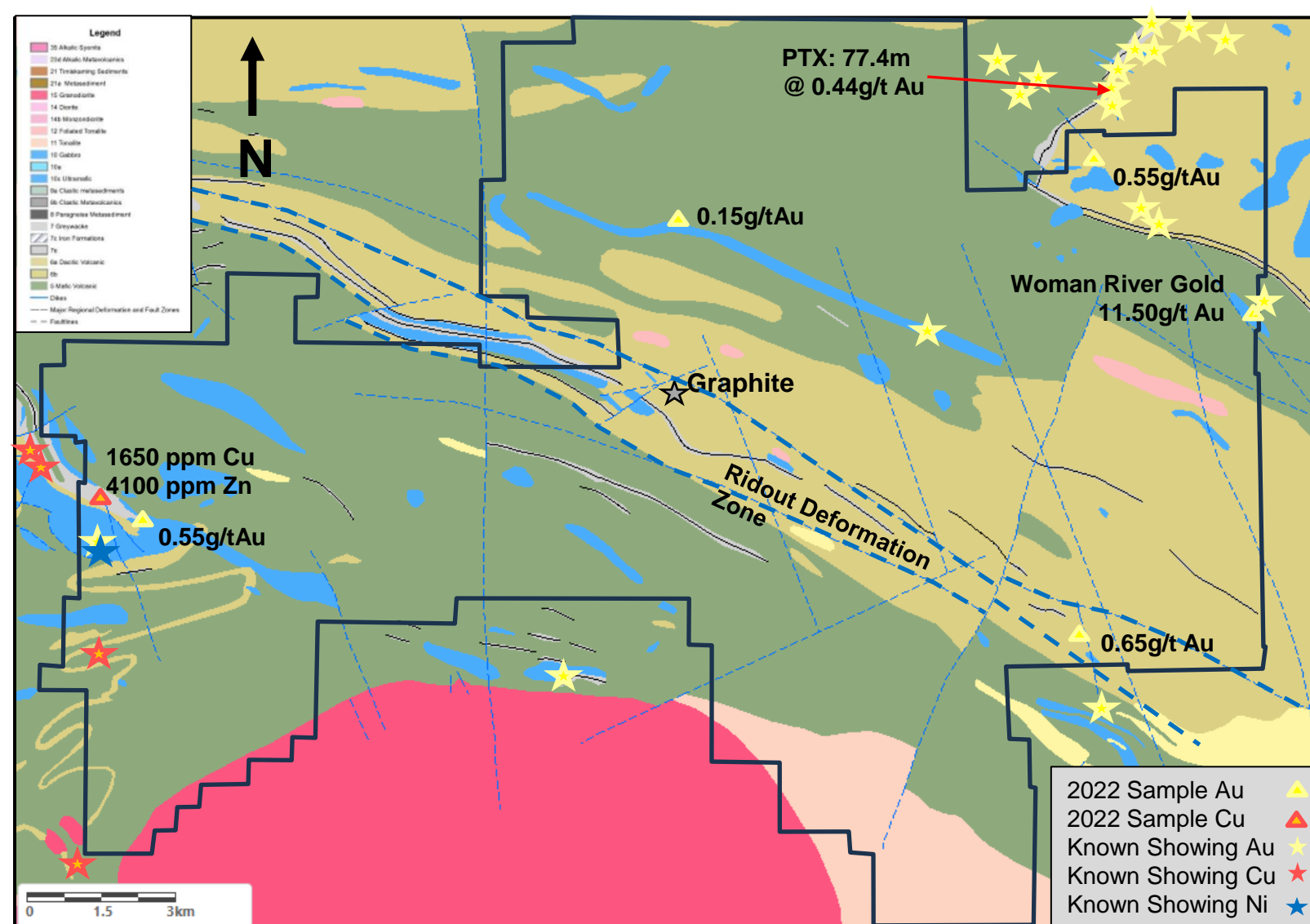
- **Size:** Encompasses a large area with 1,308 mining units covering over 27,000 hectares (270 km<sup>2</sup>), targeting regional-scale mineralization.
- **Ownership Option:** Evolution Mining Limited holds an option to acquire a 75% interest in the October Gold Project by investing \$7 million in exploration expenditures and making \$1.1 million in cash payments.

## > Exploration Activities:

- Recent Discoveries:
  - Three new gold showings identified through prospecting.
  - Discovery of a new copper-zinc (Cu-Zn) showing.
  - Extension of the Woman River Gold Showing along strike.
- Recent drilling by Platinex Inc. intersected 77.4 meters grading 0.44 g/t Au near the northern boundary of the property.
- Evolution Mining conducted new airborne geophysical surveys to identify additional targets for exploration.

## > Exploration Potential:

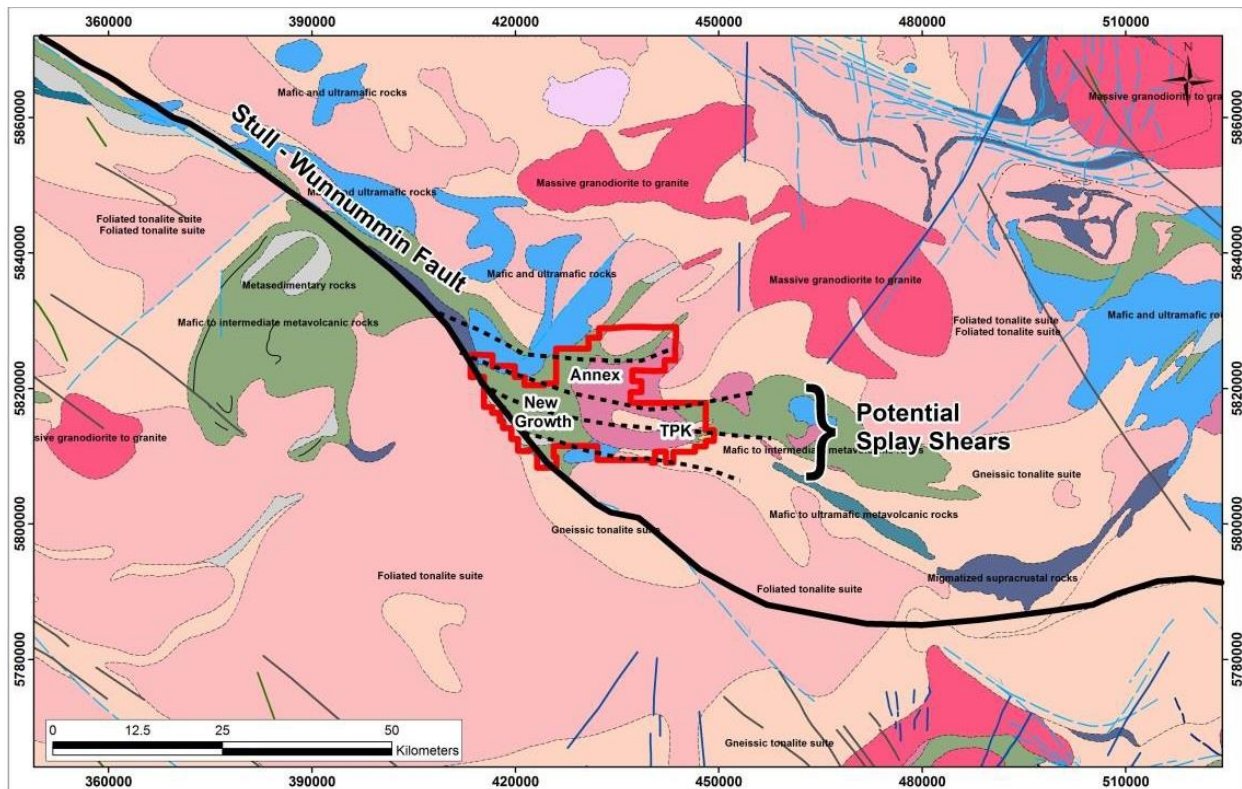
- **Mineralization:** Strong potential for both gold and base metals (copper and zinc) mineralization.
- **Strategic Location:** Proximity to the Côté Gold Mine enhances the potential for significant discoveries due to similar geological settings.
- 11km covered of major deformation zone





# Appendix I: TPK Property

# Structural Setting

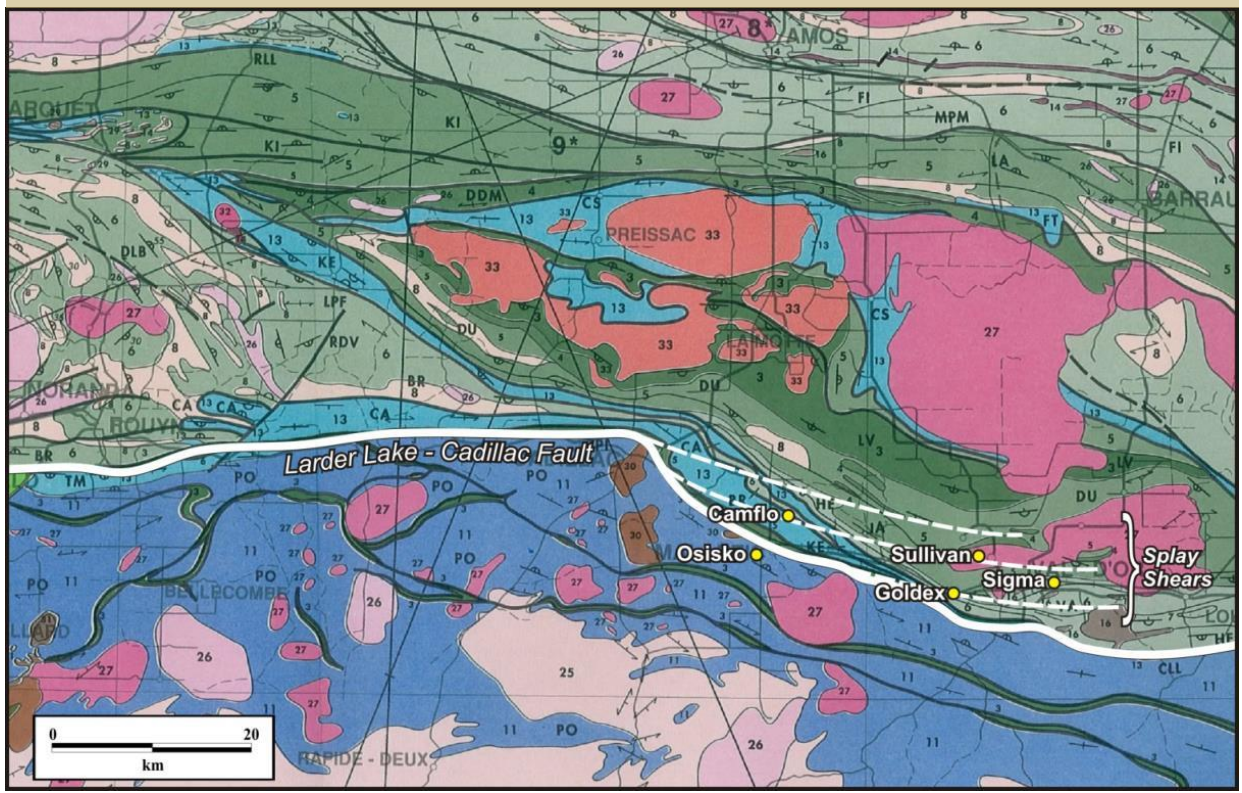


## Comparable District

- Malartic- Val d'Or gold district on splays off major bend, Larder Lake- Cadillac Fault

## Primary Structural Control

- Gold receptive splay shears off a major inflection, Stull-Wunnummin Fault





# Evidence of High Grade Gold – Gold Grains

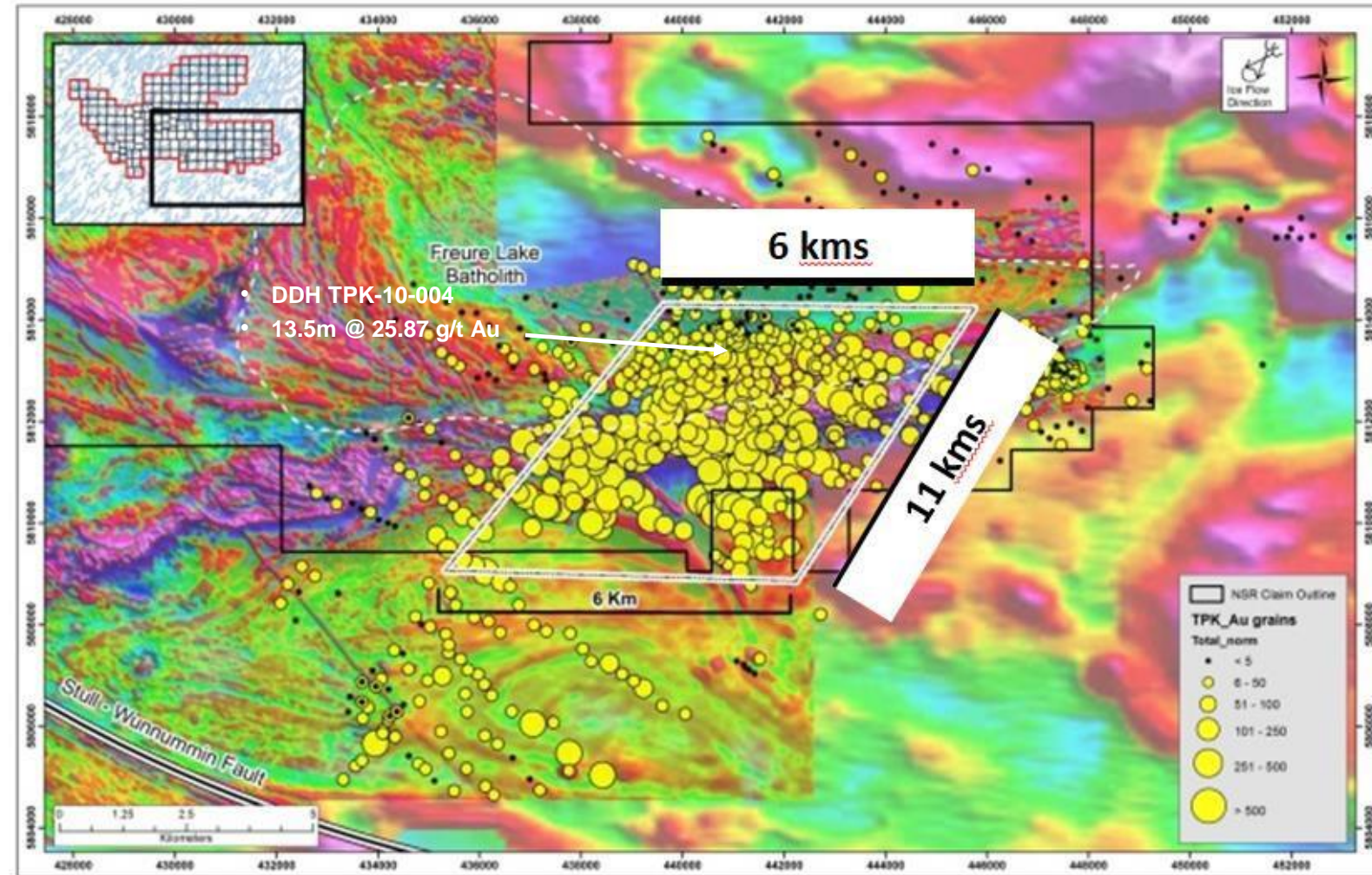
## > Big Dam Gold Grain-In-Till Dispersal Apron

- Unique geological feature, largest in North America
- Very large number of gold grains, up to 1262 grains per 10 kg sample, most are pristine
- Cannot get this apron size and number of gold grains, unless significant gold mineralization occurs at bedrock surface
- Angular boulders yielded assays up to 94.2 g/t Au

“Gold grain anomalies of this scale are amalgamated responses from a cluster of gold zones. They normally indicate a large gold system or district rather than a single gold zone...” (Dr. Stu Averill)

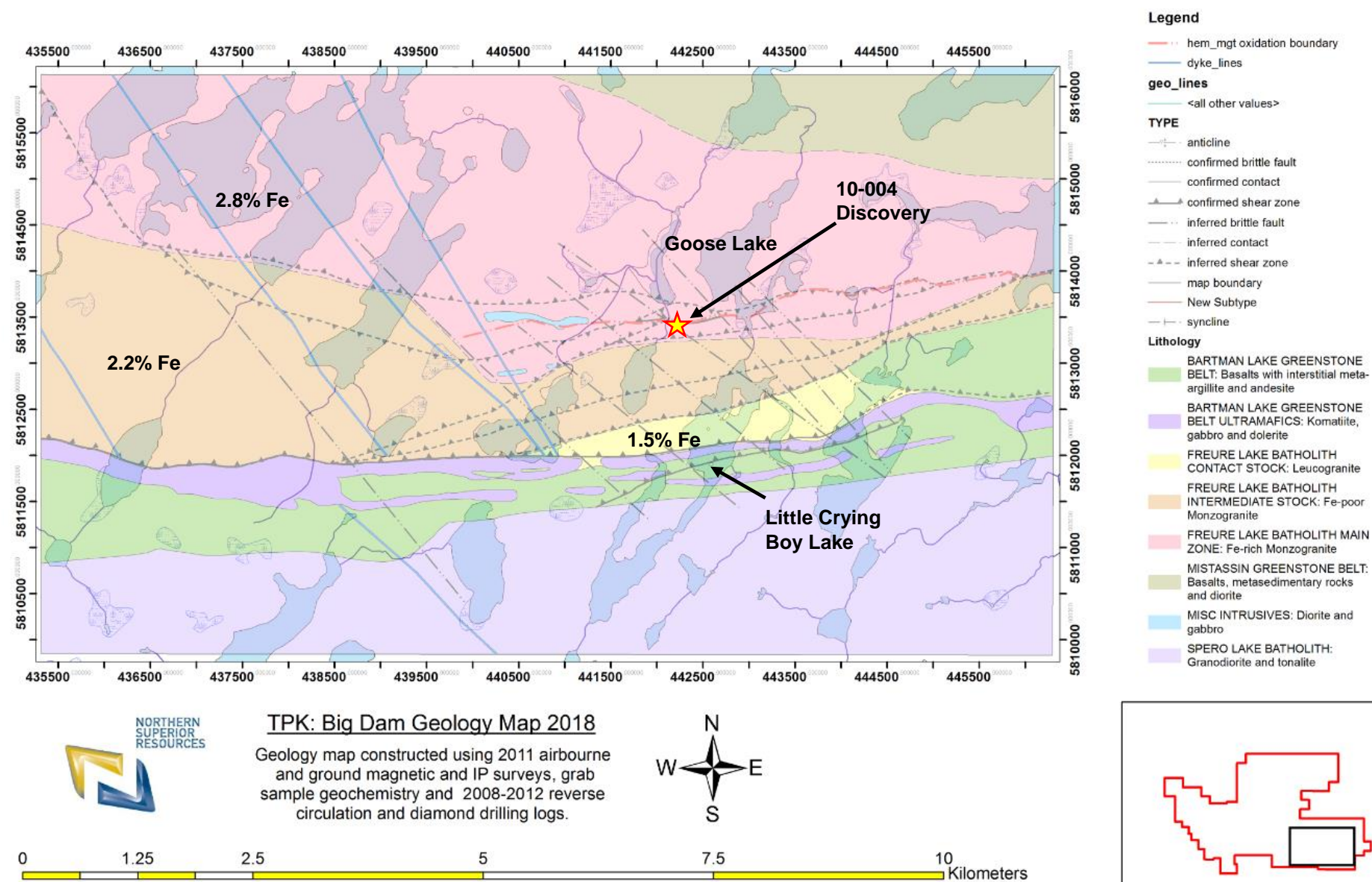
## Think Scale, Think New Gold District

(Atlantic Gold/ Meadowbank/ Hope Bay/ Casa Berardi/ Aurion Resources....Meliadine...)



# Mapping and Geological Controls

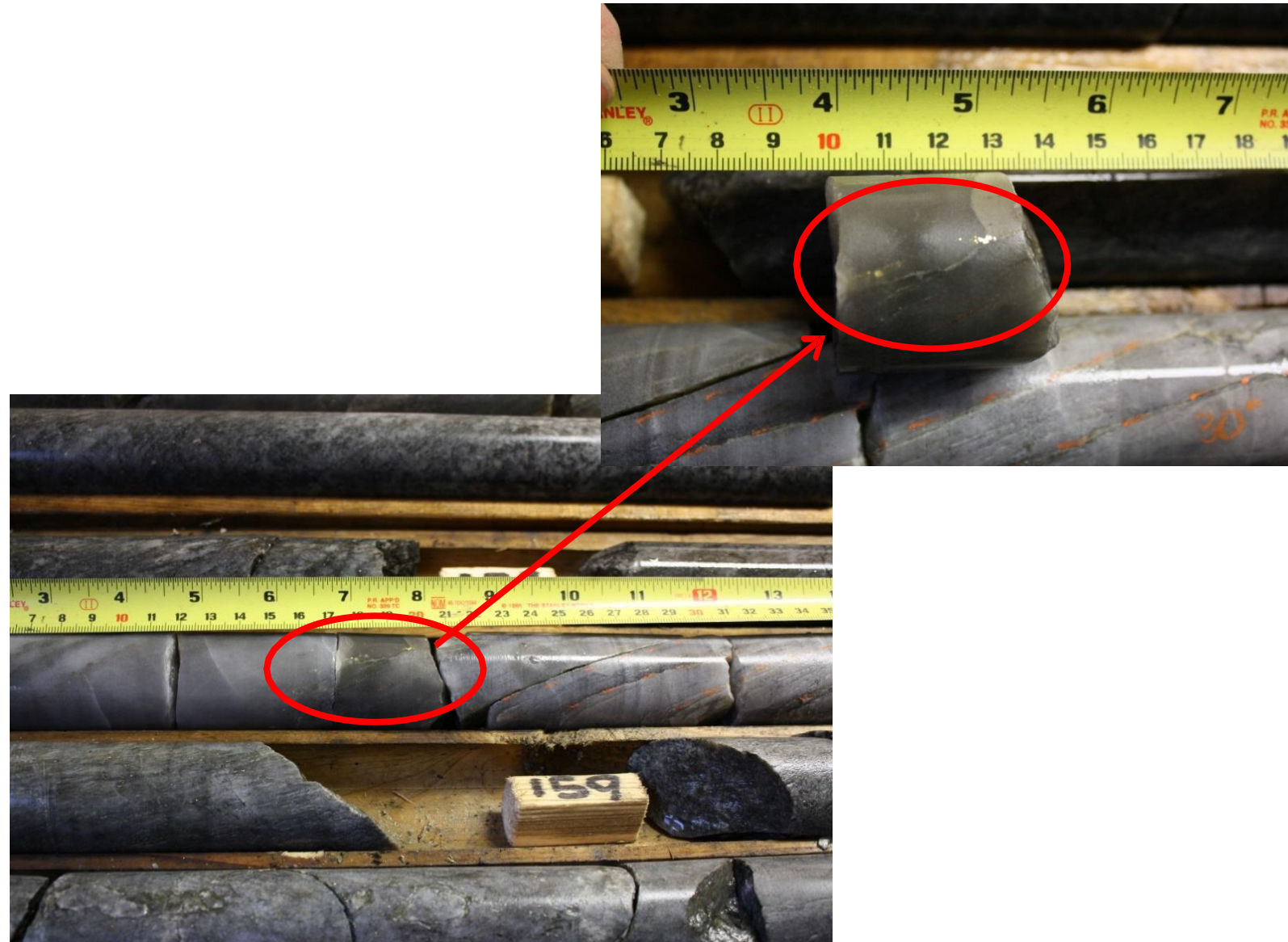
- > 10-004 Discovery associated with conjugate Riedel shear near internal contact of the Freure Lake Batholith
- > Potential for multiple parallel zones





# Mapping and Geological Controls

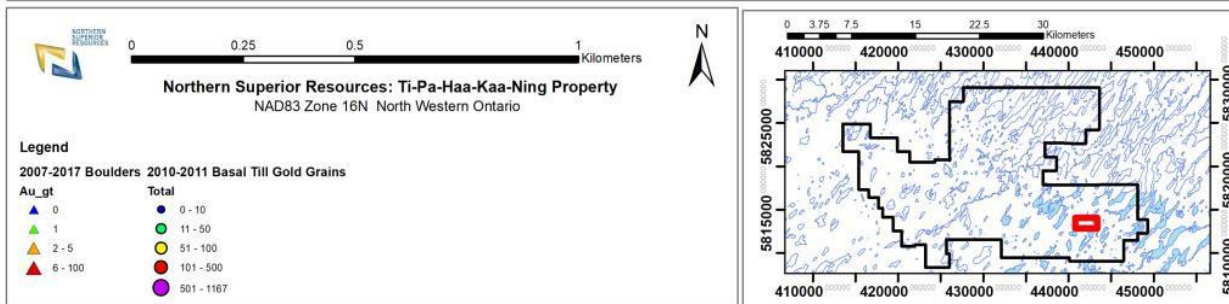
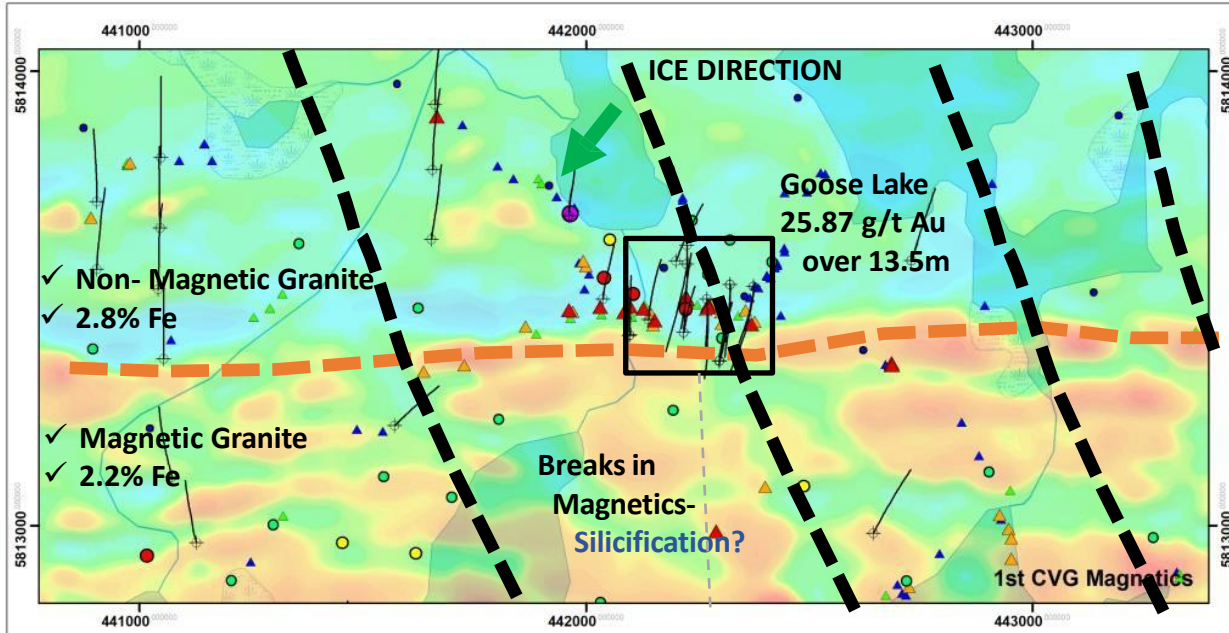
- > **High Grade Drilling:**
  - Multiple, significant gold discoveries already made, including:
    - TPK-10-004: 25.87 g/t gold, 13.5 m (incl. 749 g/t over 0.3m) from 149.3 metres, Big Dam Area (1)
- > Strongest mineralization associated with coarse visible gold, high angle smokey- grey quartz veins
- > Extensive Biotite- Carbonate- Sericite alteration
- > Stockwork Quartz- Biotite- Carbonate veining
- > Disseminated sulphides:
  - Pyrite up to 15%
  - Pyrrhotite/ Arsenopyrite



1) See Northern Superior press releases: December 13, 2010; November 17, 2017



# Targeting Big Dam Area – Magnetics

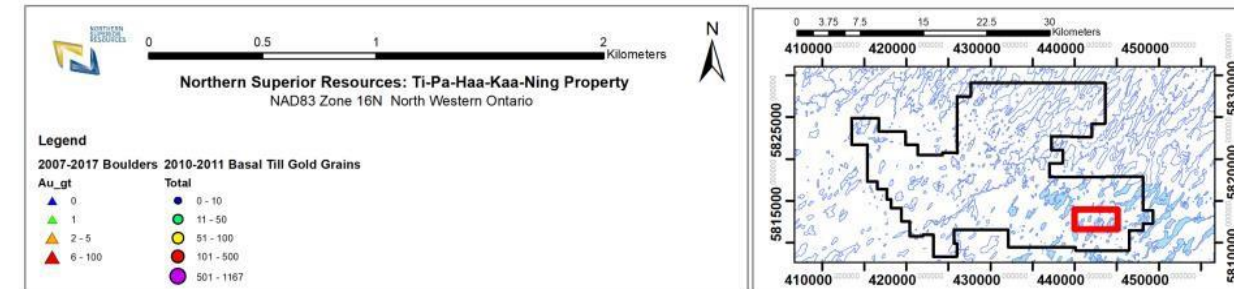
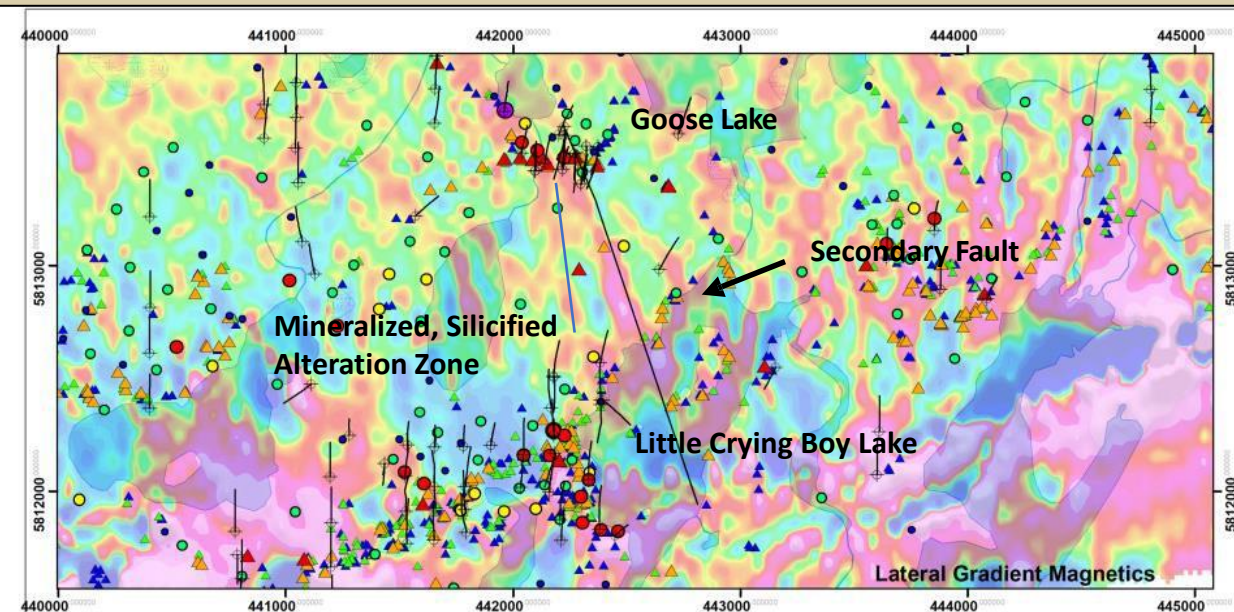


## Lateral Gradient Magnetics

- E-W pattern gone, NW-SE pattern emerges
- Goose Lake/ Little Crying Boy connected with 3.2kms of strike length
- Drilling has indicated it is silicified

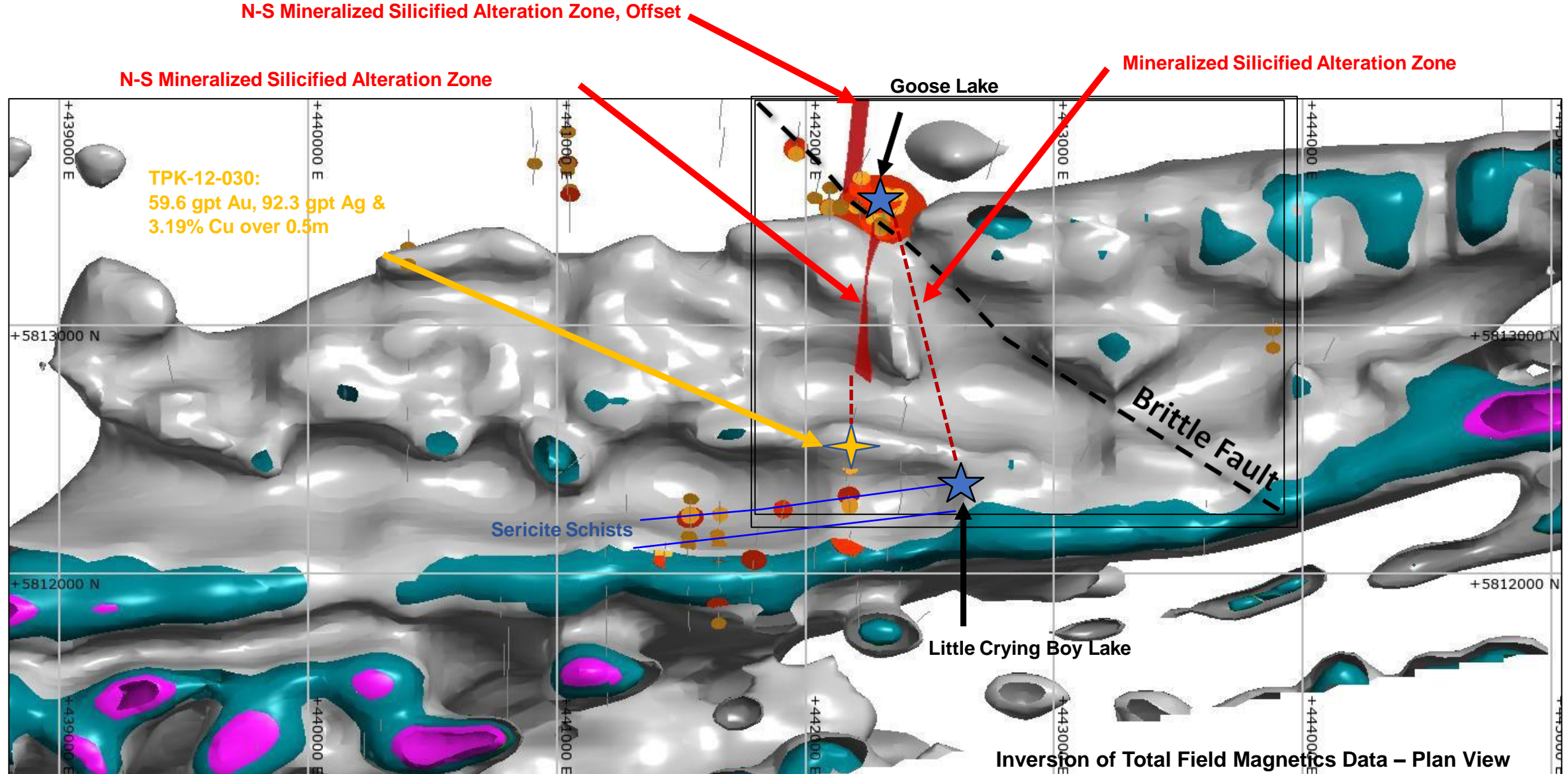
## Aerial Magnetism Data

- Note east- west fabric, magnetics (explains historic S-N drilling)
- NW-SE magnetic destruction, faulting, silicification

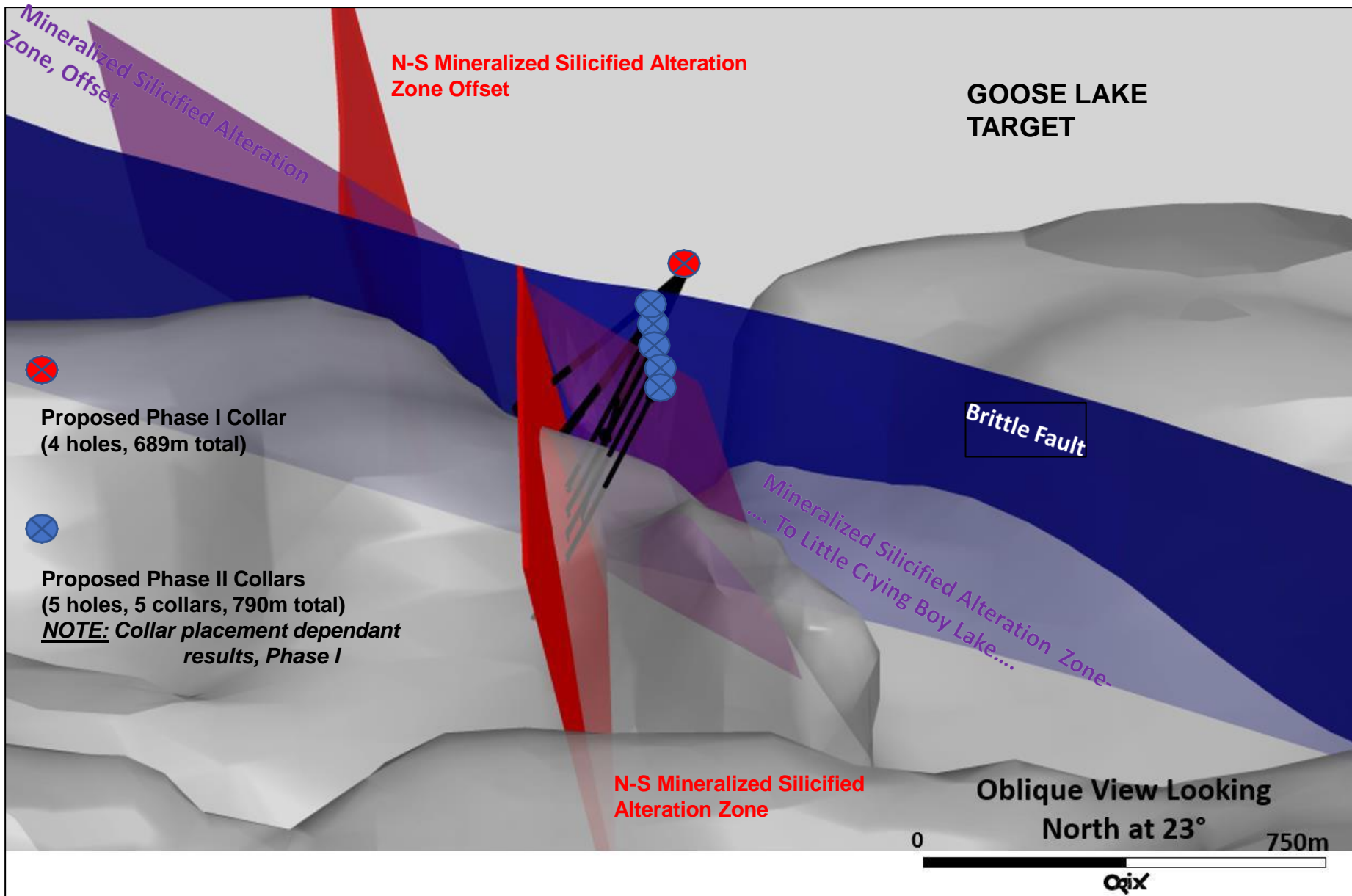




# Targeting Big Dam Area – Alteration Zones



# Targeting Big Dam Area – Inversion Data





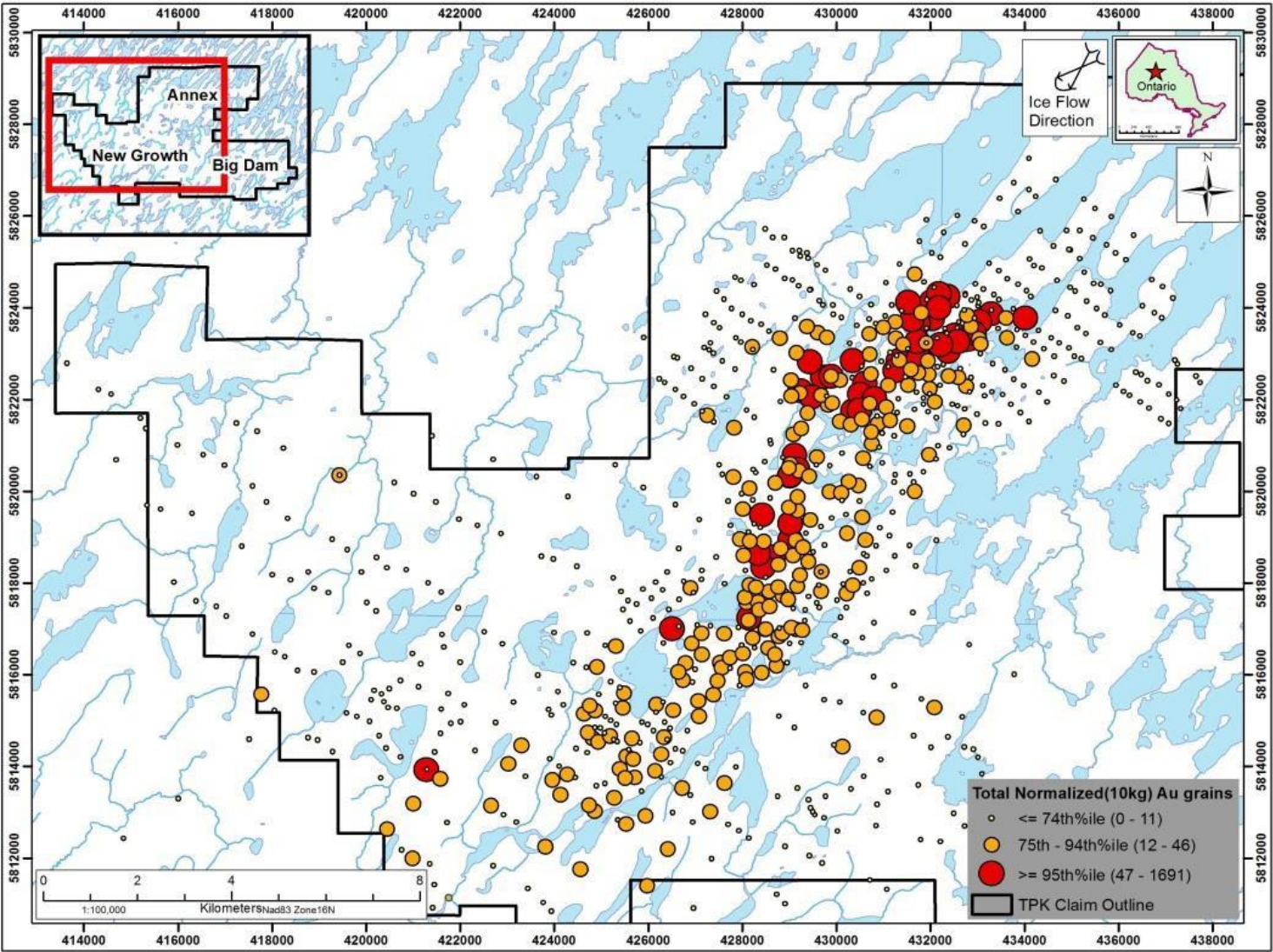
# Annex Area: Gold in Till

## > Gold-Mineralized Boulder Trains:

- Keely Lake gold grain-in-till dispersal corridor (3.5 km wide, 13.5 km in length)
- Data suggests more than one source.
- Mineralized, large, tabular boulders returning assay values as high as 727 g/t gold, 111 g/t silver, and 4.05 % copper.
- Several high-quality targets defined from geophysics, gold grains and mineralized boulders.
- Gold-silver-copper mineralization.

Highlighted Annex Boulder with high Silver and Copper Assays				
Year Collected	Boulders Collected	Silver ppm	Copper %	Au ppm
2011	101	53.7	1.92	5.93
		48.2	<0.01	727.0
		46.0	2.35	3.37
		37.7	1.46	2.13
2017	186	48.0	3.42	3.79
		34.5	1.99	4.28

Highlighted Annex Gold Assays		
Year Collected	Boulders Collected	Gold g/t
2011	101	727
		280
		133
2017	255	47

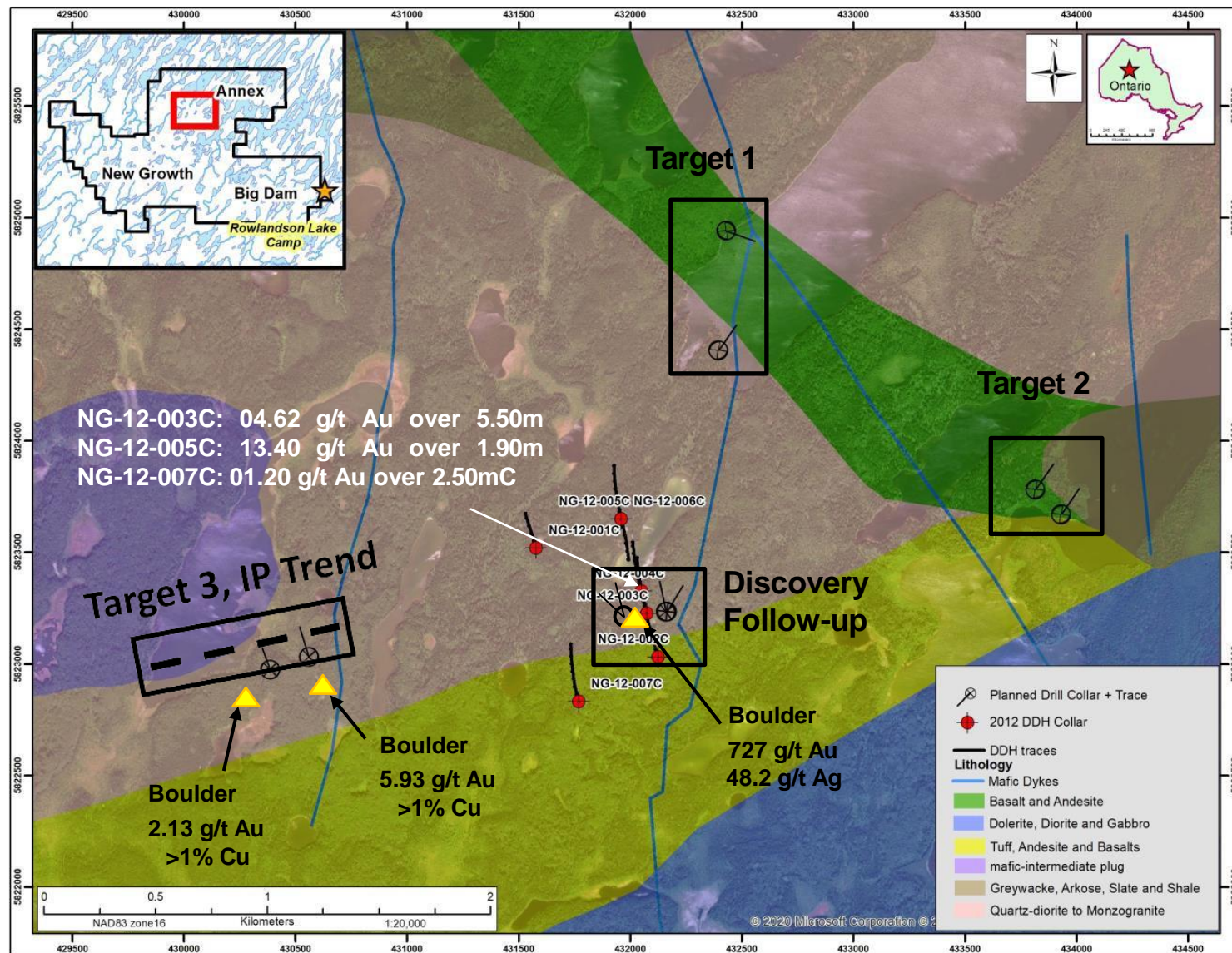




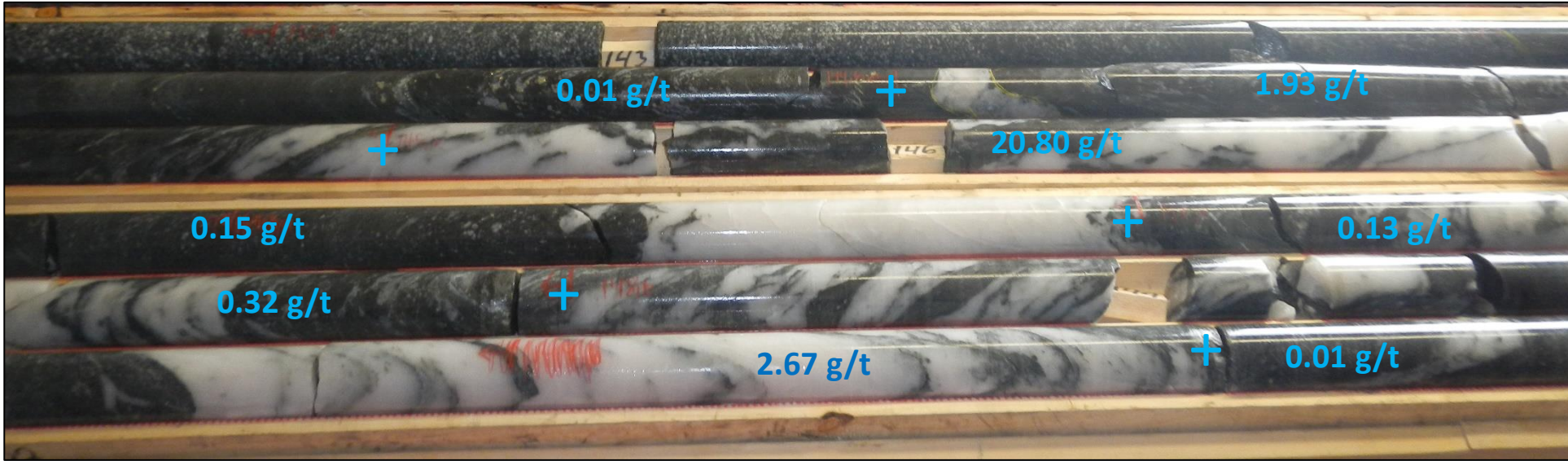
# Annex: Planned Drilling

## > One discovery follow-up area + three target areas defined:

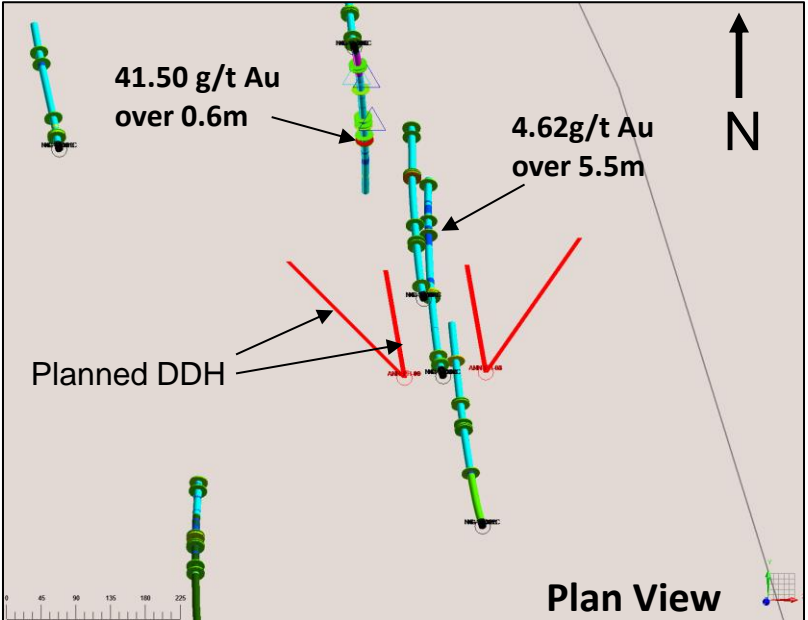
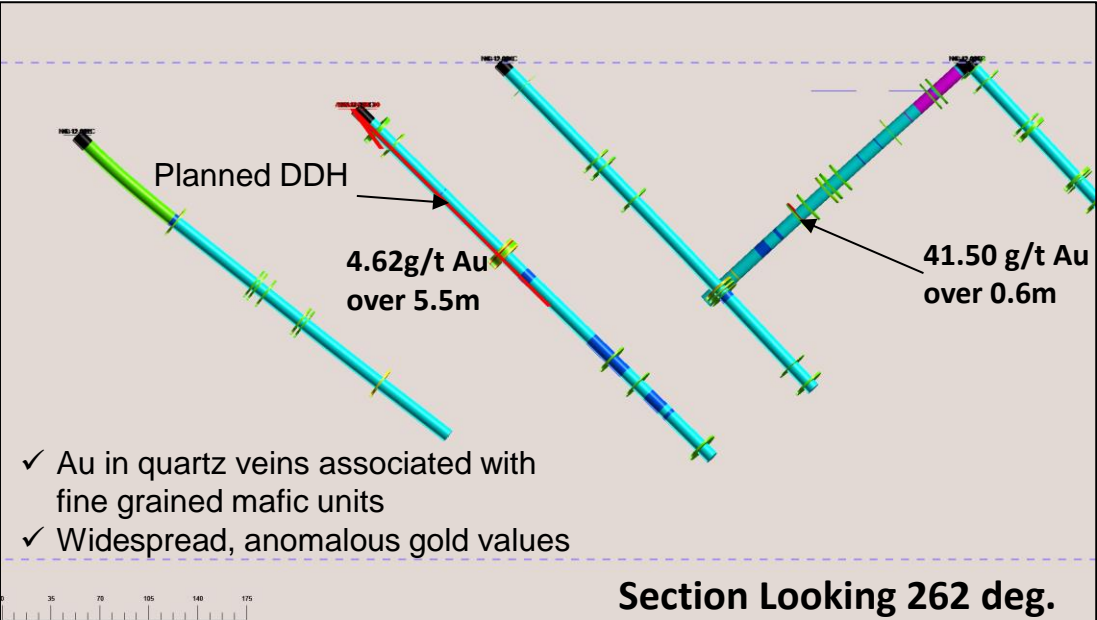
- Terminus of the Keeley Lake gold grains train.
- Au- Ag targets associated with a basalt- andesite/ quartz diorite- monzogranite contact.
- Au- Cu target associated with a dolerite- diorite- gabbro/ quartz- diorite monzogranite contact. IP trend up-ice of Au-Cu bearing boulders.
- 10 holes, 8 collar locations, 2,500-3,000m.
- Discovery follow-up drilling proposed to understand orientation of local structure associated with hole NG-12-003C.
  - 4.63g/t Au over 5.50m.



# Annex – Diamond Drill Core



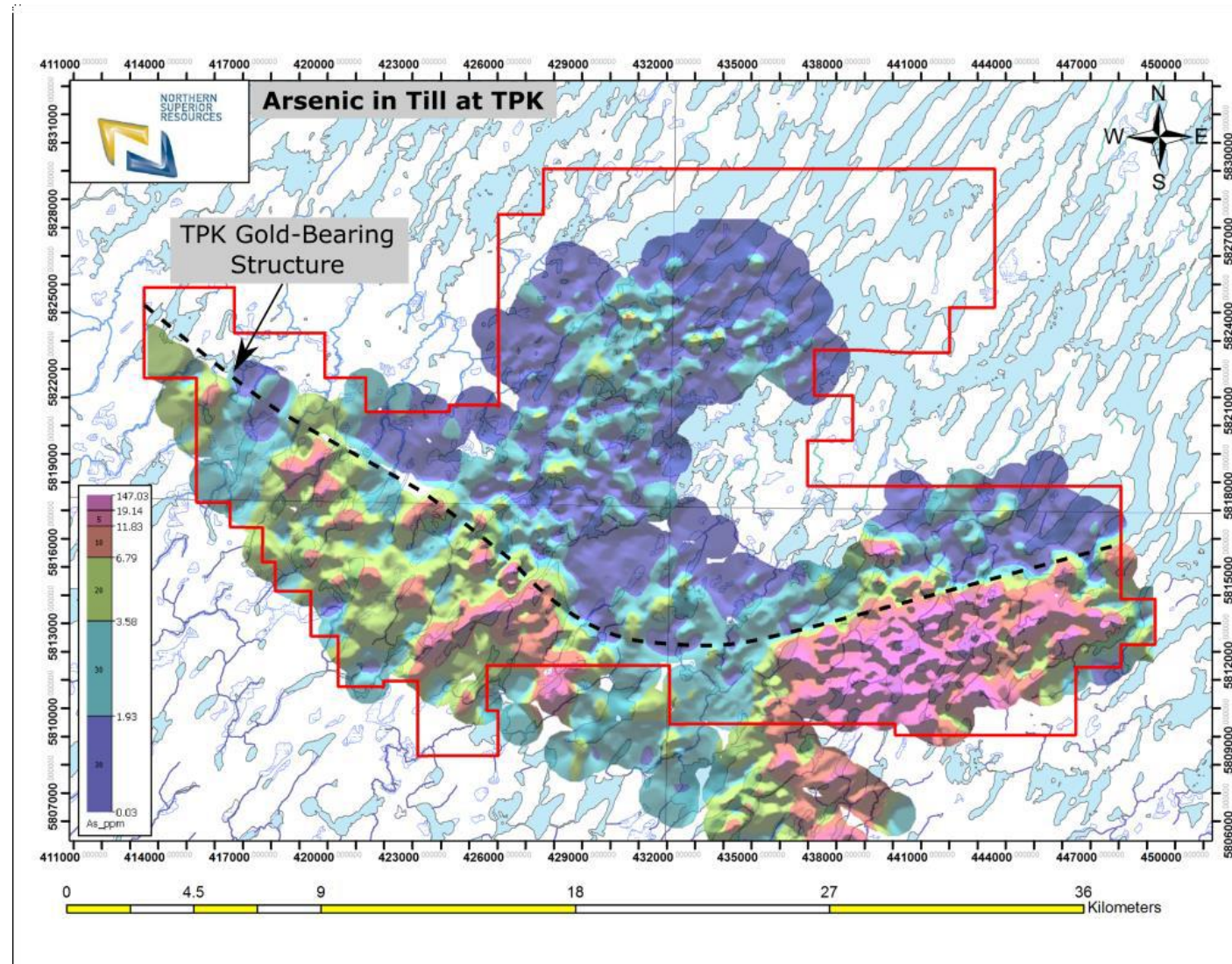
**NG-12-003C: 4.62g/t Au over 5.5m. Quartz Vein at contact of diorite/mafic unit contact.**





# “Blue Sky” District Scale Opportunity- Big Dam Extension

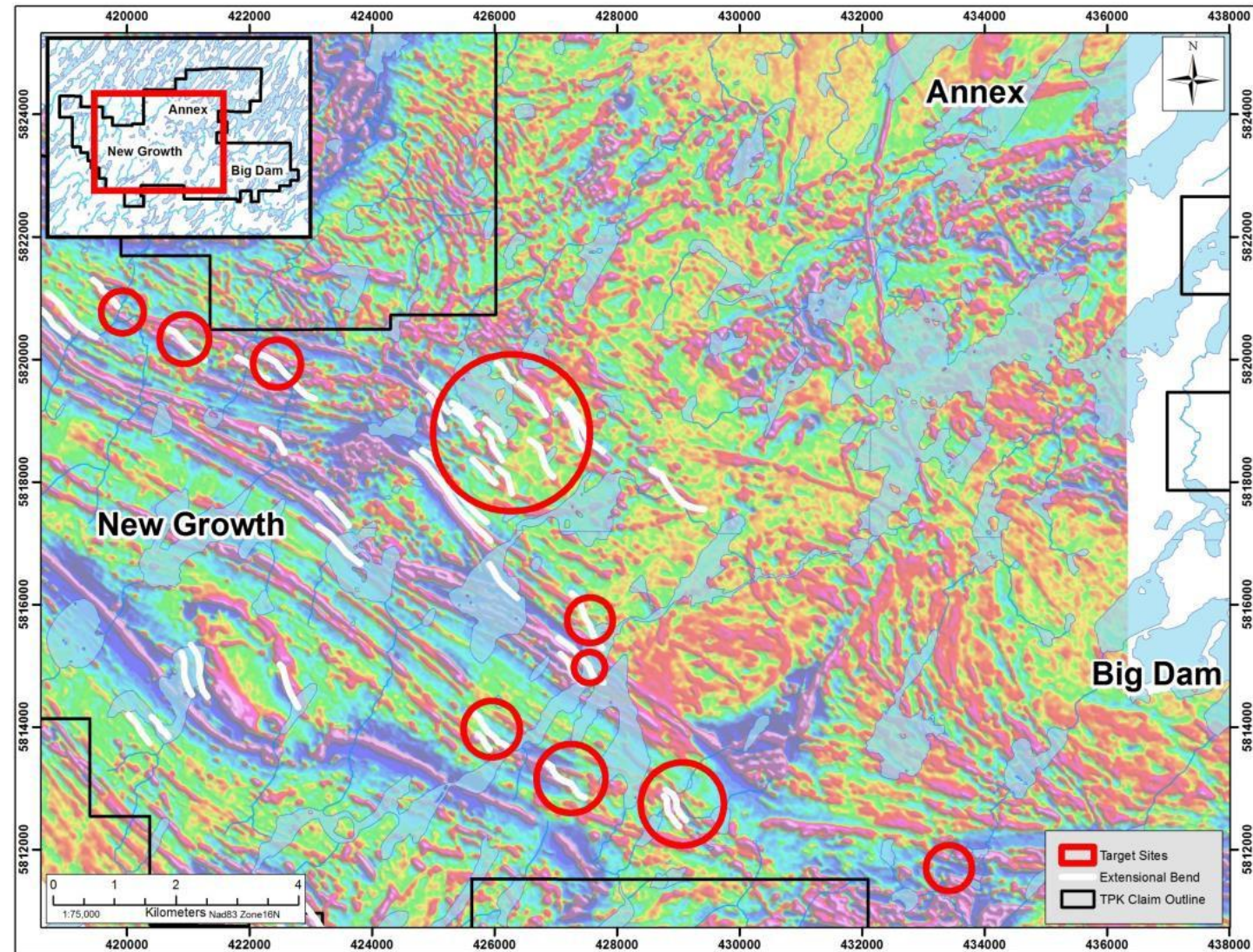
- > **One discovery follow- up area and three target areas defined:**
  - Extension of the Big Dam Area- 29 km to the West.
  - 35 km system.
- > **Extension of the gold- bearing shear zone:**
  - Distribution of anomalous gold grains.
  - Distribution of anomalous till Arsenic (As) values.
  - Interpretation of structure from a high- resolution airborne magnetics survey.
- > **Only regional scale till sampling, boulder sampling and limited prospecting has been completed over this part of the property**
  - No clear target delineation has ever been completed through detailed till sampling (sample spacing <100m).
  - No systematic boulder system program undertaken.
  - No systematic prospecting program ever completed.
  - No ground geophysical surveys completed.





# “Blue Sky” District Scale Opportunity- New Growth Targeting

- > **Target selection:**
  - Structural interpretation from proprietary high resolution, airborne magnetic data.
  - 14 targets selected- none ever prospected, drilled.
- > Prospecting/mapping + additional till sampling planned in Year 2.





# Progress Over Time – TPK Project

2002-2007

- Northern Superior initially exploring region for diamonds. 16 diamond drill holes, 1,453m.
- Realizes significant potential for gold mineralization and switches focus

2007-2009

- Three till-sampling and drilling campaigns to appreciate the scale of the system (**6 x 11km gold grain-in- till dispersal apron**)
- Approximate source of mineralized system constrained within Freure Lake Granitoid
- 64 diamond drill holes, 12,858.5m

2010-2012

- Rainy River Resources joint venture undertakes two drill programs that significantly advance understanding of the property geology, until RRR bought out by New Gold in 2012. 59 diamond drill holes, 13,458m by Rainy River; 7 diamond drill holes, 2,241m by Northern Superior.
- Drill core intersection highlights include **25.9g/t Au over 13.5m**

2017

- Northern Superior re-logs drill core from 2012 drill program and re-interprets historical drill results
- Prospecting ties mineralized boulders to specific bedrock sources

2019

- Yamana joint venture undertakes drill program that confirms extensive, gold-bearing hydrothermal systems (8) within the Big Dam area of the property
- 15 diamond drill holes, 3,228m

2020- 2024

- Targeting completed, drill programs and budgets set for both the Big Dam and Annex areas of the property
- Permits and work delayed by Covid lockdowns

## Appendix II: Rapson Bay



# Rapson Bay Magnetics and Known Mineral Occurrences

